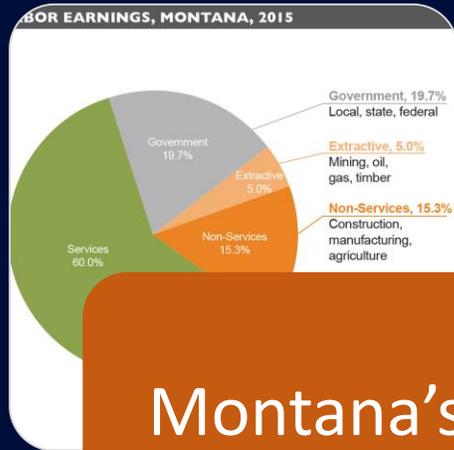


Montana's Changing Economy



Road Map



Montana's
Economy is
Growing



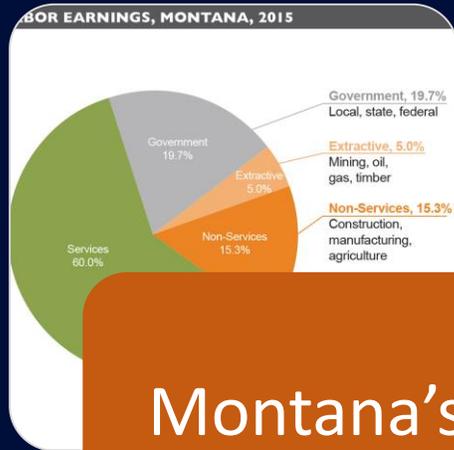
Growth is
Uneven



Impacts &
Opportunity



Road Map



Montana's
Economy is
Growing



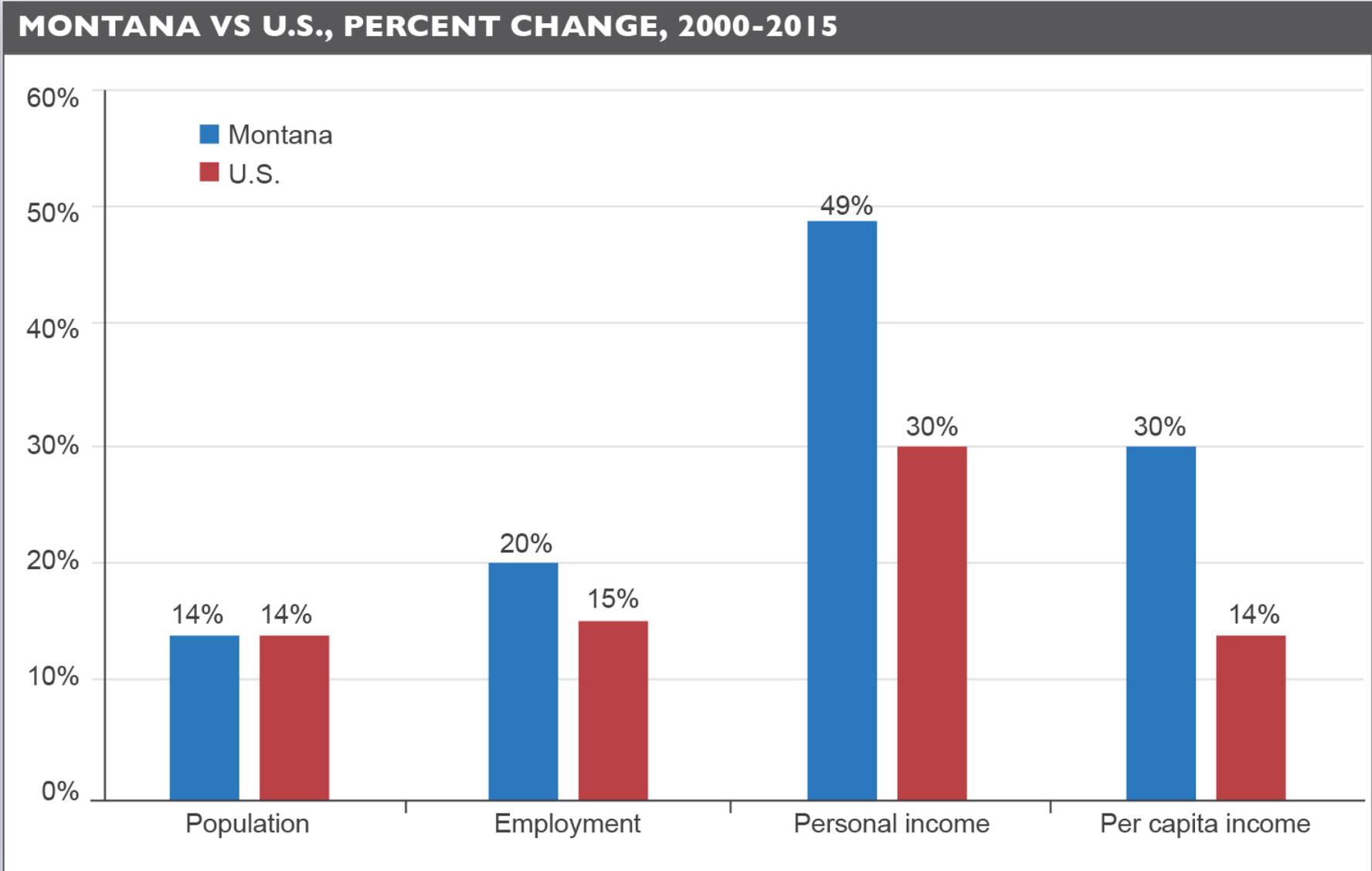
Growth is
Uneven



Impacts &
Opportunity



Montana's Economy is Growing



Montana's Economy is Growing

1. How we produce goods
2. Automation
3. Aging populations



Montana's Economy is Growing

1. How we produce goods

2. Automation

3. Aging populations

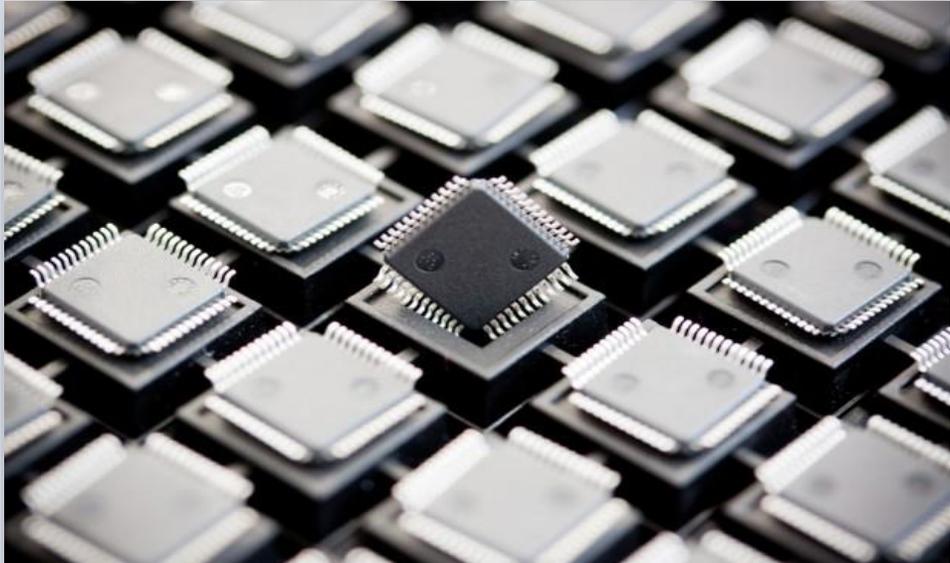


Montana's Economy is Growing

40% of value for services



85% of value for services



Services: Designers, Engineers
Marketers, Lawyers, Financial specialists
People handling patents, etc.

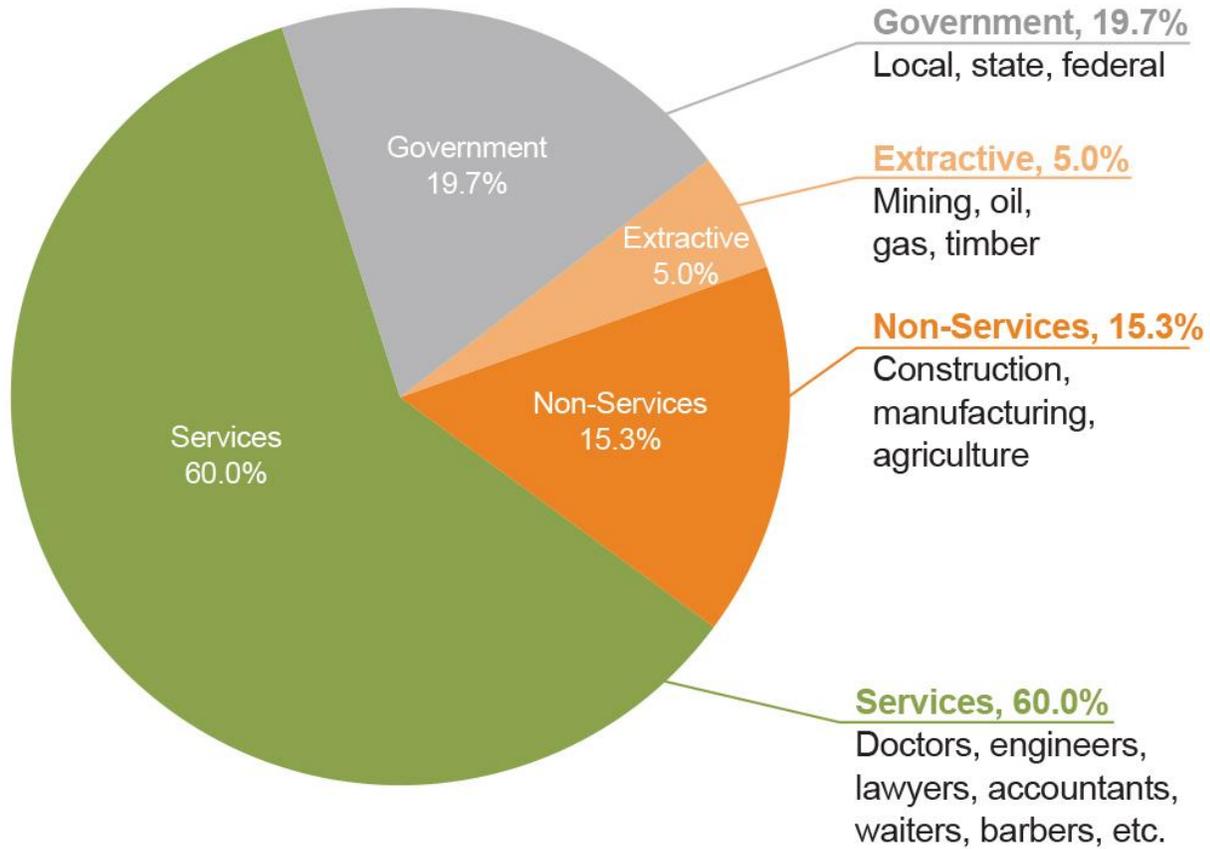


Source Robert Reich, *Work of Nations*

© <https://headwaterseconomics.org>

Montana's Economy is Growing

LABOR EARNINGS, MONTANA, 2015



Montana's Economy is Growing

1. How we produce goods

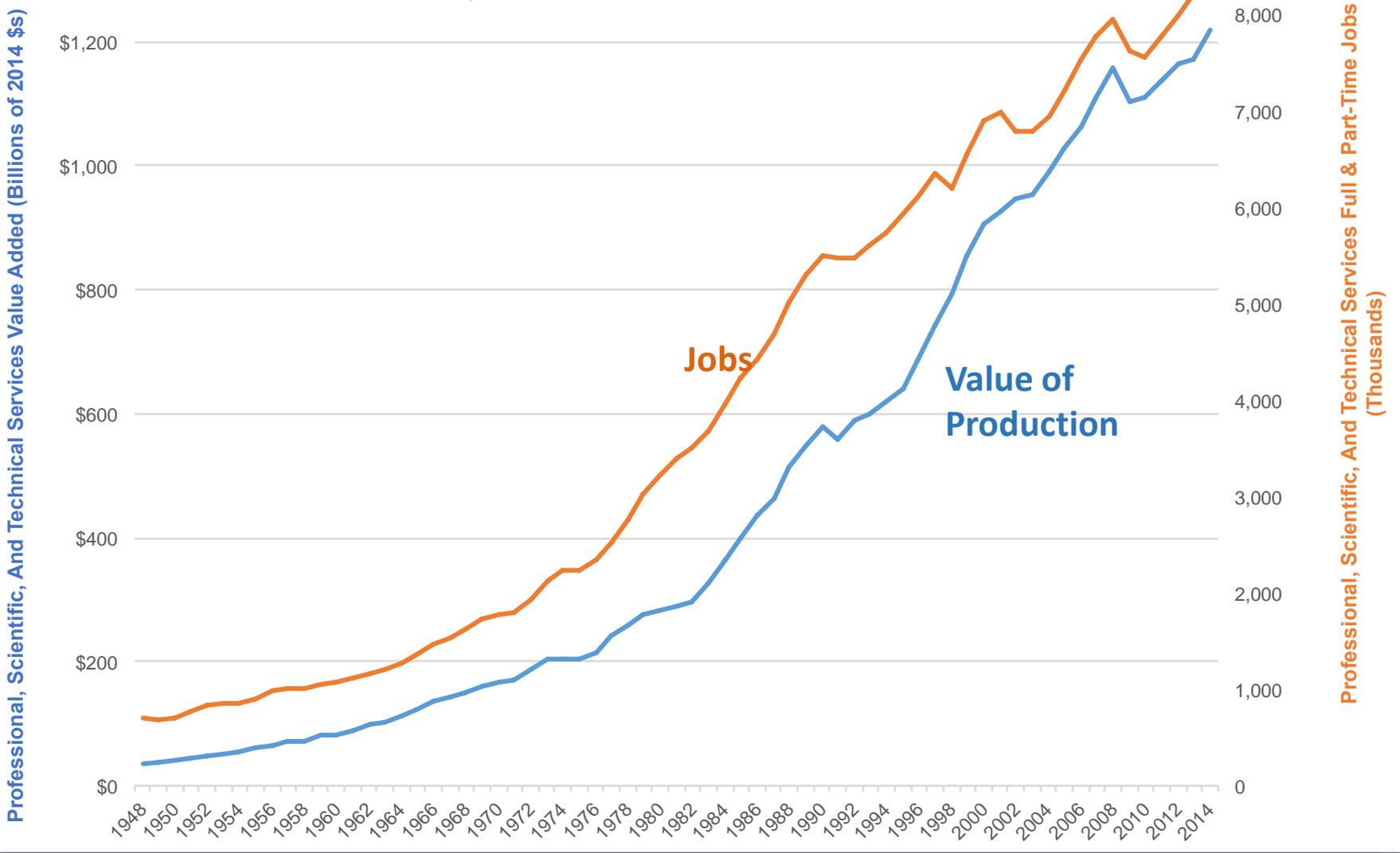
2. Automation

3. Aging populations



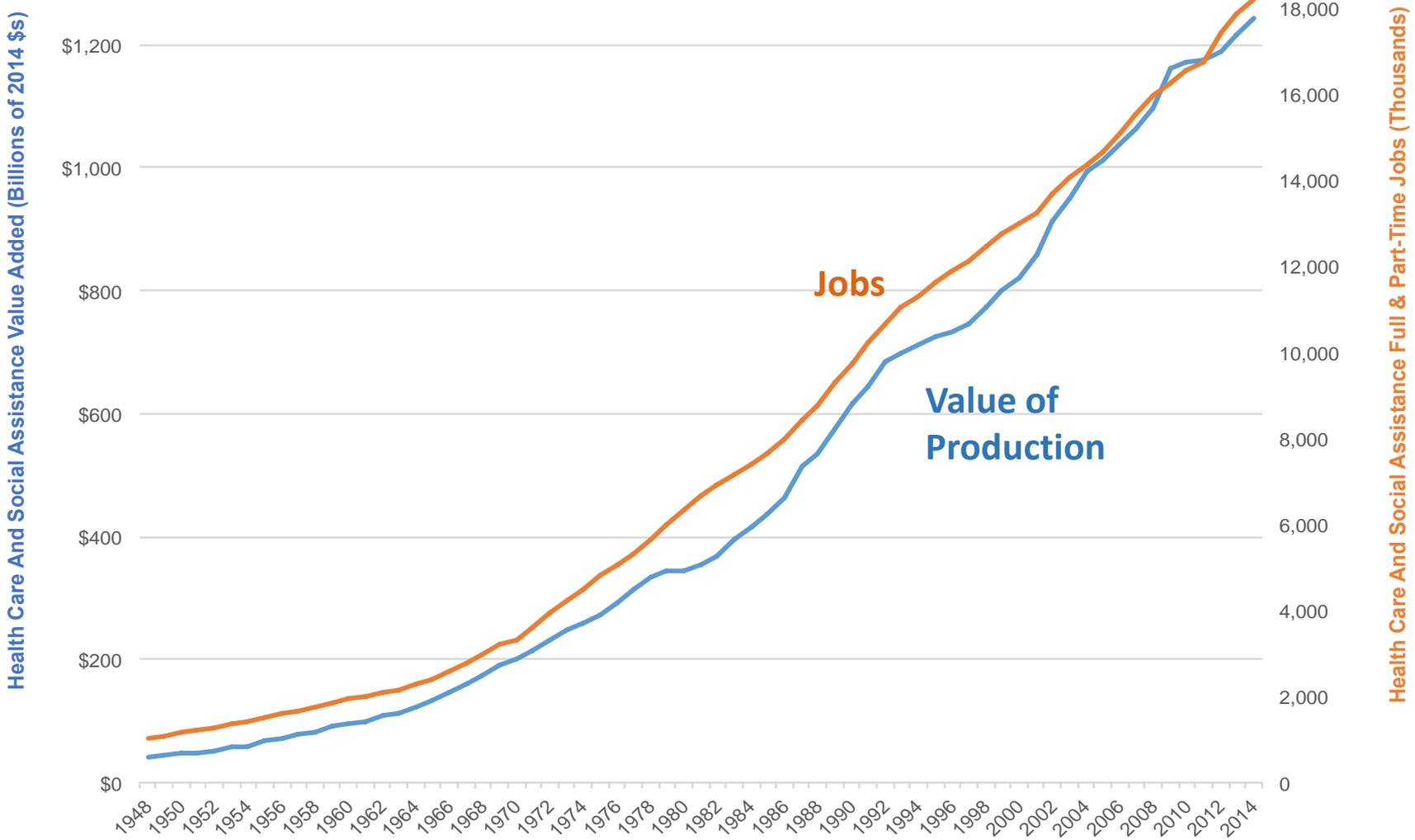
Montana's Economy is Growing

Professional, scientific & technical services

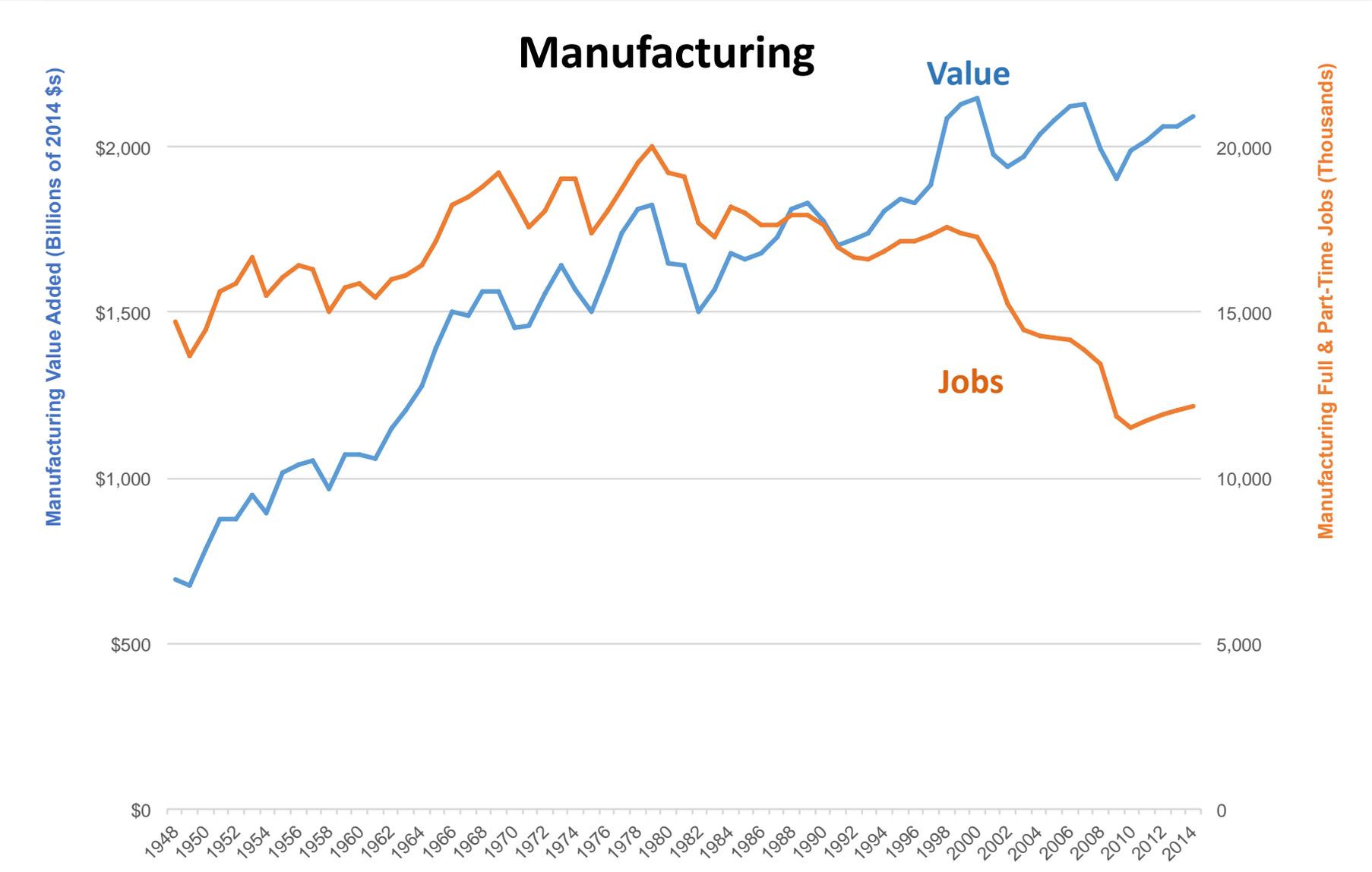


Montana's Economy is Growing

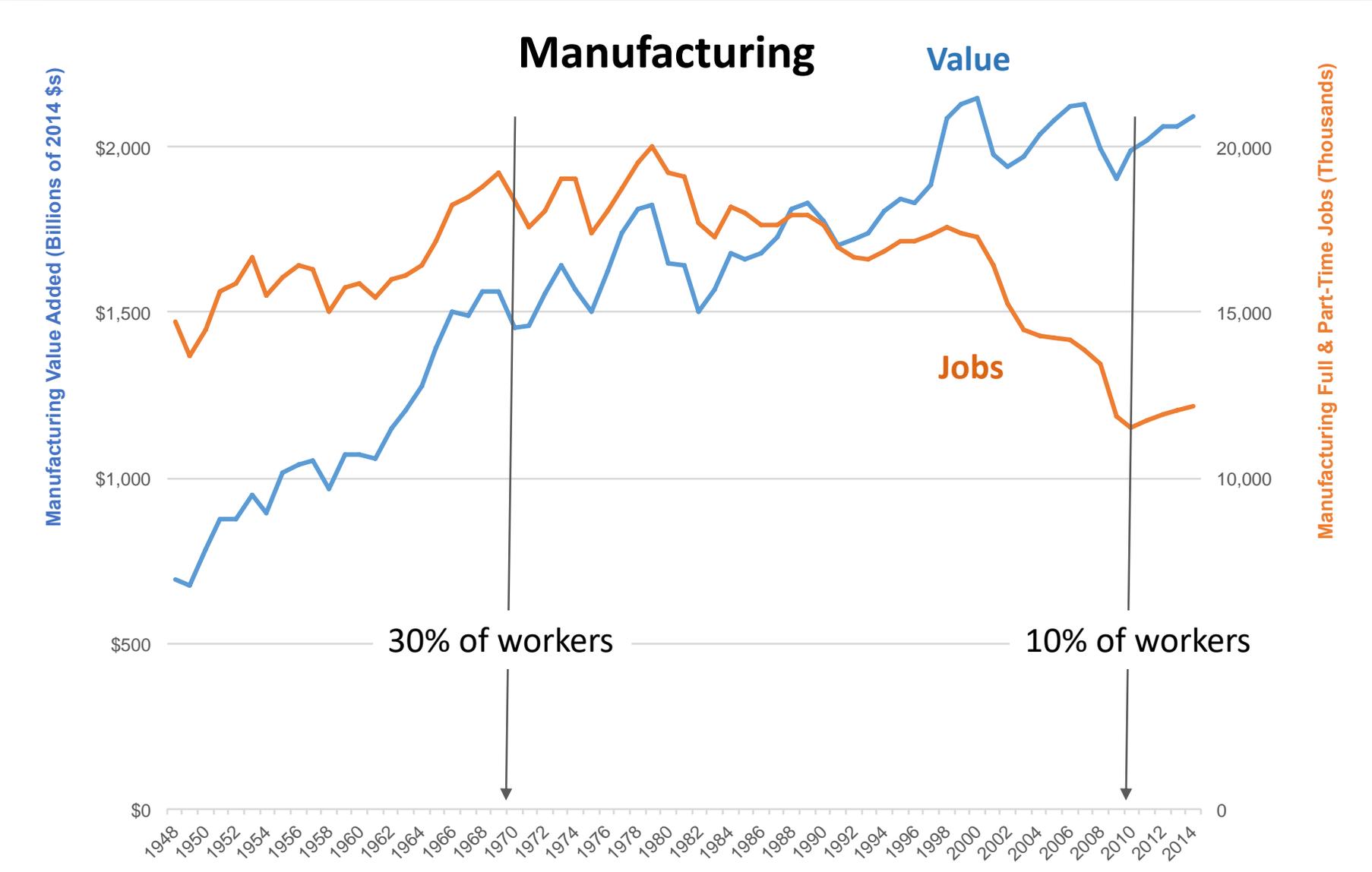
Health care



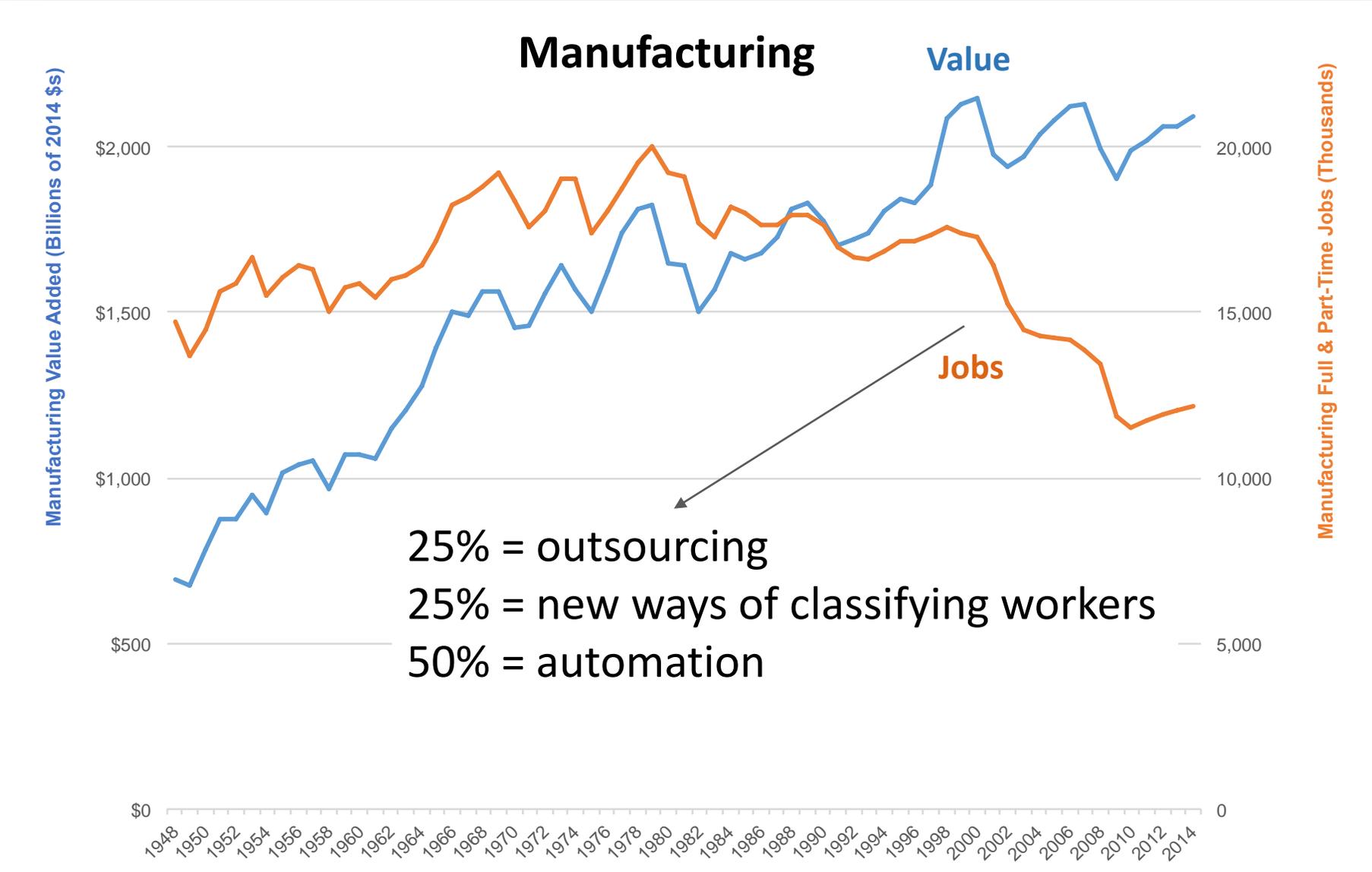
Montana's Economy is Growing



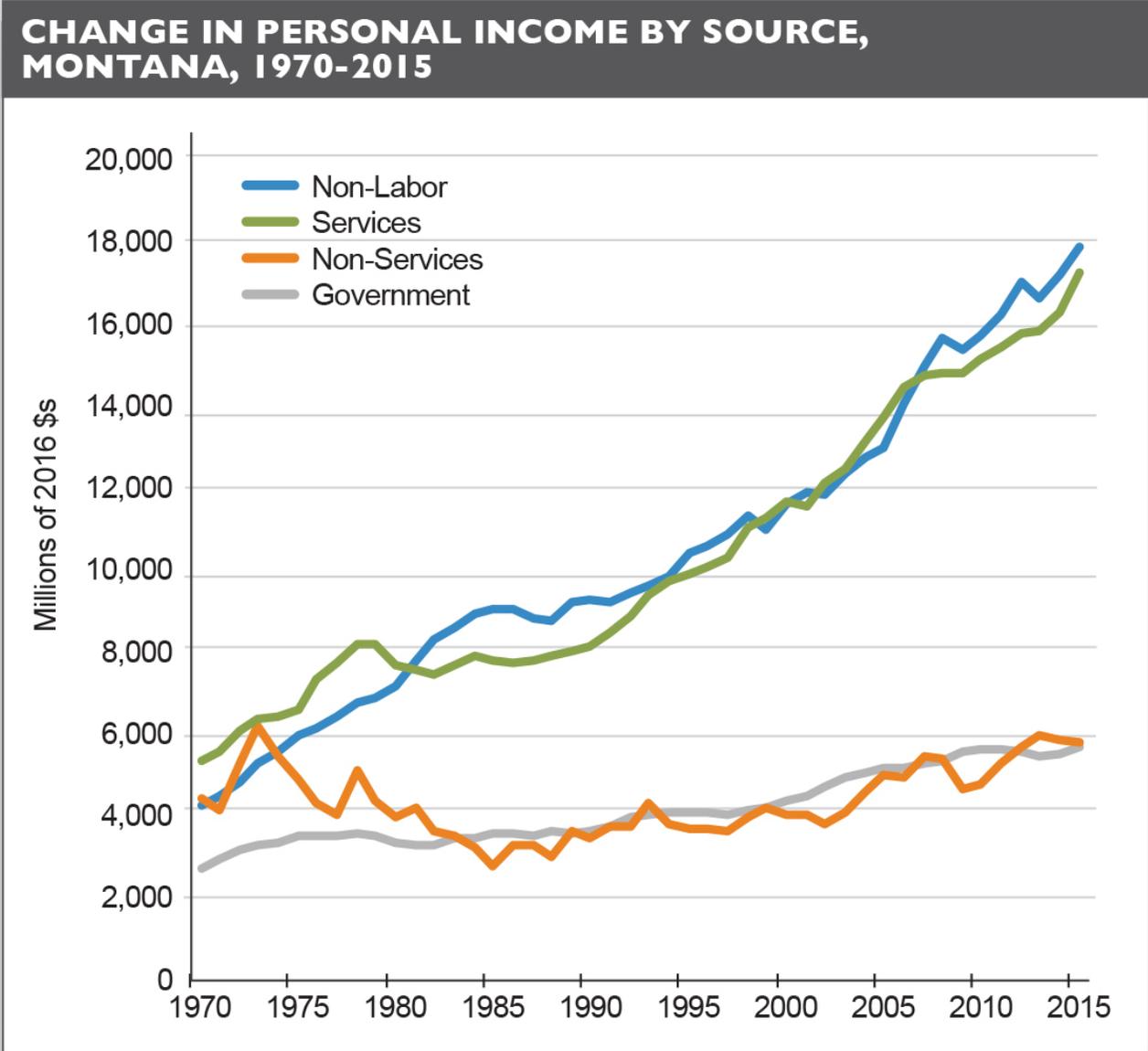
Montana's Economy is Growing



Montana's Economy is Growing



Montana's Economy is Growing



Montana's Economy is Growing

1. How we produce goods

2. Automation

3. Aging populations



Montana's Economy is Growing



Montana's Economy is Growing

By 2020, 25% of workers will be > 55.



Montana's Economy is Growing



Montana's Economy is Growing



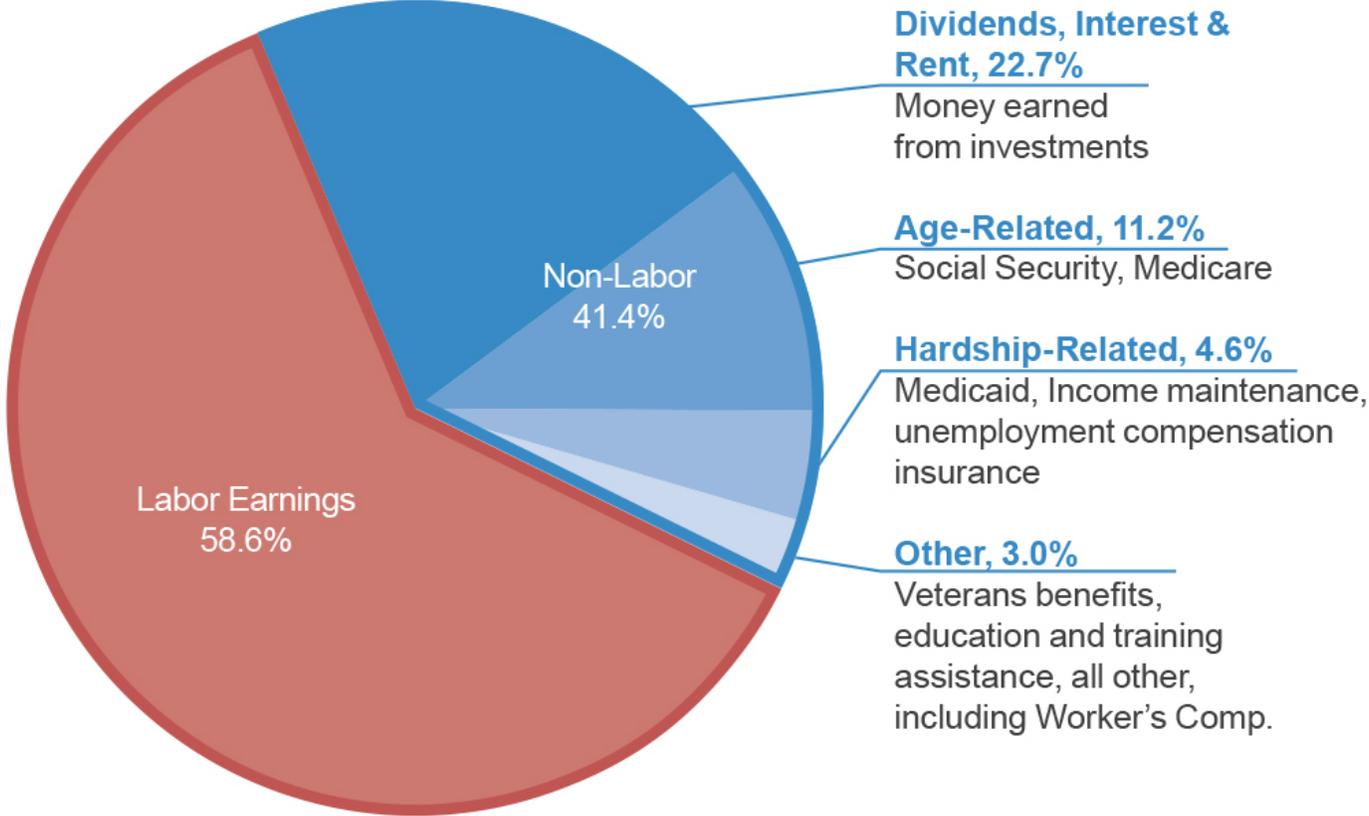
80% of financial assets

20% have already retired

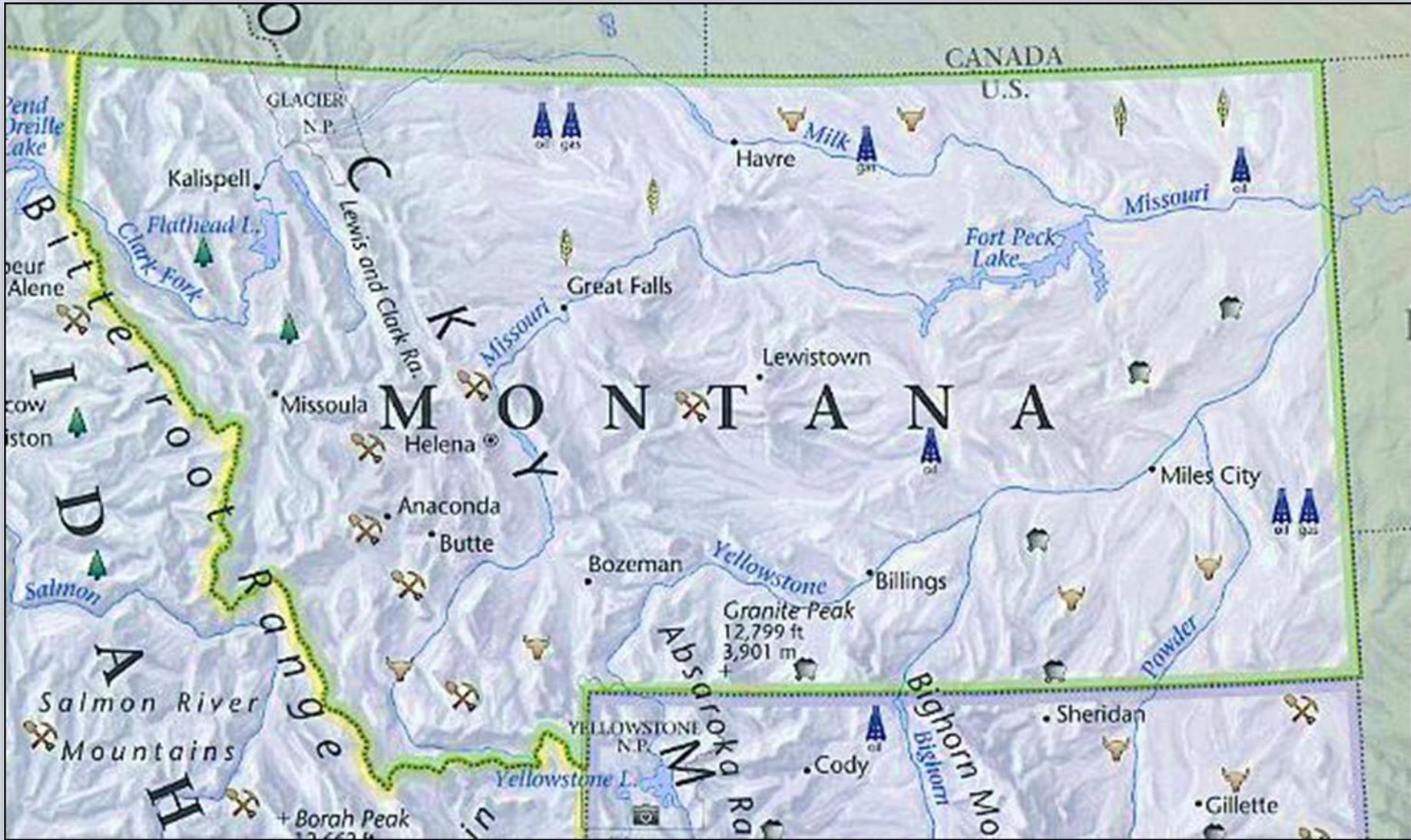


Montana's Economy is Growing

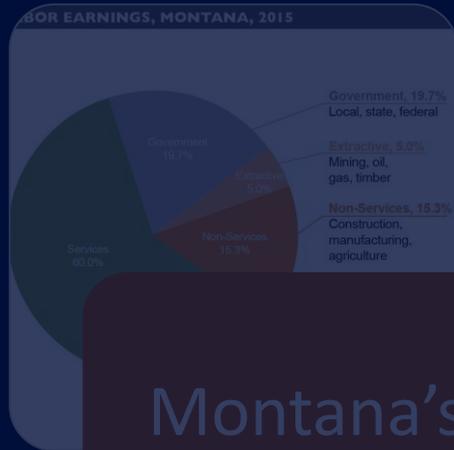
NON-LABOR PERSONAL INCOME AS PERCENT OF TOTAL, MONTANA, 2015



Montana's Economy is Growing



Road Map



Montana's Economy is Growing



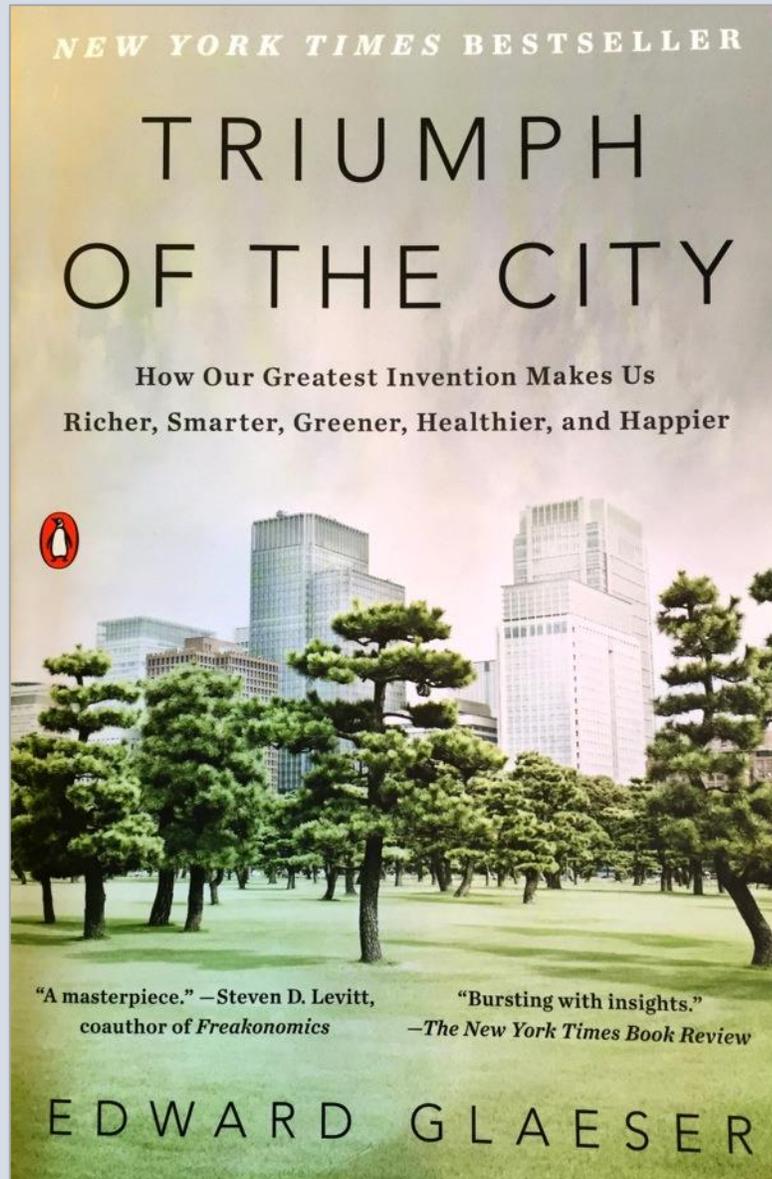
Growth is Uneven



Impacts & Opportunity



Growth is Uneven



“For over a century pundits have been predicting that new forms of communication would make urban life irrelevant...

To defeat the human need for face-to-face contact, our technological marvels would need to defeat millions of years of human evolution that has made us into machines for learning from the people next to us.”

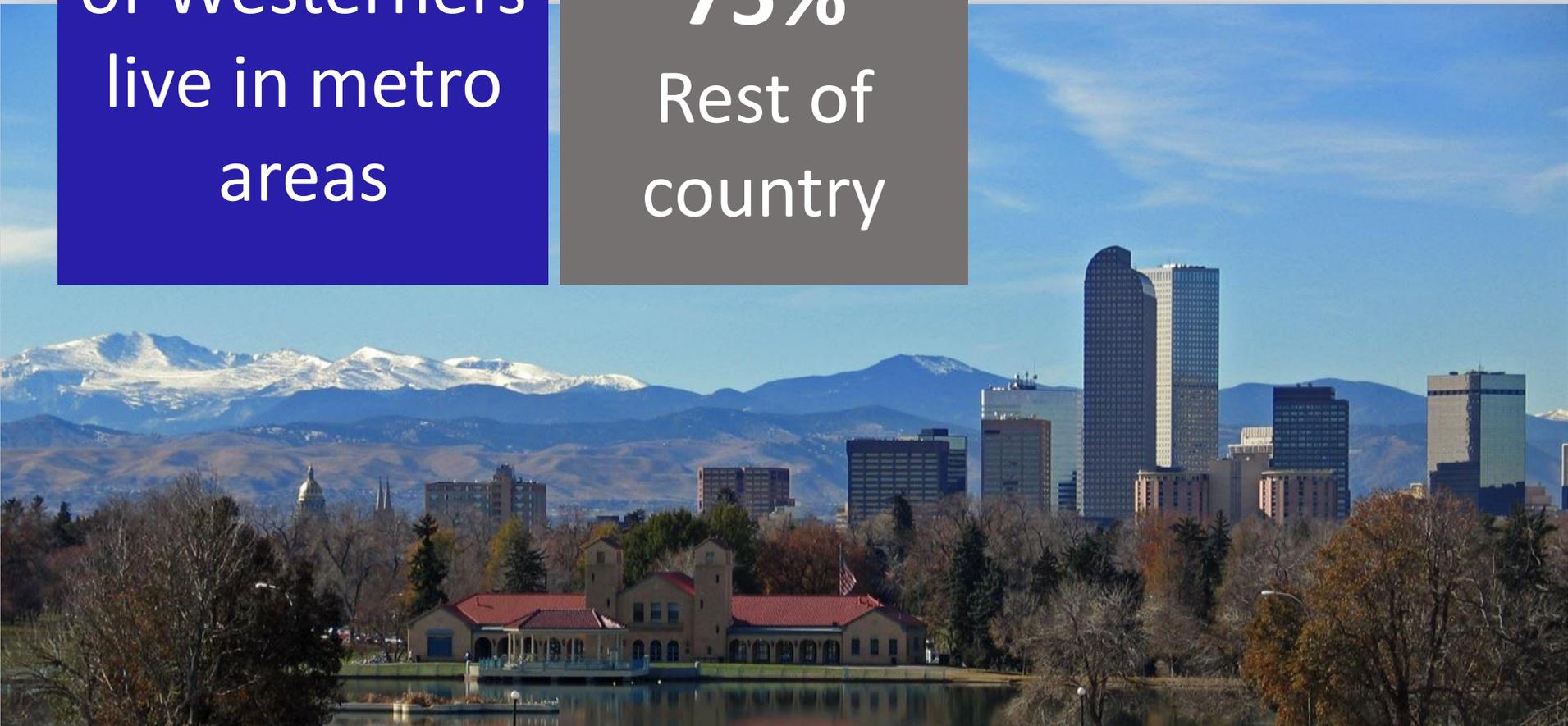
- E. Glaeser



Growth is Uneven

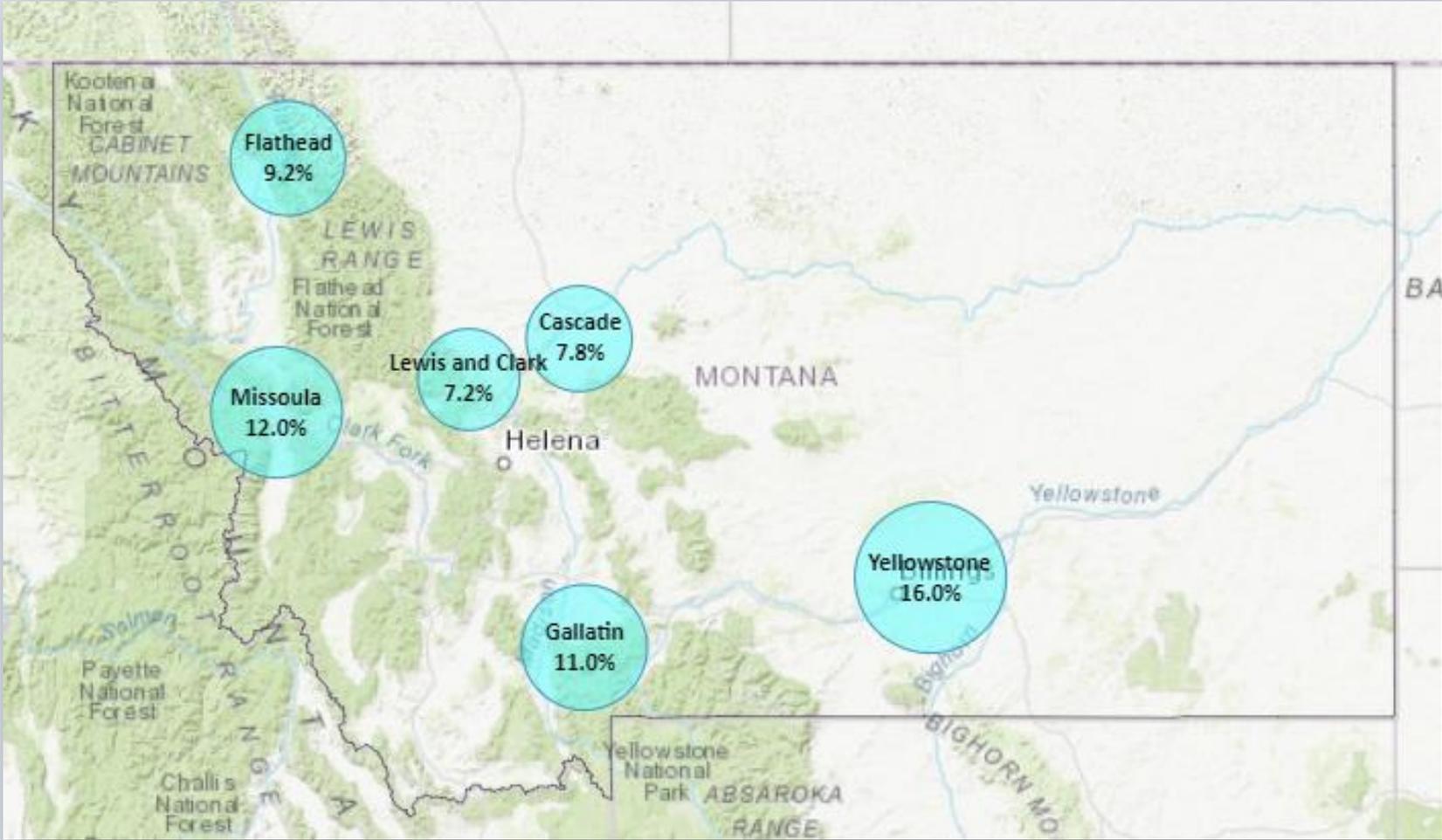
89%
of Westerners
live in metro
areas

75%
Rest of
country



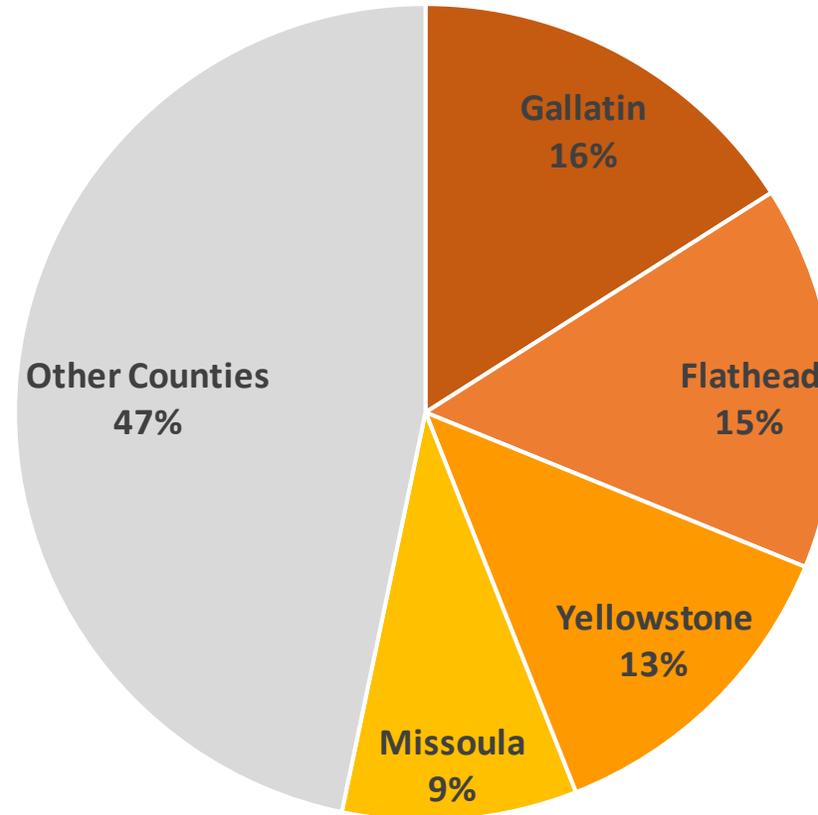
Growth is Uneven

two-thirds
of jobs



Growth is Uneven

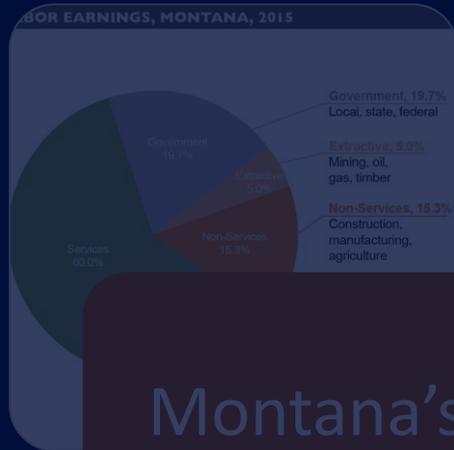
HOME CONSTRUCTION IN MONTANA FROM 2000 TO 2016



Data Source: MT Dept. of Revenue Computer Assisted Mass Appraisal



Road Map



Montana's
Economy is
Growing



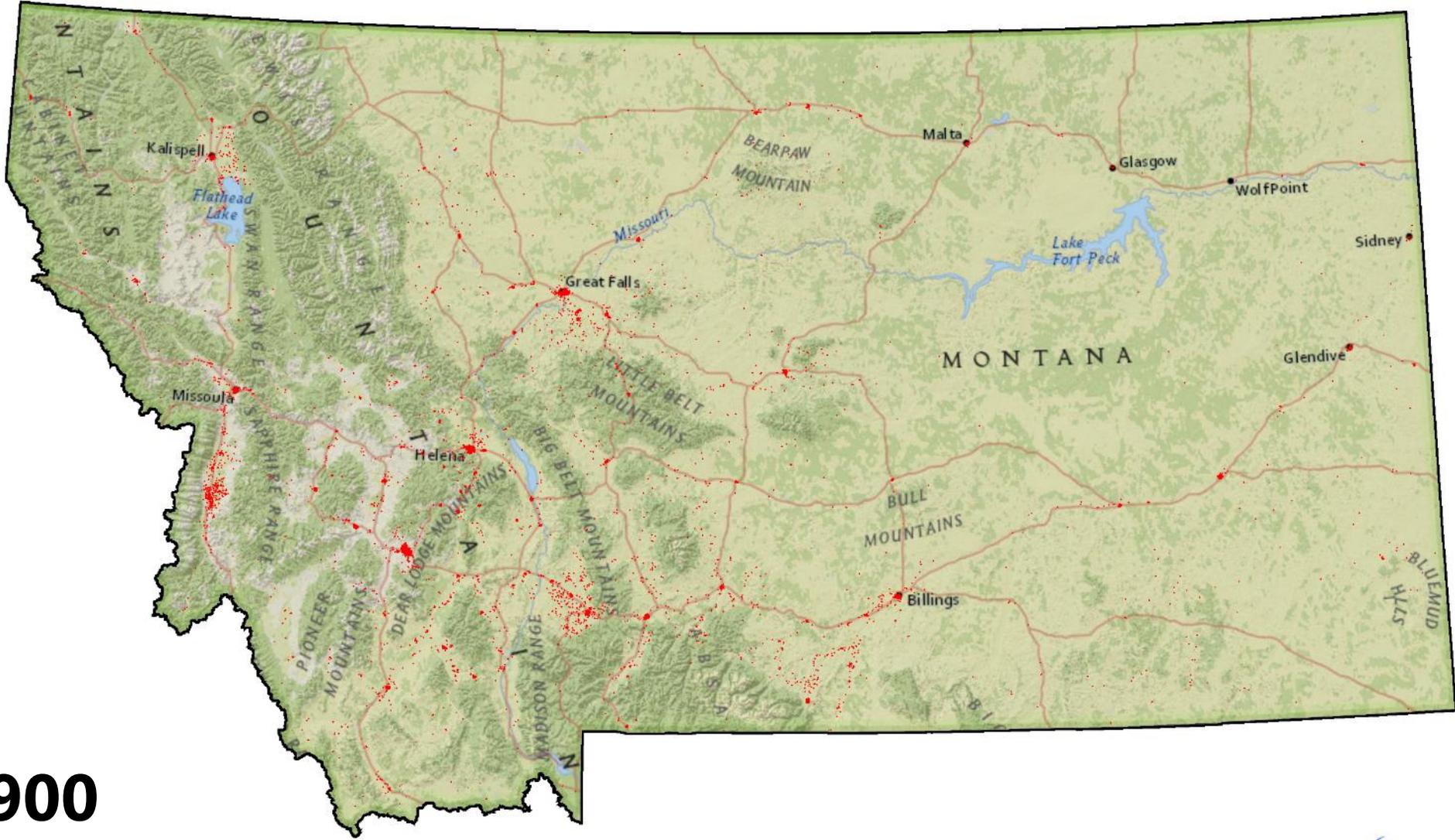
Growth is
Uneven



Impacts &
Opportunity

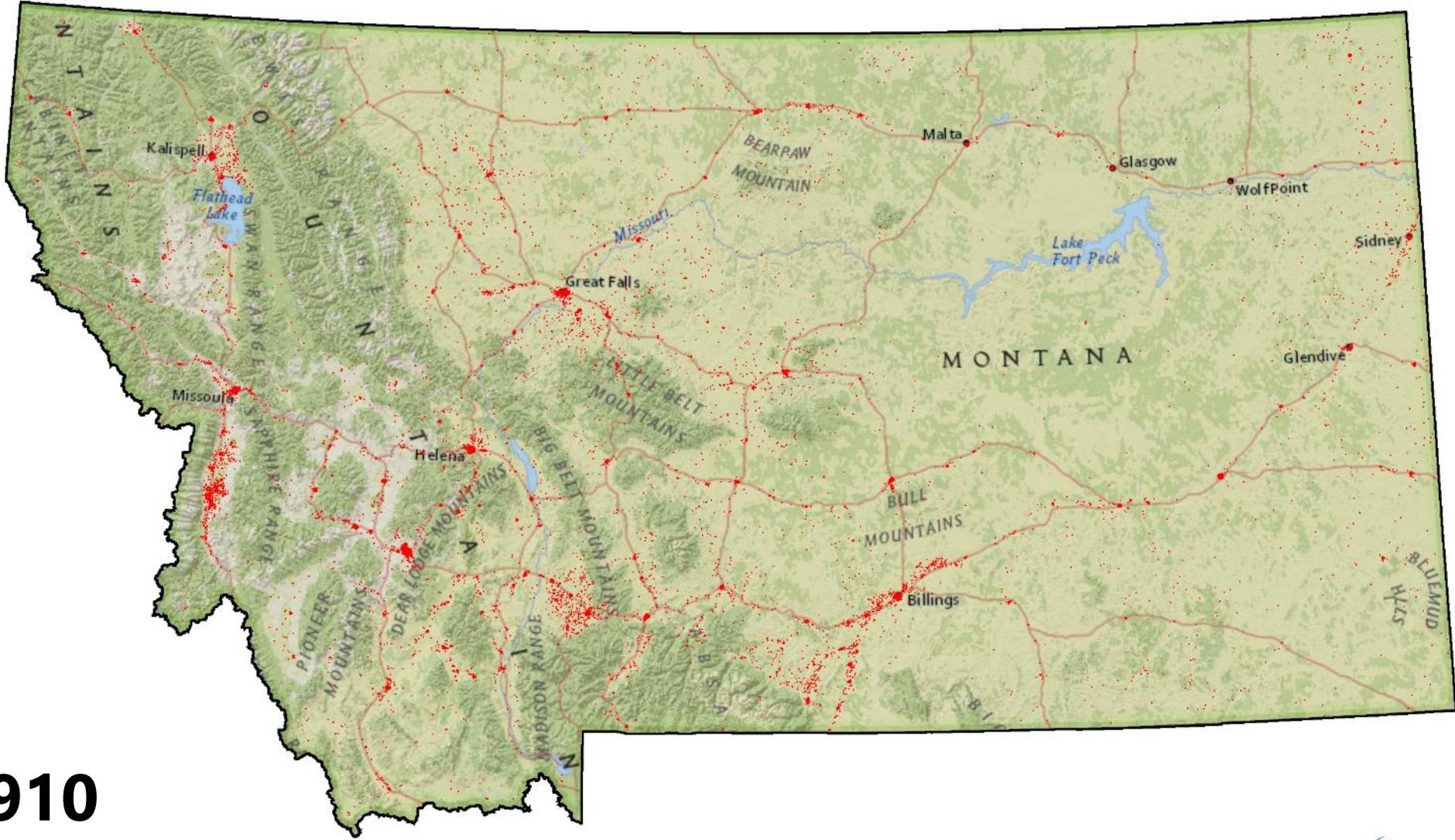


Impacts & Opportunity



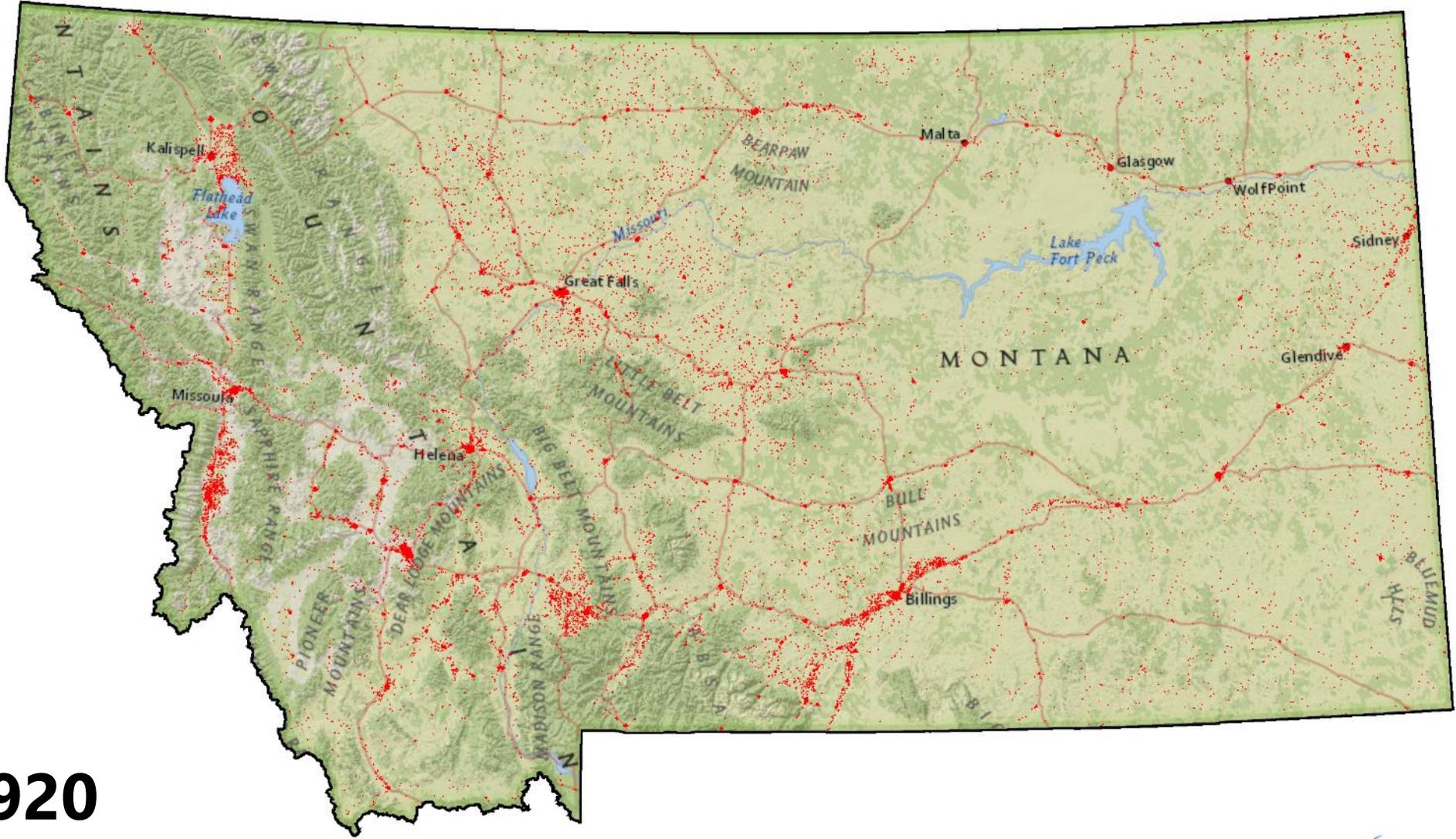
1900

Impacts & Opportunity



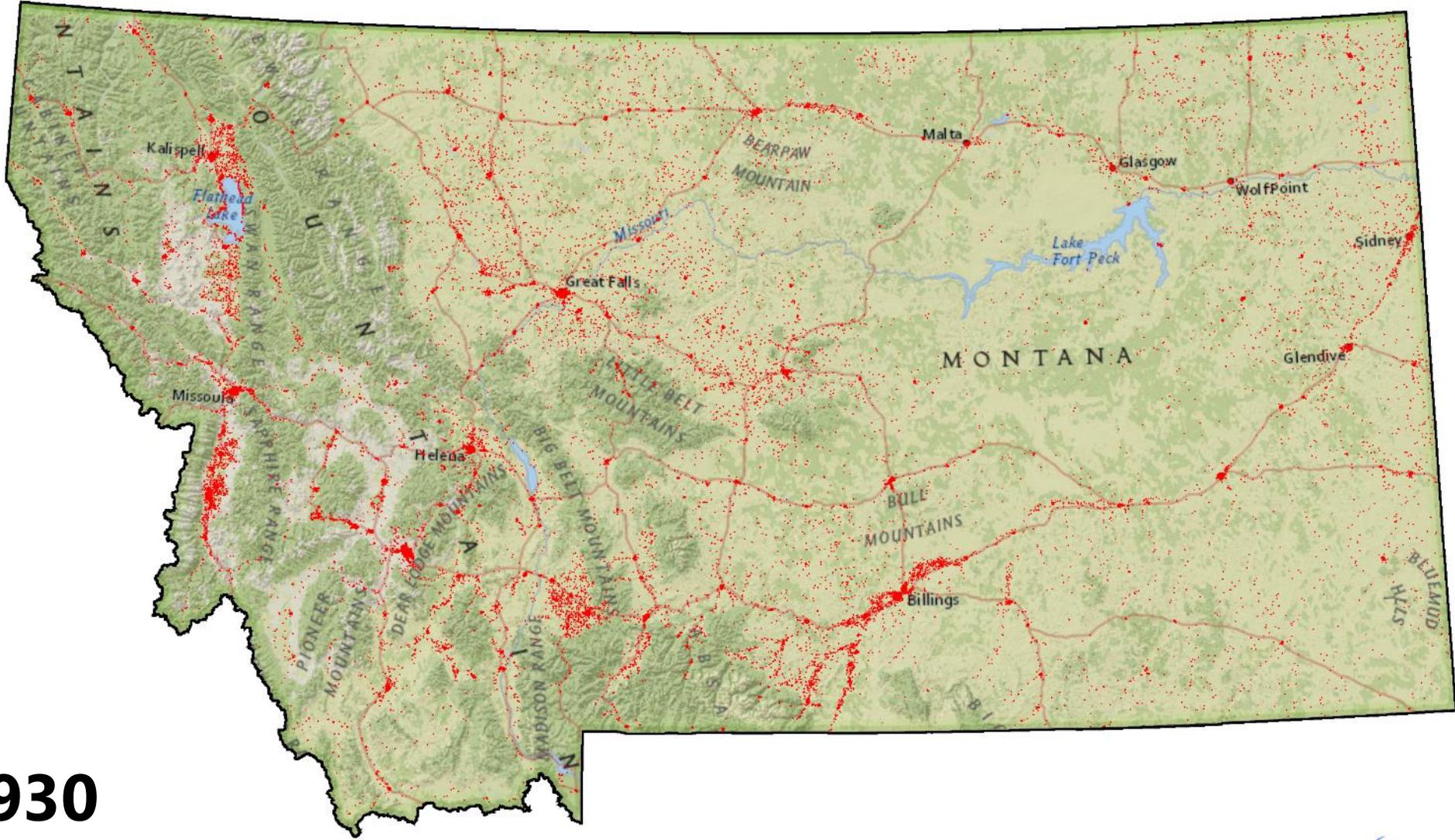
1910

Impacts & Opportunity



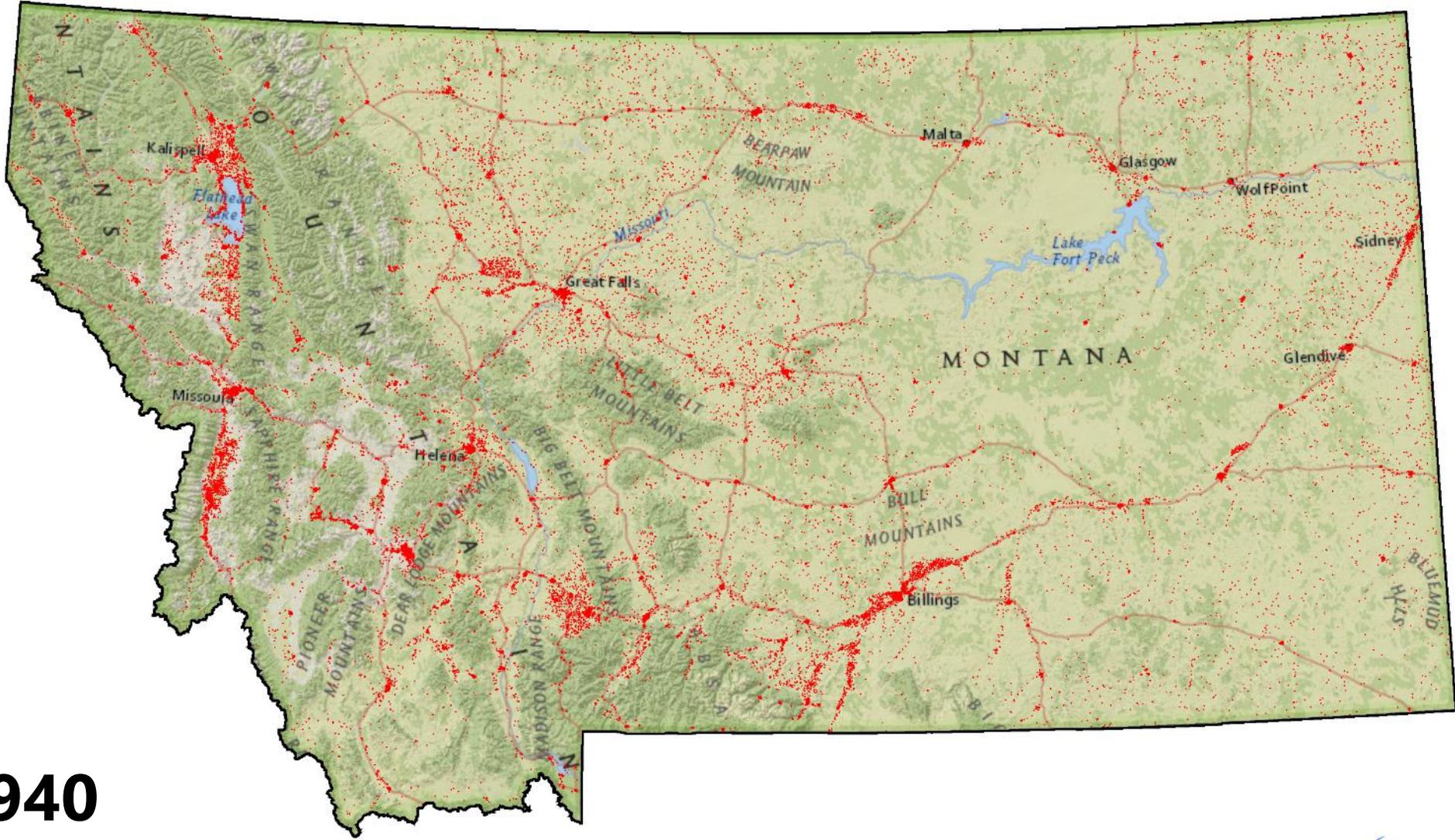
1920

Impacts & Opportunity



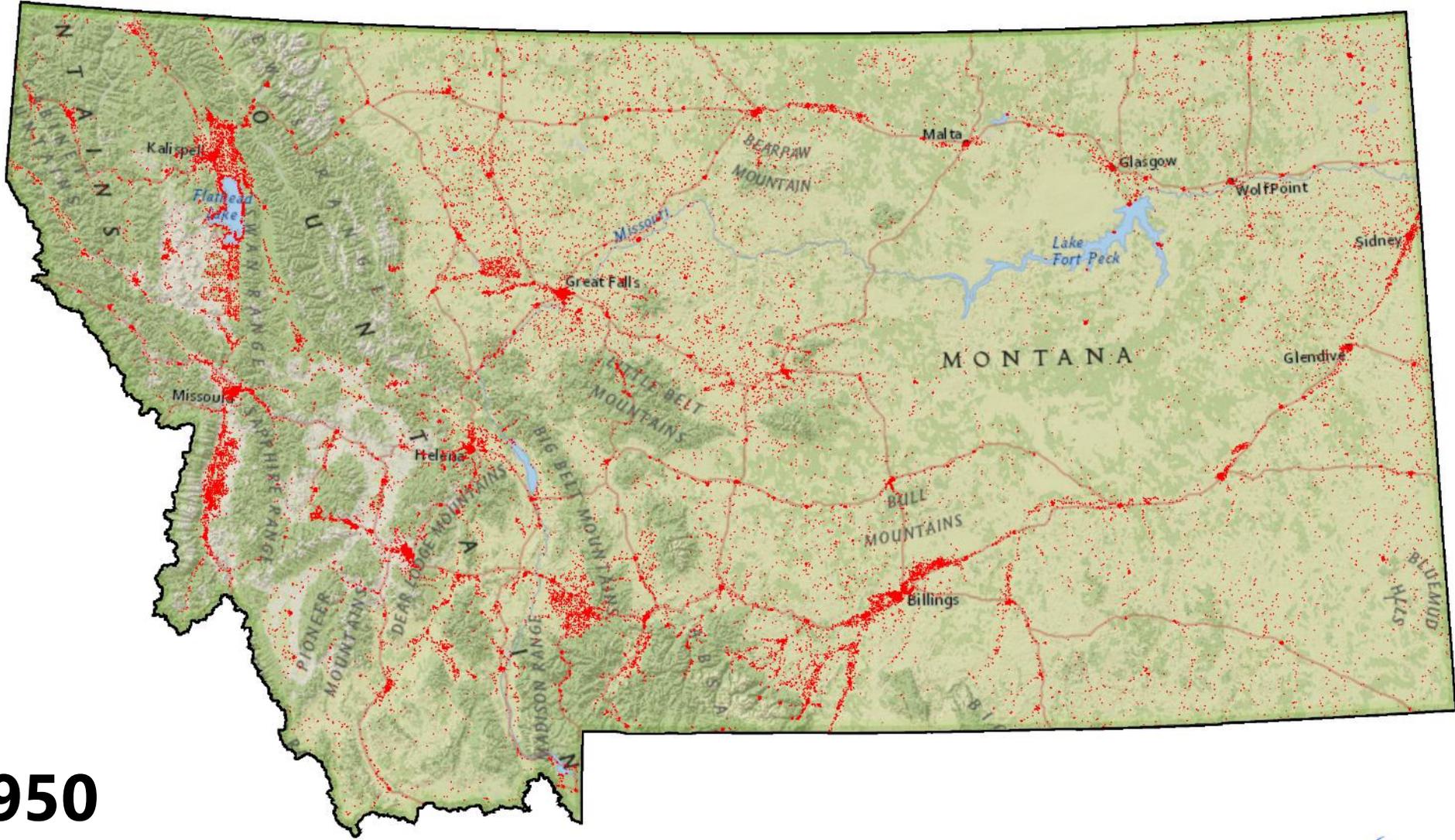
1930

Impacts & Opportunity



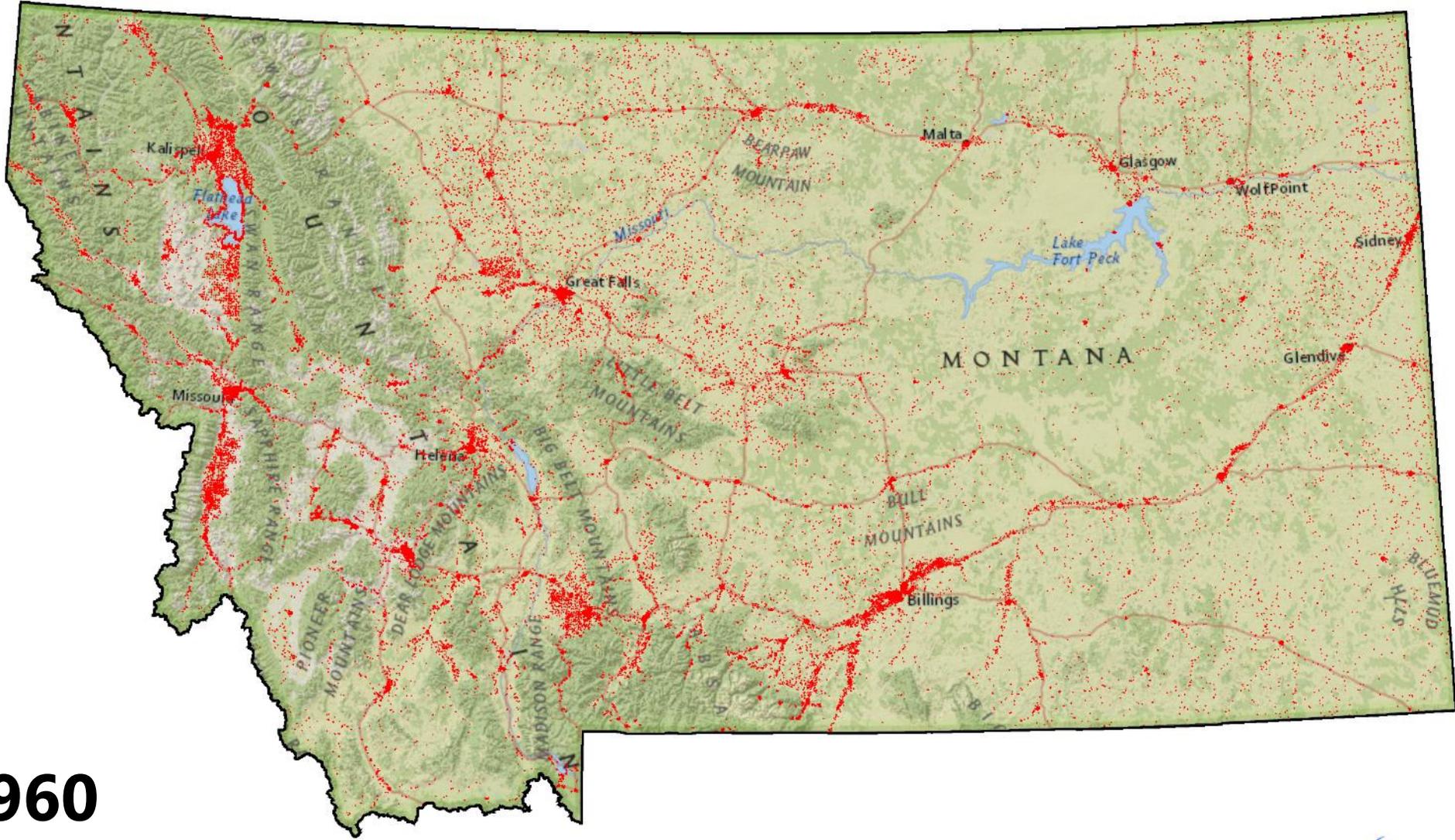
1940

Impacts & Opportunity



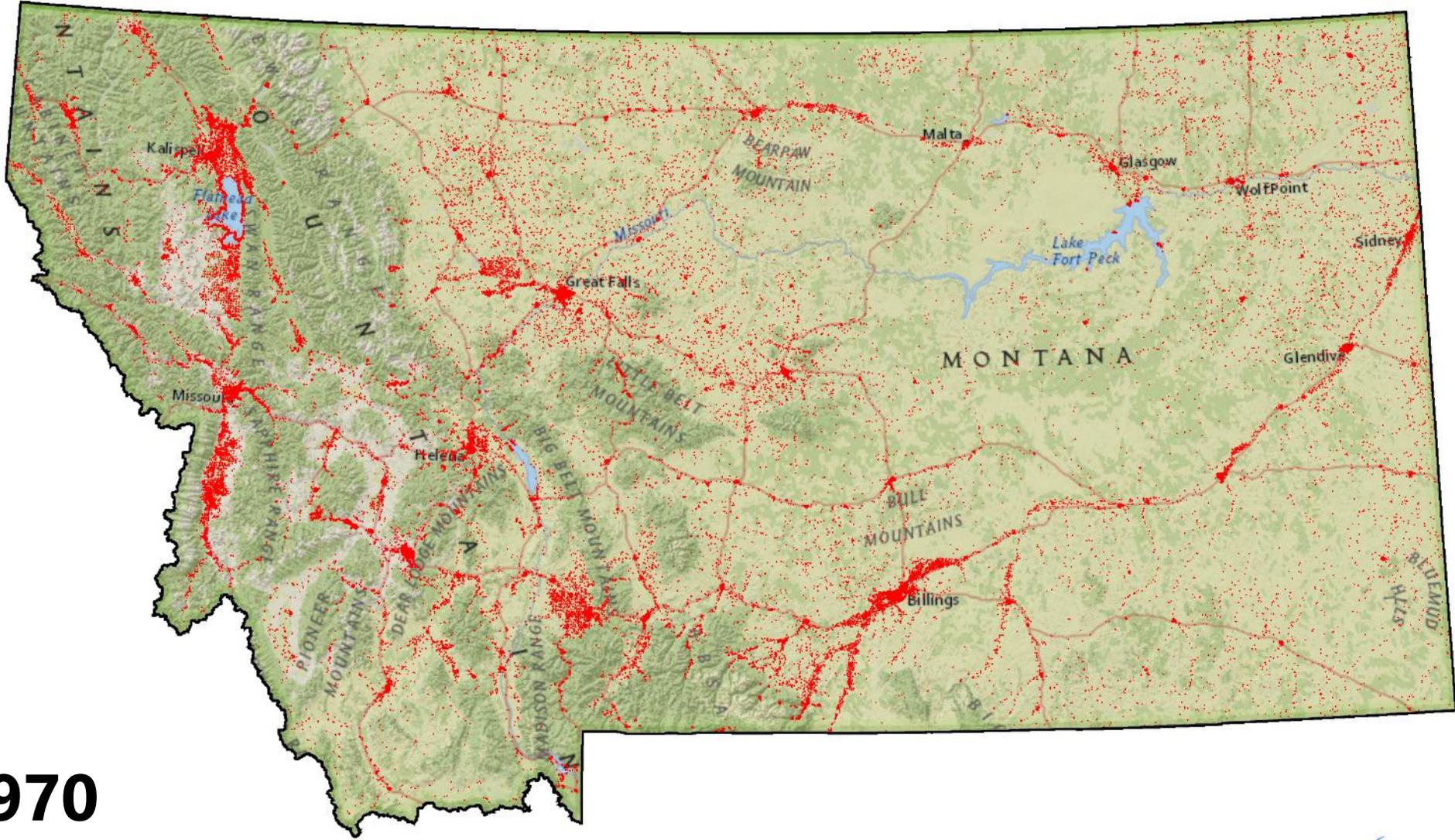
1950

Impacts & Opportunity



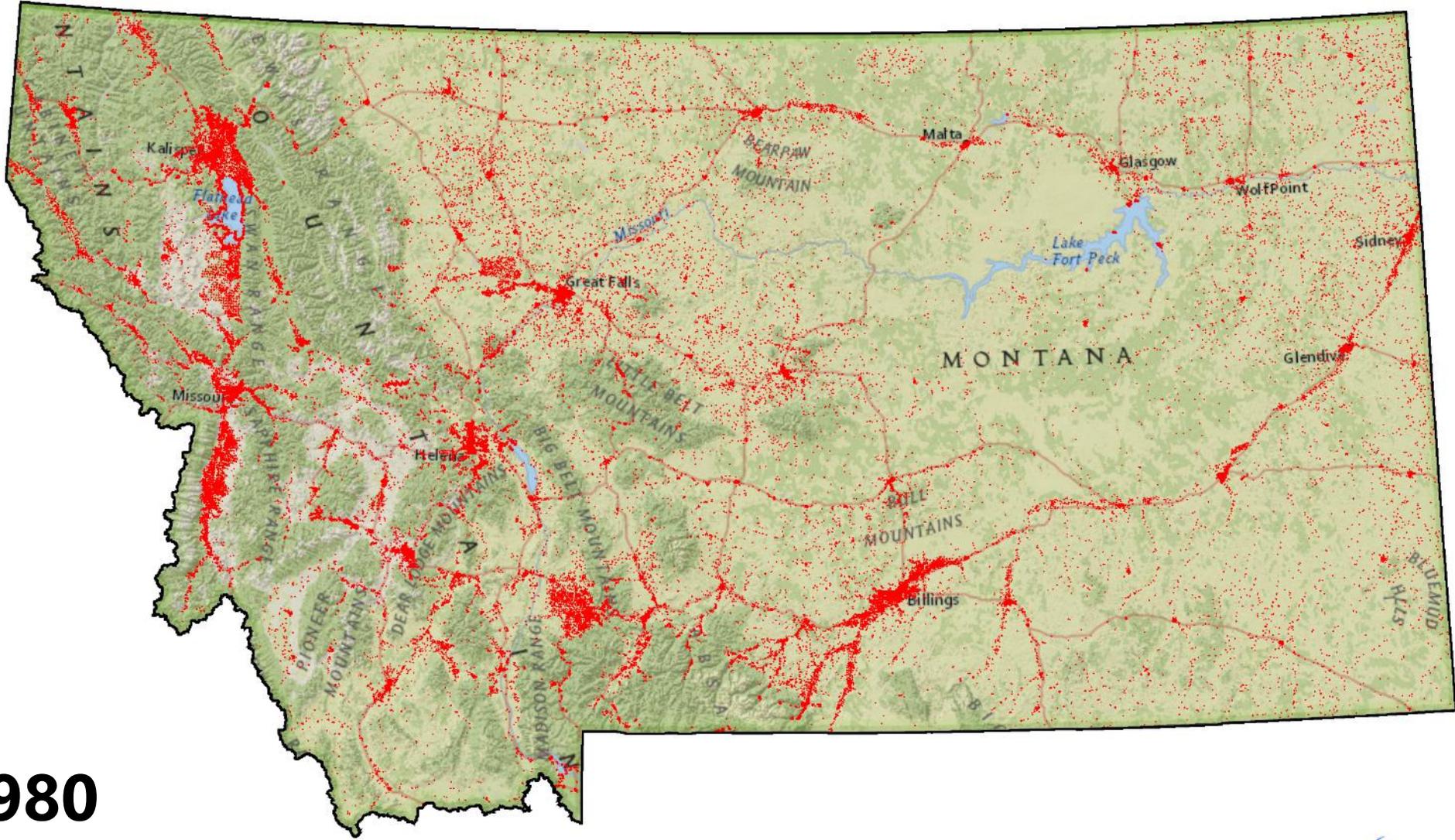
1960

Impacts & Opportunity



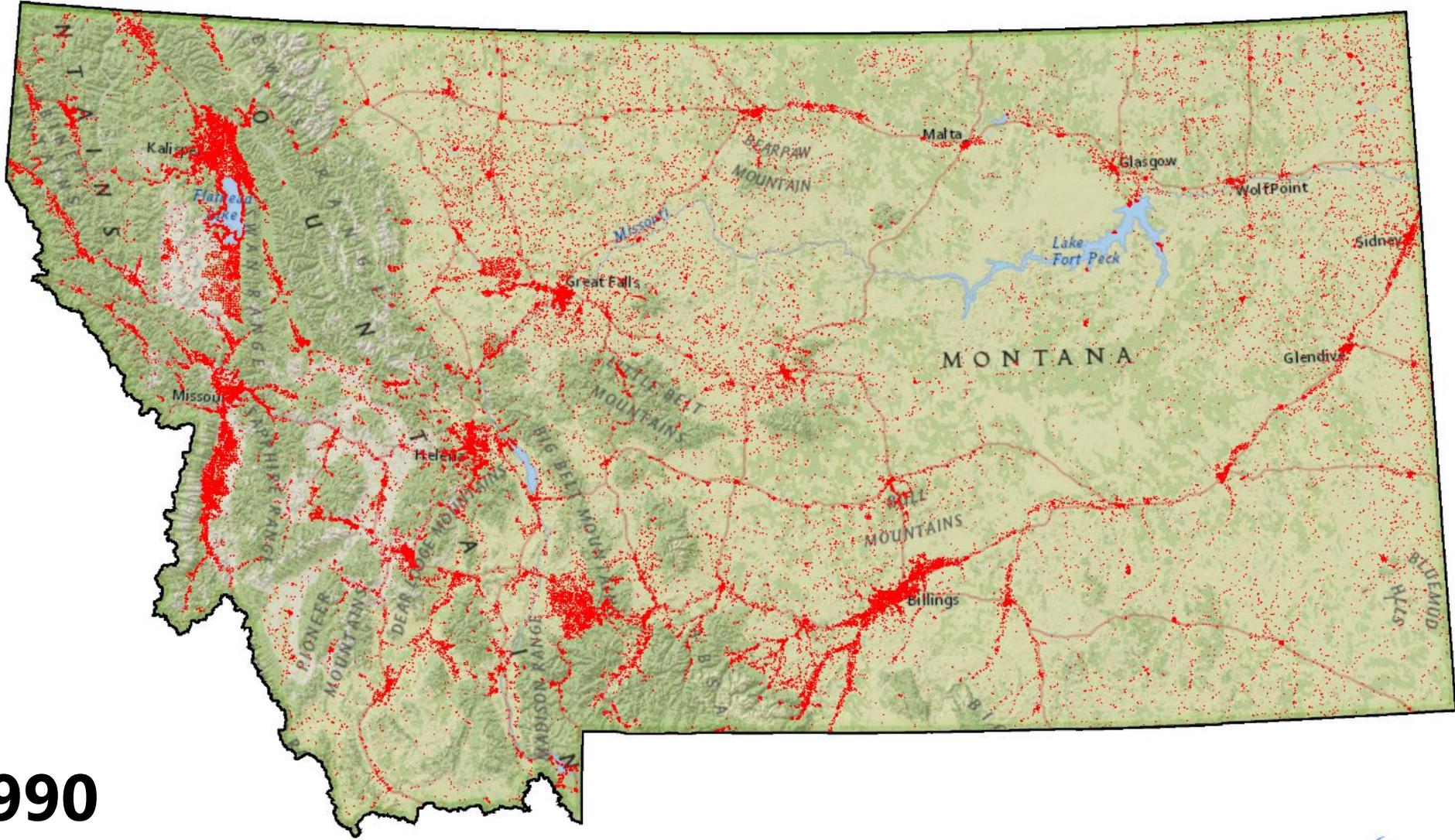
1970

Impacts & Opportunity



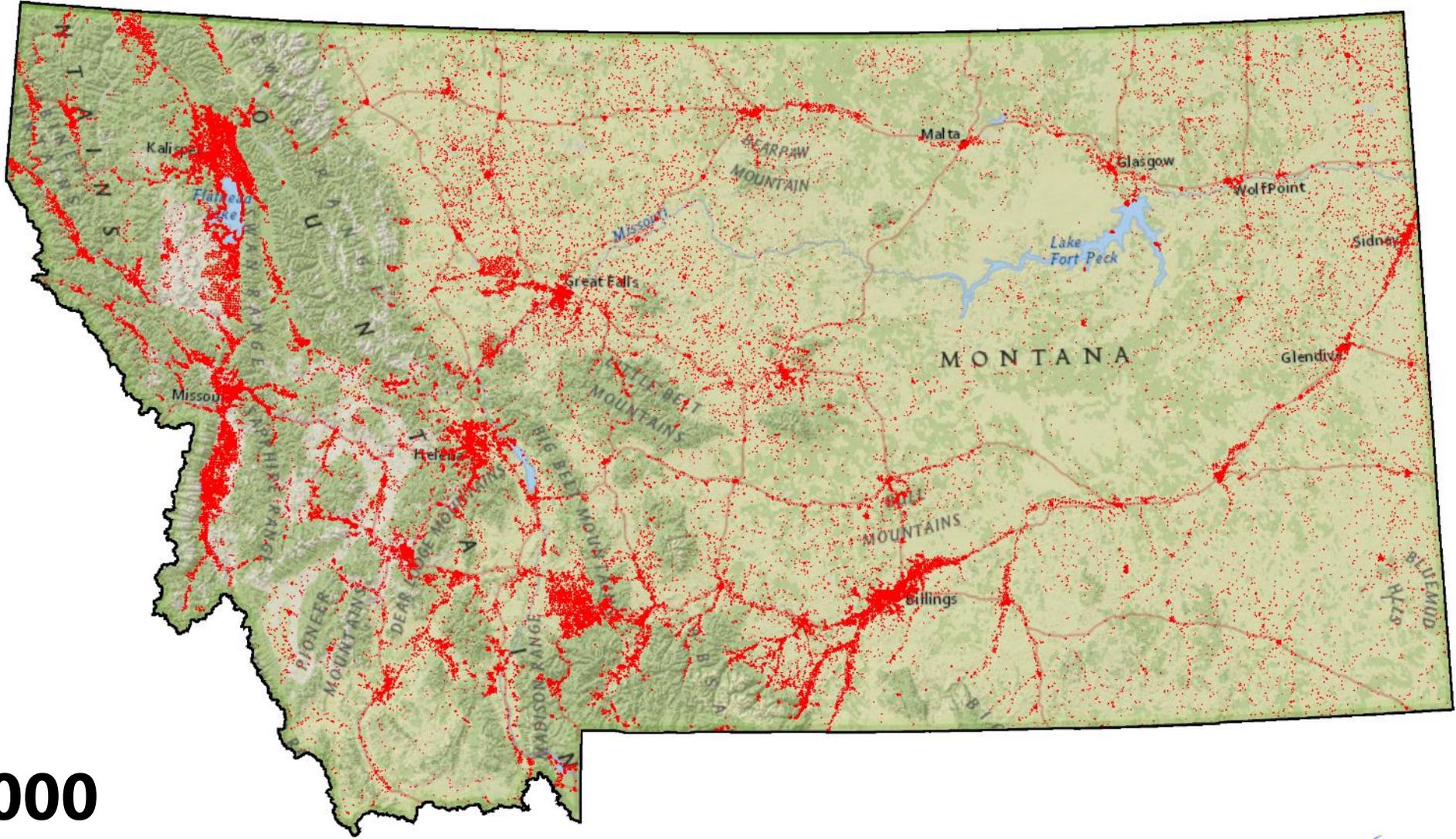
1980

Impacts & Opportunity



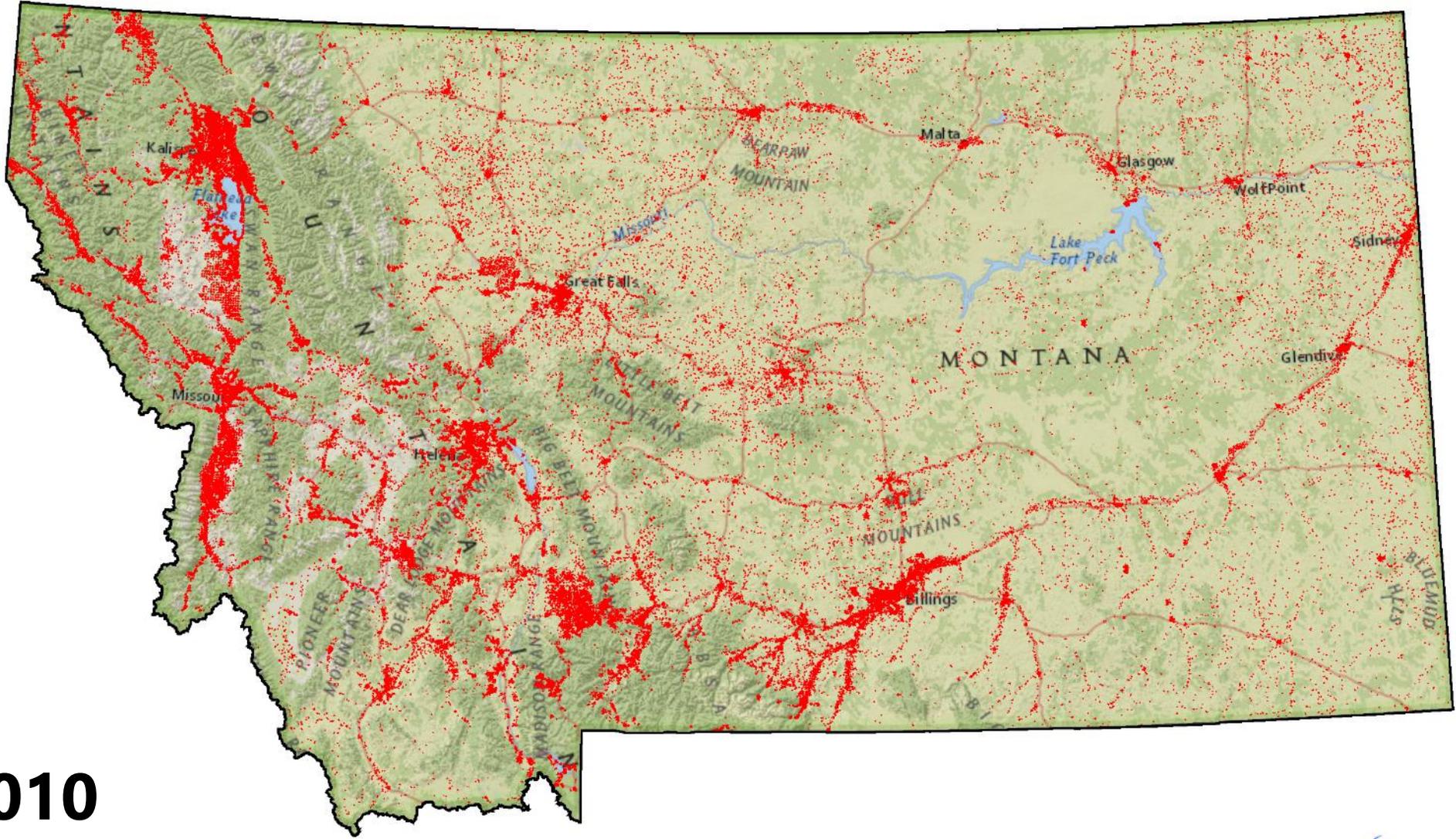
1990

Impacts & Opportunity



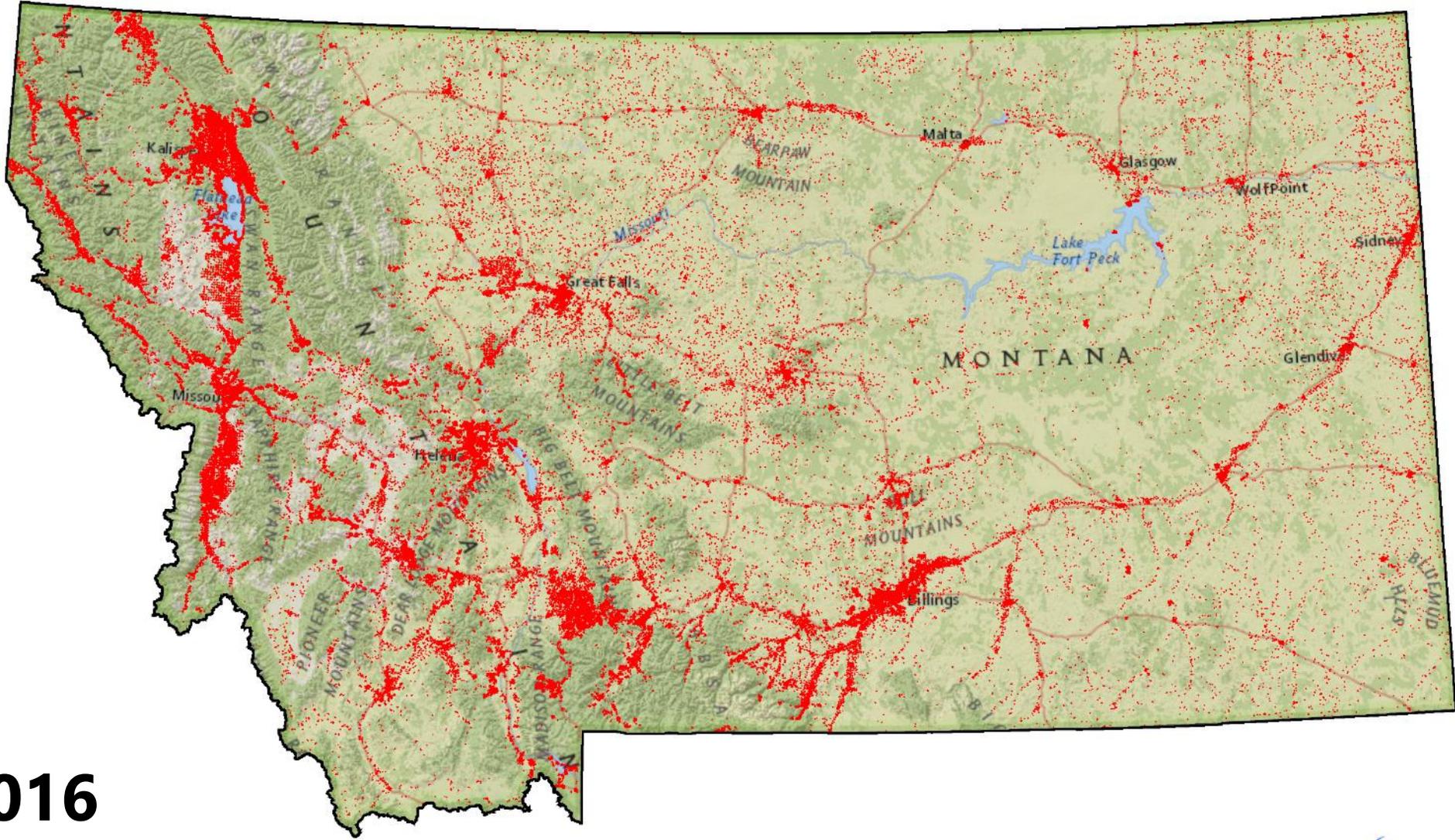
2000

Impacts & Opportunity



2010

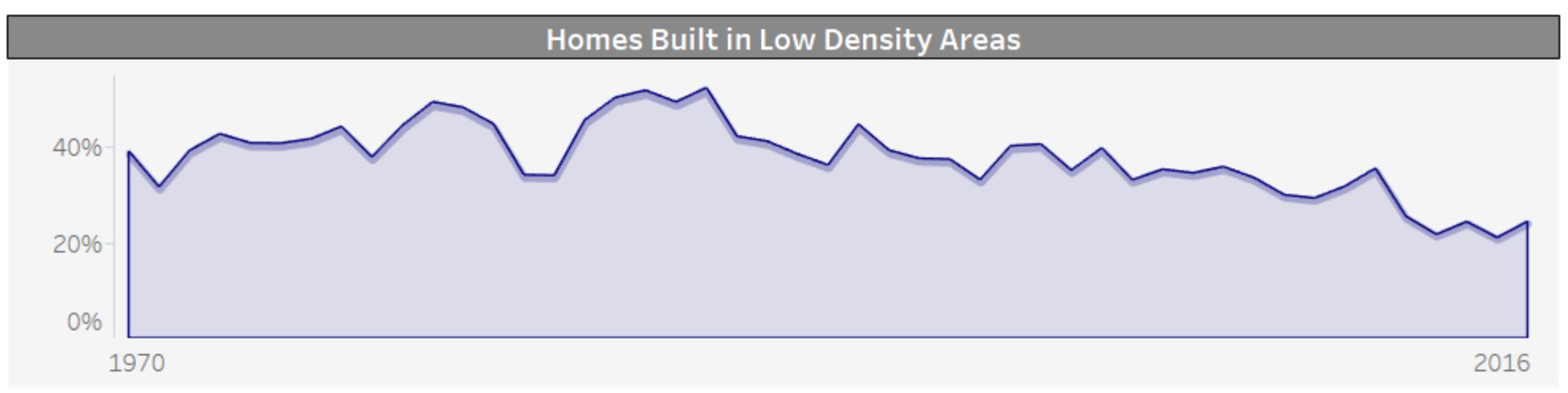
Impacts & Opportunity



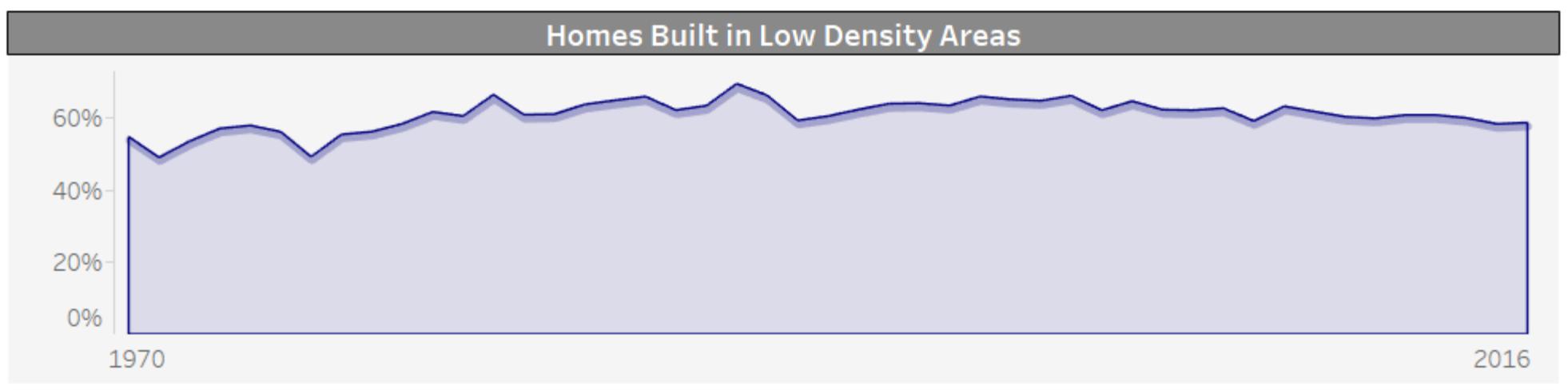
2016

Impacts & Opportunity

Gallatin, Flathead, Yellowstone, & Missoula

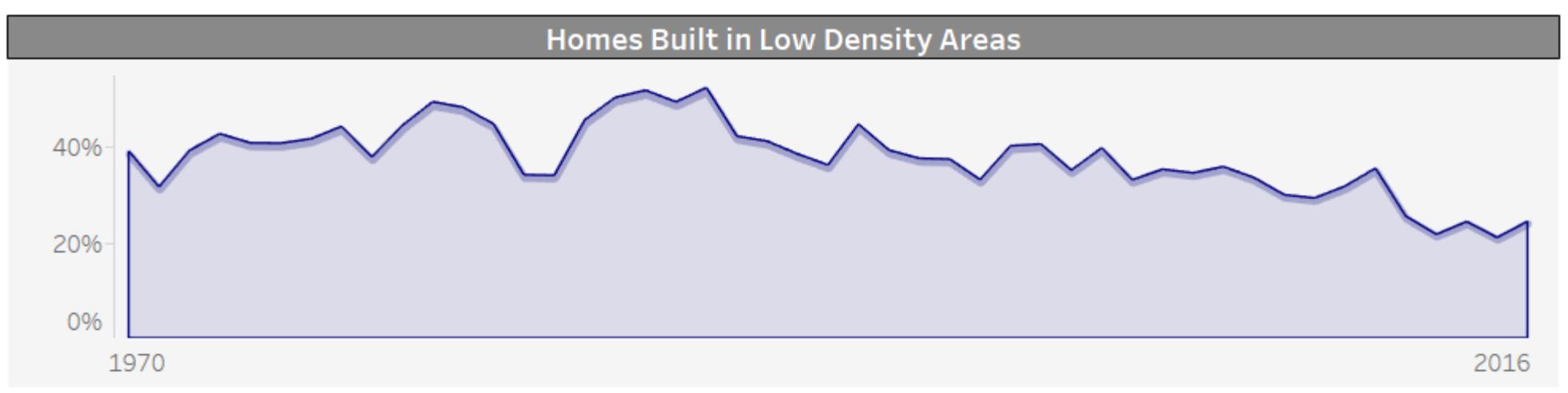


The rest of Montana



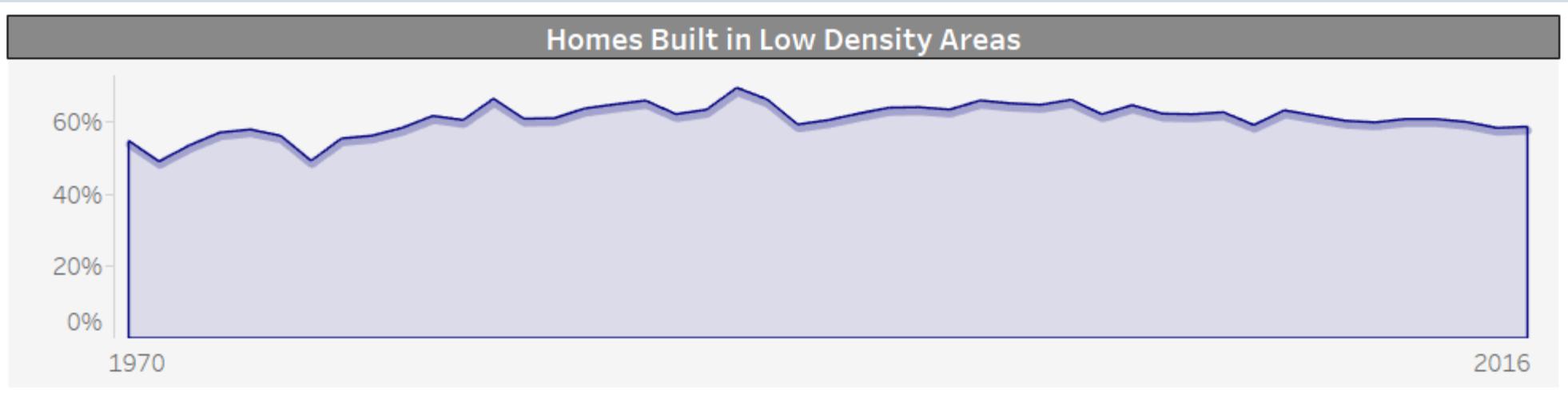
Impacts & Opportunity

Gallatin, Flathead, Yellowstone, & Missoula



1.3M
acres
since
1990

The rest of Montana



Impacts & Opportunity

The Flathead Lakers

Working for clean water, healthy ecosystems and lasting quality of life in the Flathead watershed in northwest Montana.



Thank you Patty Gude

