



**STATE OF MONTANA
INVITATION FOR BID (IFB)
(THIS IS NOT AN ORDER)**

IFB Number: 155087FIRE	IFB Title: Incident Vehicle Rental – Northern Rockies Geographic Area
IFB Due Date and Time: April 13, 2015 2:00 p.m., Local Time	Number of Pages: 1-62

ISSUING AGENCY INFORMATION	
Procurement Officer: WANEMAH HULETT	Issue Date: March 12, 2015
Department of Natural Resources & Conservation Fire & Aviation Management Bureau 2705 Spurgin Road MISSOULA MT 59804	Phone: (406) 542-4350 Fax: (406) 542-4242 Website: http://vendor.mt.gov/

INSTRUCTIONS TO BIDDERS	
COMPLETE THE INFORMATION BELOW AND RETURN THIS PAGE WITH YOUR BID AND ANY REQUIRED DOCUMENTS TO THE ADDRESS LISTED ABOVE UNDER "ISSUING AGENCY INFORMATION."	Mark Face of Envelope/Package:
	IFB Number: 155087FIRE IFB Due Date: April 13, 2015
	DUNS number: NAICS Code: 532120

BIDDERS MUST COMPLETE THE FOLLOWING	
Payment Terms: Net 30 days	
Bidder Name/Address:	Authorized Bidder Signatory: (Please print name and sign in ink)
Bidder Phone Number:	Bidder FAX Number:
Bidder E-mail Address:	Are you able to accept credit card payments? Y___ N___

IMPORTANT: SEE STANDARD TERMS AND CONDITIONS

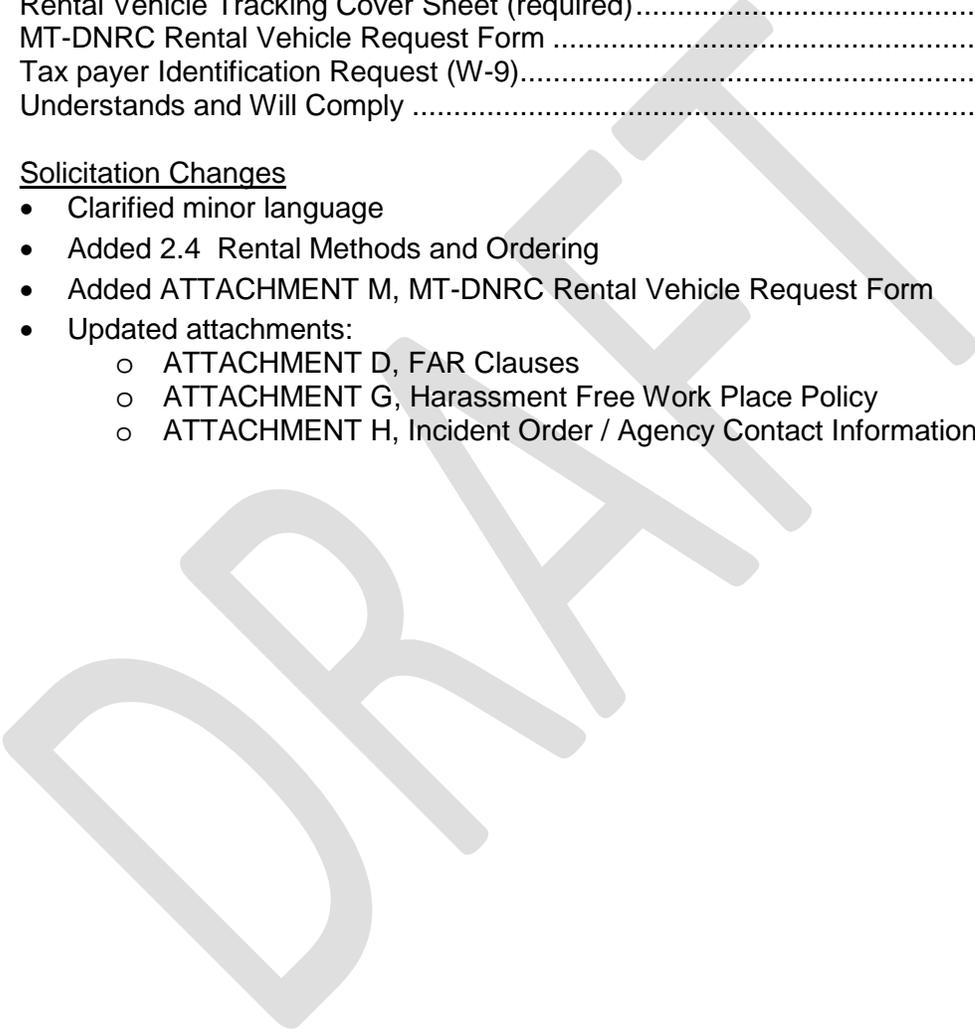
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Solicitation Changes

- Clarified minor language
- Added 2.4 Rental Methods and Ordering
- Added ATTACHMENT M, MT-DNRC Rental Vehicle Request Form
- Updated attachments:
 - ATTACHMENT D, FAR Clauses
 - ATTACHMENT G, Harassment Free Work Place Policy
 - ATTACHMENT H, Incident Order / Agency Contact Information



SECTION 1: GENERAL REQUIREMENTS

1.0 INTRODUCTION

The STATE OF MONTANA, The Department of Natural Resources and Conservation (DNRC) (hereinafter referred to as "the State") is soliciting bids for OFF-ROAD INCIDENT VEHICLE RENTALS to be provided in the Northern Rockies Geographic Area (Northern Idaho, Montana, and North Dakota) in support of fire suppression, severity, and all risk incidents. A more complete description of the supplies and/or services sought is provided in SECTION 4 of this IFB. Bids submitted in response to this solicitation must comply with the instructions and procedures contained herein.

DNRC, Montana Disaster and Emergency Services (MDES), the Idaho Department of Lands (IDL), North Dakota Forest Service (NDFS), the USDA Forest Service (FS), the Bureau of Land Management (BLM), Bureau of Indian Affairs (BIA), US Fish and Wildlife Service (USFWS), and the National Park Service (NPS), are hereby authorized to use the agreement in accordance with the terms and conditions set forth herein.

1.1 AGREEMENT TERM

The agreement term is for a period of one (1) year beginning June 1, 2015 and ending May 31, 2016.

1.2 START WORK

The Contractor shall provide availability status to the designated dispatch office within 10 days after award of the agreement.

1.3 INSTRUCTIONS TO BIDDERS

1.3.1 Procurement Officer Contact Information. Contact information for the Procurement Officer is as follows:

Procurement Officer: Wanemah Hulett
Address: 2705 Spurgin Road
Missoula MT 59804
Telephone Number: 406-542-4350
Fax Number: 406-542-4242
E-mail Address: dncfirecontracting@mt.gov

1.3.2 Examination of Solicitation Documents and Explanation to Bidders. Bidders are responsible for examining the solicitation documents and any addenda issued to become informed as to all conditions that might in any way affect the cost or performance of any work. Failure to do so will be at the sole risk of the bidder. Should the bidder find discrepancies in or omissions from the solicitation documents, or should their intent or meaning appear unclear or ambiguous, or should any other question arise relative to the solicitation documents, the bidder shall promptly notify the Procurement Officer in writing. The bidder making such request will be solely responsible for its timely receipt by the procurement officer. Replies to such notices may be made in the form of an addendum to the solicitation.

1.3.3 Interpretation or Representations. The State of Montana assumes no responsibility for any interpretation or representations made by any of its officers or agents unless interpretations or representations are incorporated into a formal written addendum to the solicitation.

1.3.4 Acknowledgment of Addendum. If the IFB is amended, then all terms and conditions which are not modified remain unchanged. It is the bidder's responsibility to keep informed of any changes to the solicitation. **Bidders must sign and return with their bid an Acknowledgment of Addendum for any addendum issued.** Bids that fail to include an Acknowledgment of Addendum may be considered nonresponsive.

1.3.5 Extension of Prices. In the case of error in the extension of prices in the bid, the unit price will govern. In a lot bid, the lot price will govern.

1.3.6 Bid Preparation Costs. The costs for developing and delivering responses to this IFB are entirely the responsibility of the bidder. The State is not liable for any expense incurred by the bidder in the preparation and presentation of their bid or any other costs incurred by the bidder prior to execution of a purchase order or agreement.

1.3.7 IFB Attachments.

- | |
|---|
| ATTACHMENTS |
| A. Bid Submittal Form |
| B. Sample Emergency Equipment Rental Agreement (EERA) |
| C. General Clauses to the EERA |
| D. Federal Acquisition Regulations Clauses (FAR) |
| E. Federal Tax Liability/Felony Conviction Submittal |
| F. Safety Standards |
| G. Harassment Free Workplace Policy |
| H. Incident Order/Project Number/Agency Contact Information |
| I. Payment Offices |
| J. States Terms and Conditions |
| K. OF-296 Vehicle/Heavy Equipment Checklist |
| L. Rental Vehicle Tracking Cover Sheet (required) |
| M. MT-DNRC Rental Vehicle Request Form |
| N. Taxpayer Identification Request (W-9) |
| O. Understands and Will Comply |

1.4 REQUIRED REVIEW

1.4.1 Review IFB. Bidders shall carefully review the entire IFB. Bidders shall promptly notify the Procurement Officer identified above via e-mail or in writing of any ambiguity, inconsistency, unduly restrictive specifications, or error which they discover. In this notice, the bidder shall include any terms or requirements within the IFB that preclude the bidder from responding or add unnecessary cost. Bidders shall provide an explanation with suggested modifications. The notice must be received by the deadline for receipt of inquiries set forth below. The State will determine any changes to the IFB.

1.4.2 Form of Questions. Bidders having questions or requiring clarification or interpretation of any section within this IFB must address these issues via e-mail or in writing to the Procurement Officer listed above on or before **March 23, 2015**, no later than **2:00 p.m., Mountain Time**. Clear reference to the section, page, and item in question must be included in the form. Questions received after the deadline may not be considered.

1.4.3 State's Response. The State will provide a written response no later than **March 30, 2015** to all questions received by **March 23, 2015**. The State's response will be by written addendum and will be posted on the State of Montana's website with the IFB at <http://svc.mt.gov/gsd/OneStop/SolicitationDefault.aspx> by the close of business on the date listed. Any other form of interpretation, correction, or change to this IFB will not be binding upon the State. **Bidders shall sign and return with their IFB response an Acknowledgment of Addendum for any addendum issued.**

1.5 BID SUBMISSION

1.5.1 Bids Must Be Sealed and Labeled. Bidders must submit **one original bid** (see *ATTACHMENT A -Bid Form*). Bids must be sealed and labeled on the outside of the package to clearly indicate that they are in response to IFB 155087FIRE. ***Bids must be received at the receptionist's desk of the MISSOULA Department of Natural Resources and Conservation prior to 2:00 p.m., local time.*** All prices and notations must be printed in ink or typewritten. Errors should be crossed out, corrections entered, and initialed by the person signing the bid.

Bidders must submit one original bid (see *ATTACHMENT A – Bid Form*), the signed IFB Coversheet, signed Addendums (if applicable), Proof of General Liability and Workers Compensation insurance, VIN #'s for each piece of applicable equipment, a Taxpayer Identification Request (see *ATTACHMENT N – W-9*), and Understandings and Will Comply (see *ATTACHMENT O*).

1.5.2 Late Bids. ***Regardless of cause, late bids will not be accepted and will automatically be disqualified from further consideration.*** It shall be the bidder's sole risk to assure delivery at the receptionist's desk at the designated office by the designated time. Late bids will not be opened and may be returned to the bidder at the expense of the bidder or destroyed if requested.

1.5.3 Bidder's Signature. The solicitation must be signed in ink by an individual authorized to legally bind the business submitting the bid. The bidder's signature on a bid in response to this IFB guarantees that the bid has been established without collusion and without effort to preclude the State of Montana from obtaining the best possible supply or service.

1.5.4 Alternate Bids. Contractors may submit alternate bids (a bid on supplies other than specified). Alternate bids are considered only if the contractor is the lowest responsible contractor on their primary bid. Bids must be clearly identified as "Primary" and "Alternate."

1.5.5 Tax Identification Number (TIN) / Social Security Number (SSN). All Contractors must furnish a tax identification number in the space provided on the bid submittal and return the Taxpayer Identification Request (see *ATTACHMENT N – W-9*). All Government agencies require a tax identification number in order to process payments.

1.5.6 Dun & Bradstreet Number – Data Universal Numbering System (DUNS) Number. All contractors must furnish a DUNS number in the space provided on the cover page and bid form. The Federal Government requires a DUNS number in order to process payments. **For information on obtaining a DUNS number call Dun & Bradstreet @ 1-888-814-1435. You can also access the Dun & Bradstreet website @ <http://www.dnb.com/us/> to register on-line.**

1.5.7 System for Award Management (SAM). Unless exempted by an addendum to this solicitation, by submission of a bid, the Bidder acknowledges the requirement they shall be registered in the SAM database prior to bid submittal, during performance, and through final payment of any agreement resulting from this solicitation. Bidders may obtain information on registration and annual confirmation requirements via the internet at <http://www.sam.gov>. Help and tutorials are available on the SAM website.

1.6 CHANGE OR WITHDRAWAL OF BIDS

1.6.1 Change or Withdrawal PRIOR to Bid Opening. Should any bidder desire to change or withdraw a bid prior to the scheduled opening, the bidder may do so by making such request in writing to the Procurement Officer listed in Section 1.3.1 - Procurement Officer Contact Information above. This communication must be received prior to the date and hour of the bid opening by a request in writing or facsimile to the Procurement Officer (e-mail notices containing prices are not allowed and will be disqualified).

1.6.2 Change AFTER Bid Opening But Prior to Bid Award. After bids are opened, they may not be changed except to correct patently obvious mistakes and minor variations as allowed by *ARM 2.5.505*. The bidder shall submit verification of the correct bid to the State prior to the final award by the State.

1.7 BID AWARDS

1.7.1 Basis for Award. The Government intends to award multiple Agreements; however, awards will only be made to those bidders offering a reasonable price and resources that are technically acceptable. Proposed pricing for **ALL** line items will be evaluated for reasonableness. At the discretion of the Government, vendors may be given an opportunity for re-submittal if their offer is determined as unreasonable.

See Section 2.3 Ordering/Dispatch Procedure for additional information.

Since the equipment needs of the Government and availability of Contractor's vehicles during an emergency cannot be determined in advance, it is mutually agreed that, upon request of the Government, the Contractor shall furnish the resources listed herein to the extent the Contractor is willing and able at the time of order. The Government is not obligated to place nor is the Contractor obligated to accept an order under the agreement, but if an order is placed and accepted, all the terms and conditions set forth shall be met. The agreement(s) will not preclude the Government from using Agency or Agency Cooperator-owned resources before using resources under the agreement. Due to the sporadic occurrence of incident activity, the placement of any orders IS NOT GUARANTEED.

1.7.2 Rejection of Bids. While the State has every intention to award an agreement as a result of this IFB, issuance of the IFB in no way constitutes a commitment by the State of Montana to award and execute an agreement. Upon a determination such actions would be in its best interest, the State, in its sole discretion, reserves the right to:

- Eliminate any bids which seem excessive compared to the average prices submitted in any given geographic area or excessive compared to commercially available items.
- Cancel or terminate this IFB (*18-4-307, MCA*).
- Waive any undesirable, inconsequential, or inconsistent provisions of this IFB which would not have significant impact on any bid (*ARM 2.5.505*); or
- If awarded, terminate any agreement if the State determines adequate state funds are not available (*18-4-313, MCA*).

1.8 Claims

Claims settlement is agency specific, and remains the responsibility of the incident agency

1.8.1 Federal Government Claims. Unless limited by agency policy or the Agency Administrator, any Federal agency claim may be settled by a warranted Contracting Officer with appropriate delegated authority for that claim. Some agencies may require claims be reviewed by their legal department.

1.8.2 State of Montana Claims. Claims arising under the jurisdiction of the State of Montana are negotiated by the responsible Line Officer or Agency Administrator. These individuals may delegate this authority to other DNRC employees. When possible, claims should be settled at the incident. For comprehensive information on handling claims against MT DNRC, see the *DNRC 300 Incident Business Management Manual*, or contact the Business Management Bureau, Forestry Division, Department of Natural Resources and Conservation, 2705 Spurgin Road, Missoula, Montana 59804; office phone: (406) 542-4300.

1.8.3 State of Idaho Claims. Settlements arising under the jurisdiction of the State of Idaho can be negotiated by the incident Agency Administrator (Area Manager) up to \$2,500. Settlements exceeding \$2,500 must be referred to the Idaho Department of Lands, Bureau of Fire Management, 3284 West Industrial Loop, Coeur d'Alene, Idaho 83815-6021; office phone: (208) 769-1522.

1.8.4 State of North Dakota Claims. Claims against the State of North Dakota must be made in writing to the Director of Office of Management and Budget. The claim must be filed within 180 days of when the alleged injury was discovered or reasonably should have been discovered. Claim forms may be requested from the Office of Management and Budget, 600 East Boulevard Avenue, Department 110, Bismarck, ND 58505-0400; phone: (701) 328-4904

1.9 CONTRACTOR LIABILITY FOR PERSONAL INJURY AND/OR PROPERTY DAMAGE

1.9.1 Contractor Liability for Personal Injury and/or Property Damage.

- a. The Contractor assumes responsibility for all damage or injury to persons or property occasioned through the use, maintenance, and operation of the Contractor's vehicles or other equipment by, or the action of, the Contractor or the Contractor's employees and agents.
- b. The Contractor, at the Contractor's expense, shall maintain adequate public liability and property damage insurance during the continuance of this agreement, insuring the Contractor against all claims for injury or damage.
- c. The Contractor shall maintain Workers' Compensation and other legally required insurance with respect to the Contractor's own employees and agents.
- d. The Government shall in no event be liable or responsible for damage or injury to any person or property occasioned through the use, maintenance, or operation of any vehicle or other equipment by, or the action of, the Contractor or the Contractor's employees and agents in performing under this agreement, and the Government shall be indemnified and saved harmless against claims for damage or injury in such cases.

1.10 LOSS, DAMAGE, OR DESTRUCTION

1.10.1 Loss, Damage, or Destruction.

- a. For equipment furnished under this agreement **WITHOUT** operator, the Government will assume liability for any loss, damage, or destruction of such equipment, except that no reimbursement will be made for loss, damage, or destruction due to:
 - (1) Wear and tear, as defined in SECTION 2.5 – WEAR AND TEAR of this solicitation;
 - (2) Mechanical failure;
 - (3) The fault or negligence of the Contractor or the Contractor's agents or employees or Government employee owned and operated equipment; or
 - (4) Acts of God such as but not limited to: hail, heavy rain, flooding, tornados, other severe weather, and other unforeseen uncontrollable events.
- b. For equipment furnished under this agreement **WITH** operator, the Government shall not be liable for any loss, damage, or destruction of such equipment, except for loss, damage, or destruction resulting from the negligence, or wrongful act(s) of government employee(s) while acting within the scope of their employment. The operator is responsible for operating the equipment within its operating limits and is responsible for safety of the equipment.

SECTION 2: DISPATCH/DELIVERY REQUIREMENTS

2.0 DISPATCH/DELIVERY REQUIREMENTS

All equipment awarded under this IFB shall be located and dispatched through a Northern Rockies Dispatch Center. The Contractor will be listed on an established geographic resource list. When Contractor's resources are listed as unavailable, the resources will not be eligible for dispatch under this agreement.

2.1 AVAILABILITY

The Contractor will be listed on an established geographic resource list. When Contractor's resources are unavailable, the resources will not be eligible for dispatch under this agreement.

2.2 RELIABILITY

The Contractor shall provide dependable equipment that meets all applicable State and Federal laws relating to motor vehicles and equipment.

The Government reserves the right to conduct inspections at any time.

See Item 2.5 VEHICLE INSPECTIONS.

2.3 ORDERING/DISPATCH PROCEDURE

The Government intends to dispatch Contractor resources based on geographic resource lists established from this solicitation. Orders will primarily come through Dispatch, although Buying Teams or other Government purchasers are authorized to place orders.

See Section 1.7.1 Basis for Award for additional information.

Orders will primarily come through Northern Rockies Dispatch centers, although Buying Teams or other Government purchasers within the Northern Rockies are authorized to place orders. Orders originating from out of the Northern Rockies Geographic Area are not allowed under the terms and conditions of this agreement.

The geographic resource list will identify Contractor resources, location, and price. The Government ordering official (Dispatch, local office, etc.) will consult the geographic resource list when an incident occurs and choose the Contractor closest to the incident taking Contractor and mobilization costs into consideration. The ordering official will inform the Contractor of the location, quantity required, and date and time needed. If that Contractor is unable to meet the requirements, the next closest Contractor will be contacted, etc. If possible, only one contractor will be utilized per incident at a time until the contractor runs out of units. The next time the service is required, the same process will be followed. The Government reserves the right to utilize vendors' resources in a manner that it deems to be in the best interest of the Government. Hosting agencies may establish dispatch priority lists, rotations, or response zones, but such arrangements are not required.

*Agencies will only place orders using the 24/7 contact number provided on the bid submittal form and request vehicles by indicating the type of vehicle needed, pick-up date and **anticipated** return date. During fire suppression, severity, and all risk activities a return date may not be known.*

A given piece of equipment can be under hire to only one agency at a time.

NOTE: The States of Idaho and Montana reserve the right to select contractors who they (state officials) consider to be in their best interest. This may include contractors who did not participate in this solicitation.

The ordering Agency shall be listed on all documentation as the lessee not individuals assigned to pick up the vehicle.

An equipment resource order will be placed through the designated Dispatch Center by phone, fax, or in person by the incident requesting a vehicle. A resource order will be completed for each vehicle. The resource order will contain the initial date/time, incident/project name, incident/project order number, financial codes, and descriptive location, etc. The Contractor is **REQUIRED** to provide a Contractor Inventory Number or VIN number that will identify the vehicle. This number plus the license plate number for the vehicle is **REQUIRED** to be given to the Dispatch Center to be listed on the resource order.

At the time of acceptance of the assignment, the following information will be given to the contractor:

- a. Resource Order Number
- b. Incident Order Number and Name of the Incident
- c. Date and Time to report to the Incident
- d. Descriptive location of the designated site where the Contractor shall meet a Government Representative. A map will be provided, if available.
- e. Incident contact phone number for further information
- f. Fire charge code/funding code

Prior to departing for the incident, the Contractor shall provide to Dispatch, the name of the person dispatched with the resources, if applicable, and the estimated time of departure (ETD) and estimated time of arrival (ETA) from the point of dispatch.

Dispatch offices may use a FAX or email to provide a hard copy of the resource order to the Contractor.

Contractor is REQUIRED to meet all date(s) and time(s) once an order has been accepted by the Contractor.

Resource orders are assigned for a specific incident. Vehicle rentals cannot move to other incidents with the same resource order. A new unique resource order number will be assigned for each incident.

2.4 RENTAL METHODS and ORDERING

There are three conditions for renting unoperated vehicles utilizing the MT DNRC agreements.

2.4.1 SINGLE RESOURCE. (Payment via Credit Card ONLY)

2.4.1.1 Agency Employees: May procure a rental vehicle under this DNRC award utilizing their travel or purchase cards under the following conditions:

- a. Their resource order states "Off Road Rental Vehicle Authorized", method of travel should be noted in special instructions on the resource order (a separate resource order is not required for the vehicle, but a subordinate resource order may be created).
- b. Dispatch must order the vehicle utilizing the MT-DNRC Rental Vehicle Request Form.
- c. Payment is made using agency issued credit card; reimbursement is made through agency employee's travel voucher.
- d. **DO NOT use a personal credit card.**
- e. Vehicles will be returned directly to Vendor (city/state where rented).
- f. **If Agency Employee IS NOT taking the vehicle off road, standard government vehicle rental process MUST be utilized.**

2.4.1.2 AD's and EFFs: The process is the same as a regular agency employee except rentals may be procured by a procurement official utilizing an agency issued purchase card.

- a. The method of travel noted in the special instructions on the AD's/EFF's resource order should be "Off-Road Rental Vehicles". A separate resource order is not required for the vehicles. (A subordinate resource order may be created).
- b. Dispatch must order the vehicle utilizing the MT-DNRC Rental Vehicle Request Form; a copy of the form must be provided to the purchasing agent whose credit card will be charged.
- c. AD's resource order serves as requisition documentation; payment is made using procurement official's credit card.
- d. **DO NOT use a personal credit card.**
- e. Vehicles will be returned directly to Vendor (city/state where rented).

2.4.2 DIRECT INCIDENT ORDER. (Payment via *OF-286 Emergency Equipment Use Invoice*)
Ground Support Pool Vehicles ordered by the incident will be filled via dispatch off the MT DNRC agreement.

- a. Dispatch must order vehicles utilizing the MT-DNRC Rental Vehicle Request Form.
- b. Each vehicle will be assigned a resource order "E" number with a finance package generated for each "E" number.
- c. Ground Support will check vehicles in and submit all resource information to Incident Finance.
- d. The OF-286 Emergency Equipment Use Invoice will be submitted to the Incident Host Agency Payment Center for payment.
- e. Vehicles will be returned directly to the Vendor (city/state where rented).

2.4.3 OUTSIDE OF NORTHERN ROCKIES GEOGRAPHIC AREA TRAVEL. (Payment via Credit Card ONLY)

If an off-road vehicle(s) from the MT DNRC awarded agreements is required by an Incident Management Team (IMT) member, agency employee, or AD/EFF for travel to an incident outside the Northern Rockies Geographic Area, payment must be made via an agency issued travel or purchase card. Follow credit card payment direction stated Section 2.4.1 with the following exception.

IMTs staffed with a procurement official(s) with an agency issued purchase card may procure team vehicles within their delegated authority, including utilization of the MT DNRC Rental Agreements. If requested, dispatch shall issue a resource order number in support of the requisition.

- a. **2.4.4 INSPECTIONS.** All vehicles rented on the MT DNRC Rental Agreement and paid via the OF-286 Emergency Equipment Use Invoice process require a pre-use inspection. Inspections for vehicles rented on credit cards are recommended but not required. This is a mechanical/safety inspection performed by qualified inspectors or ground support, not a contract compliance inspection, such as those performed on competitive resources (VIPR, ICPI). No contract compliance inspections (performed by ICPI or CRNW) shall be performed on rental vehicles

2.4.5 SHIFT TICKETS & TRACKING USE. The following are required for tracking usage of rental vehicles at the incident:

- Agency Employees: If the car is being paid via travel card voucher, no shift tickets or contact with Incident Finance is required.
- Ground Support Pool Vehicles: Submit a single shift ticket showing the first and last days to Finance.

- AD's: Submit a single shift ticket showing the first and last days to procurement official identified on the MT-DNRC Rental Vehicle Request Form for their payment records.

2.4.6 FUELING. With the assumption that the fuel tender accepts credit cards, the following are recommendations for purchasing fuel from a fuel tender at the incident:

- Agency Employees: If the vehicle is being paid via travel card, pay the fuel tender using travel card and claim on travel voucher (receipts may be required).
- ADs: May pay for fuel using personal funds; reimbursement may be made on the *OF-288 Emergency Firefighter Time Report* or electronic travel reimbursement (receipts are required).
- Ground Support Pool Vehicles: These are considered "exceptions" for paying the fuel tender with a credit card. Ground Support and the PROC or Buying Team should establish a payment method for procuring fuel for these vehicles. It is recommended that Ground Support provides a list of E#s that are in the pool to the fuel tender. The fuel tender can keep a log of these purchases and the PROC or Buying Team can make the payments.

2.4.7 DEMOBILIZATION AND PAYMENT DOCUMENTATION. The following is required when releasing rental vehicles from the incident; (see Section 2.4.8 - Reassignments):

- Agency Employees: Vehicles will be returned to the Vendor in the same condition as received: clean on the interior, washed on the exterior, and a full tank of gas. Payment will be made with the employee travel card, and claimed on expense voucher.
- Ground Support Pool Rigs: Ground Support and Finance should coordinate the demob schedule. Vehicles will be returned to the Vendor in the same condition as received: clean on the interior, washed on the exterior, a full tank of gas and full windshield washer fluid reservoir.
- Purchase Card Payments: Vehicles will be returned to the Vendor in the same condition as received: clean on the interior, washed on the exterior, and with a full tank of gas; completed shift ticket(s) should be provided to the procurement official identified on the MT-DNRC Rental Vehicle Request Form.

2.4.8 RE-ASSIGNMENT (FOR VEHICLES RENTED ON MT-DNRC AGREEMENT).

- If an IMT, agency employee, or AD/EFF is being reassigned to another incident, a general message will be provided to dispatch specifying the vehicles that are being transferred so the information can be captured in the resource order notes in ROSS. A copy of the general message will be provided to Incident Finance for inclusion in the payment package. Normal reassignment procedures apply. Payment packet must be completed on the initial incident and a new payment packet will be started for subsequent incidents.
- Single Resource: If an agency employee or AD/EFF is being reassigned; ensure that a general message is submitted to dispatch specifying that the vehicle is being reassigned along with the individual. This will establish an audit paper trail for the vehicle. If the original resource order listed the vehicle as a subordinate request; the vehicle information should carry forward on the reassignment order.
- Direct Incident Orders (Ground Support Pool Vehicles): If an IMT or host incident agency needs to reassign pool vehicles from one incident to another, Ground Support/Ordering Manager should submit a general message request to dispatch specifying the vehicles that are to be reassigned. Dispatch will process the request and note reassignment in ROSS documentation. NOTE: if being reassigned from one dispatch zone/host agency to another, – the gaining host Incident agency must approve reassignment prior to relocating.

2.4.9 DAMAGES and CLAIMS. Full documentation of ALL damage shall be completed by the operator and by the Safety Officer if the vehicle is on incident.

- Agency Travel Card Rental: The original paperwork should be sent to the employee's home unit dispatch center for submission to a warranted Procurement Officer for claim documentation. The employee should retain a copy of all documentation. A copy must be submitted to the Incident Finance for inclusion in the claims documentation of the finance package.
- Incident Pool Rental: Full damage documentation should be included in the finance package. Claims may be settled according to delegated authority from the host agency.
- Purchase Card Rental: The original documentation should be submitted to the procurement official identified on MT-DNRC Rental Vehicle Request Form. A copy should be retained by the driver and a full copy should be submitted to Incident Finance to be included in the finance package.

2.4.10 CREDIT CARD PAYMENT ONLY.

- **Accidents or Repairs.** In the event of an accident or if repairs become necessary, the renter should immediately notify the company by calling the number provided on the agreement and request instructions.
- **Billings for Damages.** When loss or damage is due to an exception stated below, the rental company will submit its bills directly to the incident host agency as stated on the MT-DNRC Rental Vehicle Request Form or the resource order, and not to the employee. If the Government denies liability on the basis that the renter was not operating the vehicle within the scope of employment at the time of the loss, the rental company may handle the matter directly with the renter. Claims for damage will not include amounts for loss of use.
- **Payment of Claims.** When loss or damage occurs, claims will be settled separately by the employee's servicing procurement officer and should not be billed to the employee or procurement official's credit card. The employee is responsible for completion of the appropriate documentation (see 2.4.9 - Damage and Claims above). If any negligence is determined; the individual may be held financially accountable. This will be determined by the individual's hiring unit/agency.

2.5 WEAR AND TEAR

Equipment furnished under the agreement may be operated and subjected to extreme environmental and/or strenuous operating conditions which could include but are not limited to unimproved roads, steep, rocky, hilly terrain, dust, heat, and smoky conditions. **As a result, by entering into this agreement, the Contractor agrees that what is considered wear and tear under the agreement may be in excess of what the equipment is subjected to under normal operations and is reflected in the rates paid for the equipment.**

For the purpose of the agreement, the term "wear and tear" shall include, but not be limited to:

- a. Brush scratches that can be buffed out on the body of the vehicle. Brush scratches deep enough to require repair that includes paint shall be considered outside of the scope of wear and tear.
- b. Punctures tears or destruction of tires and/or sidewalls due to rocks or sticks common to the working environment.
- c. Wear on the paint on the inner and outer surfaces of the vehicle, top, sides, rails, and tailgate; includes chips from flying rocks and minor bumps and dents.
- d. Clogged air filters, air ductwork, and oil filters from dust.
- e. For equipment furnished under the agreement, the Government shall not be liable for loss, damage, or destruction of such equipment, except for loss, damage, or destruction resulting from the negligence, or wrongful act(s) of Government employee(s) while acting within the scope of their employment.

- f. In order to better monitor possible abuse of vehicles, the Government may also conduct cursory inspections on a daily basis.

2.5.1 Tires. Due to firefighter safety and the extreme conditions the equipment rented under this agreement is subjected to; tires shall have load ratings in accordance with the vehicle Gross Vehicle Weight Ratings (GVWR). All tires on the vehicles, including the full size spare tire, shall have sound sidewalls; body and tire tread depth of a minimum of 6/32. For the pickup category tires rated with Load Range E are recommended. For sport utility vehicle/SUV's tires with the Load Range D or E are recommended.

For vehicles bid in the special category for pickups with Load Range E tires, such vehicles must be delivered with load range E tires including the spare tire. Vehicles must be delivered with a matching spare tire commensurate with the tires installed on the vehicle spare tires must be inflated and ready for service upon delivery.

2.5.2 Tire Replacement. In the event a tire has to be replaced, the Government will replace the tire with the same size but due to the exigency nature of the situation there will be no consideration to brand. The incident will then bill the cost of the tire back to the Contractor.

2.5.3 Multiple States and Multiple Drivers within the Northern Rockies. Vehicles may be used in multiple states within the Northern Rockies Geographic area and may be operated by multiple drivers. The person picking up the vehicles or accepting delivery may not be the actual driver. The Government will assure only licensed drivers over 18 years of age will operate vehicle.

2.6 VEHICLE INSPECTION

Pre-season inspections will not be done.

All resources furnished under this agreement shall be in acceptable condition. The Government reserves the right to reject resources that are not in safe and operable condition. Prior to acceptance of any specific vehicle for incident use, the vehicle shall be inspected by the Government utilizing the *Vehicle/Heavy Equipment Safety Inspection Checklist OF-296* to determine that it meets all of the terms, conditions, and specifications set forth herein (see *ATTACHMENT K - Vehicle/Heavy Equipment Safety Inspection Checklist OF-296*). The vehicle shall be safe (brakes, tires, headlights, turn indicators, etc.), and in good mechanical condition at the time of the pre-use inspection and all vehicles tires must have a minimum tire tread depth of 6/32 inches. Vehicles shall also be equipped with a full size spare tire, wheel wrench, and jack.

The inspections will take place either at the location of the Dispatch Office placing the order or at the location of the incident camp. This will depend upon logistical considerations at the time of hire. **All vehicles transported via car carrier or delivered will be inspected at the incident camp.**

Vehicles that fail the inspection or fail to comply with applicable laws such as **exceeding the GVWR** for the capacity offered, dyed diesel fuel, etc. shall be rejected. Equipment may be re-inspected after repairs or other reasons for the failed inspection are rectified. Contractors may not attempt to find another federal or state agency to inspect failed equipment without discussing the circumstances with the affected hiring agency (see *ATTACHMENT K - Vehicle/ Heavy Equipment Safety Inspection Checklist OF-296*.)

If the resource does not pass inspection at the incident or designated inspection point, it is considered non-compliant. The Contractor may be given 24 hours or a time frame designated by Government representatives to bring the resource into compliance. If the resource does not pass inspection, no payment will be made for travel to the incident or point of inspection or return to the point of hire, or for the time that the resource was not available. Upon rejection, resource will be removed from the Geographic Resource List until such time that the resource is brought into compliance and re-inspected at the Government's convenience. Repeated failures at the pre-use incident inspection may be grounds for cancellation of the agreement. The Contractor shall not have any claims or payments due for equipment rejected or for not meeting the specifications/requirements contained herein.

If a reassignment is to occur, a post-use inspection by the sending incident as well as a pre-use inspection by the receiving incident must be completed and documented on the OF-296 pre/release inspection report.

2.6.1 Inspection Reports.

- All vehicles shall have a pre/release *Inspection Report (OF-296)*.
- Original *Inspection Report (OF-296)* should stay with the Host Agency.
- A copy of the *Inspection Report (OF-296)* will be given to the Contractor at the time of release.
- A copy of the *Inspection Report (OF-296)* shall be included with all vehicles that are re-assigned.
- A new *Inspection Report (OF-296)* shall be filled out for re-assignments.

2.7 VEHICLE RELEASE

Once released from the incident, the vehicle must be returned to the applicable rental agency unless properly transferred to a new incident. Vehicles must be resource ordered through normal dispatch and ordering procedures. A tracking cover sheet should be completed and remain with the payment package, a copy will reside with the incident file (see *ATTACHMENT L – Rental Vehicle Tracking Cover Sheet [required]*).

2.7.1 Vehicle Returns. Vendors must have a key drop-box or instructions for vehicle returns afterhours (i.e. weekends and evenings). This information must be listed on the Bid Form in Box 10 (attach additional sheet if necessary).

SECTION 3: SPECIAL TERMS AND CONDITIONS

3.0 AGREEMENT TERMINATION/NONCOMPLIANCE

3.0.1 Termination for Cause. The State may, by written notice to the Contractor, terminate this agreement in whole or in part at any time the Contractor fails to perform under this agreement.

In the event a contractor's service or equipment does not meet the specifications set forth herein, see Item 2.7 – VEHICLE RELEASE, the Government representative responsible for ordering the equipment shall contact the Contractor to explain and document what is necessary to bring the contractor into compliance. If the Contractor fails to meet specifications a second time, the Contractor may be removed from the list.

SECTION 4: SPECIFICATIONS AND PRICING SCHEDULE

4.0 EQUIVALENT PRODUCTS

Requirements designated in this bid must be satisfied, or a functional equivalent bid submitted, which is acceptable to the State. Bidders who do not meet this criterion may be disqualified from further consideration. A bidder must state if they are unable or unwilling to meet any requirement. Inability or unwillingness to meet any requirement, in part or total, may be cause for disqualification of the entire response. Any exceptions taken by the bidder must be clearly identified on the bid forms.

4.1 PURPOSE

4.1.1 Purpose. The purpose of this IFB and resulting agreements is to establish terms, conditions, and specifications for incident vehicle rentals in support of fire suppression, severity, and all risk incidents activities for multiple federal and state agencies throughout the Northern Rockies Geographic Area. This solicitation is not intended to be used for procurement of vehicles for transportation to and from an incident or outside the Northern Rockies Geographic Area. The purpose is to provide mainly off-road capable vehicles and vehicles to provide ON incident transportation. For the procurement of vehicles for on-road transportation to and from an incident or outside the Northern Rockies Geographic Area please utilize locally established procurement methods (i.e. travel or purchase card, BPA's, etc.).

See Sections 1.7.1 Basis for Award and 2.3 ORDERING/DISPATCH PROCEDURE for additional information.

A given piece of equipment can be under hire to only one agency at a time.

ALL VEHICLES SHALL BE LICENSED (LICENSE PLATES OR TEMPORARY TAGS) TO LEGALLY OPERATE ON ALL ROADS.

4.2 Pricing

The Government intends to award multiple agreements; however, awards will only be made to those bidders offering a reasonable price and resources that are technically acceptable. Proposed pricing for ALL line items will be evaluated for reasonableness. Reasonable price technically acceptable will be the basis for award.

In order to be considered to receive an agreement, Contractors must submit terms and conditions and a daily rate (24 hour day) pricing and meet the minimum requirements stated in the bid document. The daily rate shall include licensing, cleaning fee, mileage allowance, any refueling needed upon return, and **include all taxes and use fees. NO MILEAGE CHARGES WILL BE ALLOWED UNDER THIS SOLICITATION.** The Government will make every effort to return the fuel tank full, but there are times that this is not possible. ***Equipment furnished under this agreement is not subject to pro-rating on the first or last day.***

Delivery/Return Rate - For vendors who offer delivery for vehicles, a delivery rate shall be specified on the bid form in the column created by Box 15 "Special" rate. This delivery rate(s) will be added to the invoice for the day of delivery. In addition this special rate can be utilized as a return rate for a vendor to pick up the vehicle after the using agency has demobilized the vehicle. The rate(s) shall include all applicable costs to deliver the vehicle. Vehicles ordered under this option shall be delivered to the agency per the specifications contained in this solicitation.

Pricing for the vendor to provide a car carrier, with operator(s), for times when multiple vehicles are needed for an incident may be submitted. This price should reflect a loaded mileage rate. Vehicles transported via car carrier will be inspected at the incident. Car carriers will not be inspected but must meet DOT requirements.

There is a special category for 4x4 pickups which are required to have Load Range E tires. Please supply a price ONLY if you can provide pickups with Load Range E tires. Vehicles with Load Range E tires will only be

paid at the Special Category rate if the ordering office or incident places the order for a vehicle with Load Range E tires.

These changes will make it possible to close out the invoices at the incident for all Northern Rockies fire rental vehicles when the RELEASE DATE is known prior to the IMT demob.

Resources furnished under this agreement may be operated and subjected to extreme environmental and/or strenuous operating conditions which could include but is not limited to unimproved roads, steep, rocky, hilly terrain, dust, heat, and smoky conditions. As a result, by entering into this agreement, the Contractor agrees that what is considered wear and tear (see 2.4 WEAR AND TEAR) under this agreement is in excess of what the resource is subjected to under normal operations and is reflected in the rates paid for the resource.

4.3 TECHNICAL SPECIFICATIONS

4.3.1 Cleanliness and Fuel. All vehicles will be provided to the Government clean on the interior, washed on the exterior, with a full tank of gas and the windshield washer fluid reservoir full. Cleaning fee is to be included in the Daily Rate.

4.3.2 Locations. All vendor locations must be located within the Northern Rockies Geographic area. Bids submitted for vehicles outside of the Northern Rockies will not be allowed. Contractors with multiple locations in the Northern Rockies shall submit a separate bid form for each location, including 24/7 contact information. Vehicles will be returned to location specified on the bid form. Instructions for after hour returns must be included on the bid form including key drop box location.

4.3.3 Keys. Vehicles shall be delivered with only one set of keys. The Vendor is solely responsible for extra sets of keys delivered to the incident and the Ordering Incident Agency is not responsible for extra sets of keys delivered.

4.3.4 Towing. Vehicles under this solicitation shall not be utilized as a towing vehicle regardless if a tow package is present on the vehicle or not. If a tow vehicle is needed for a specific incident, agencies shall utilize an incident specific agreement (i.e. EERA, BPA, or other local agency procurement method) to procure a properly equipped towing vehicle if an agency tow vehicle is not available.

4.4 PAYMENTS

Payment will be made on the basis of calendar days (0001-2400). The Host Agency for each incident is responsible for payments. The payment office will be designated in Block 9 on the *Emergency Equipment Use Invoice, Form OF-286*. ***Equipment furnished under this agreement is not subject to pro-rating on the first or last day.***

Time under hire shall start at the time the resource begins traveling (point of hire) to the incident after being ordered by the Government (not at the time of dispatch), and end at the estimated time of arrival back to the point of hire after being released.

Payment will be paid based upon the equipment ordered as documented on the resource order. Vehicles with additional attributes that were not ordered will not be compensated.

Only one daily rate shall be paid per day per vehicle no matter if the vehicle is reassigned. In the case of a reassignment the incident the vehicle is reassigned to is responsible for the daily rate for the day that the reassignment occurs. In the event a vehicle is returned and later reordered that same day, the vehicle will only be paid one daily rate only.

4.5 TIMEKEEPING/INVOICING PROCESS

It is the Contractors responsibility to provide the Government with a commercial invoice at the time of delivery that must identify the fire name, the resource order number, the contractor inventory number, and a license plate number for each vehicle. All this information will be used on the *Emergency Equipment Use Invoice (OF-286)*.

For billing purposes, vehicle use will be tracked using an *Emergency Equipment Use Invoice (OF-286)* which will record the resource order, incident number, the incident name, the beginning and ending dates of the rental period for each order, plus other pertinent information. The *Emergency Equipment Use Invoice (OF-286)* along with the *Vehicle/ Heavy Equipment Safety Inspection Checklist (OF-296)* (release inspection) form, both of which will be signed by the Contractor when the vehicle is returned, will be submitted to the equipment time recorder or the **ordering agency** for payment. **This process shall be completed before any vehicle is sent to another incident. A copy of the *Inspection Report (OF-296)*, including the release inspection, shall be included with all packets upon re-assignment.**

It is the responsibility of incident personnel to fill out the shift tickets and turn them into the Finance Unit or designated representative who will post the equipment time to an *Emergency Equipment Use Invoice (OF-286)*. Incident personnel that are renting vehicles individually are responsible to provide the contractor inventory number and a license plate number for each vehicle to Dispatch for the resource order. All this information will be used on the *Emergency Equipment Use Invoice (OF-286)*.

When the resource is released to return to the Host Dispatch Center, the Finance Unit will close out the Invoice. The incident will submit a payment package, including all signed originals of the *Emergency Equipment Use Invoice (OF-286)*, *Emergency Equipment Shift Tickets (OF-297)*, and inspection form and copy of the resource order to the designated payment office.

4.6 ORDER CANCELLATION

Order cancellation, enroute. If the order is cancelled after the resource order has been confirmed, and the resource is enroute, the resource is considered mobilized. Payment will be made by the Host Agency in accordance with sections 4.4 PAYMENTS, 4.5 TIMEKEEPING/INVOICE PROCESS, 4.6 ORDER CANCELLATION, and 4.7 EXCEPTIONS.

4.7 EXCEPTIONS

- a. No further payment will accrue during any period that the resource under hire is not in a safe or operable condition or it is not available for the assigned shift or portions of the assigned shift. Payment will be based on the hours the resource was operational during the assigned shift, as documented on the shift ticket versus the designated shift, as shown on the *Incident Action Plan*.
- b. If the Contractor withdraws resources prior to being released by the Government, no further payment shall accrue and the Contractor shall bear all costs of returning resources to the point of hire.
- c. After inspection and acceptance for use, resources that cannot be replaced or be repaired at the site of work by the Contractor, may be considered withdrawn by the Contractor in accordance with Item b. above, except that the Government will bear all costs of returning resources and/or operators to the point of hire as promptly as emergency conditions will allow.
- d. Deductions - unless specifically stated elsewhere in this agreement, the cost of any supplies, materials, or services provided for the Contractor by the Government will be deducted from the payment to the Contractor.

4.8 VEHICLE LICENSING REQUIREMENTS

All Units offered and used under this agreement shall be **licensed and legally operable on all roads**. All units with a GVWR greater than 10,001 pounds shall have:

- a) *US Department of Transportation (USDOT) number; and*
- b) *Annual USDOT certified vehicle inspection; or*
- c) *Commercial Motor Vehicle Safety Alliance Inspection (49 CFR 396.23).*

4.8.1 Prohibited Marking. Federal regulations prohibit the use of official agency shields or markings on private vehicles or property.

IFB Checklist

INFORMATIONAL UPDATE:

- All vendors should register at our State of Montana OneStop Vendor information website: <http://vendor.mt.gov>. Once you are registered on this site, you will be notified when solicitations are posted. Vendors will not receive any additional notification from DNRC. It is the vendor's responsibility to research and stay informed of the process.
- Solicitations will be posted on the <http://gsd.mt.gov> website. This website can also be accessed through the OneStop Vendor information site listed above.

HAVE YOU REMEMBERED TO?

- Check our website for the latest addendum to the IFB?
- Sign your bid on our cover sheet?
- Mark your mailing envelope or box with the IFB number and the opening date under your return address?
- Carefully review the "Standard Terms and Conditions"?
- Carefully review all listed requirements to ensure compliance with the IFB?
- Initial all bid/pricing changes you made?

The following items MUST be included with your bid. Failure to include ANY of these items may result in a nonresponsive determination.

- Signed IFB Cover Sheet.
- Sign each 'Acknowledgement of Addendum' if required?
- Bid Submittal Form (ATTACHMENT A).
- Provided proof of current:
 - General Liability Insurance;
 - Workers Compensation Insurance.
- Federal Tax Liability/Felony Conviction (ATTACHMENT E).
- Taxpayer Identification Request (ATTACHMENT N – W-9).
- Understands and Will Comply (ATTACHMENT O).

**2015 BID FORM
VEHICLE RENTALS**

ATTACHMENT A

1. Do not fill in the shaded areas.

2. Print or type. Answers must be legible.

1. PROCUREMENT AGENCY a. name and address:		2. AGREEMENT NUMBER (Must appear on all documents relating to this agreement): XXXXXXXXXXXXXXXXXXXX				
		3. EFFECTIVE DATES OF AGREEMENT: a. beginning <u>XX/XX/XXXX</u> b. ending <u>XX/XX/XXXX</u>				
		c. Specific incident only: Incident Name: _____ Incident Number: _____				
4. CONTRACTOR a. name and address:		5. POINT OF HIRE (Location when hired if different than Block 4):		6. ORDERING DISPATCH CENTER		
b. EIN/SSN: _____ c. DUNS: _____		7. THE WORK RATE IS BASED ON ALL OPERATING SUPPLIES BEING FURNISHED BY: <input type="checkbox"/> CONTRACTOR (wet) <input checked="" type="checkbox"/> GOVERNMENT (dry)				
d. SAM: Y N		8. OPERATOR FURNISHED BY: <input type="checkbox"/> CONTRACTOR <input checked="" type="checkbox"/> GOVERNMENT				
e. EMAIL Address: _____		9. Contractor Authorized Commissary: <input type="checkbox"/> Yes <input type="checkbox"/> No				
f. 24/7 Telephone Number: _____						
FAX: _____						
10. After Hours vehicle return information (i.e. drop box location, specific afterhours return instructions etc.)-						
11. BUSINESS SIZE OF CONTRACTOR: a. <input type="checkbox"/> small b. <input type="checkbox"/> Other c. <input type="checkbox"/> Women-Owned d. <input type="checkbox"/> Small Disadvantaged e. <input type="checkbox"/> HUB Zone f. <input type="checkbox"/> Service Disadvantaged Vet (Information for tracking purposes only – not used for preferential hiring)						
12. ITEM DESCRIPTION: (Equipment - include VIN, Make, Model, Year, Serial No. Accessories or other identifying features).		13. NO. OF OPERATORS PER SHIFT	14. HRLY/DAILY SHIFT BASIS (ss/ds; ref. Cl.6)		15. SPECIAL Delivery/Return Rate	16. GUARANTEE (8 HOURS)
			Rate	Unit		
Passenger Vans Mini, 7 passenger		N/A		Daily		N/A
Passenger Vans 8 passenger		N/A		Daily		N/A
Passenger Vans 12 passenger		N/A		Daily		N/A
Pickups ½ Ton, 4 x 4 <i>Load Range E Tire Recommended per Section 2.4.1</i>		N/A		Daily		N/A
Pickups ½ Ton, 4 x 4 Crew Cab (Four Door) <i>Load Range E Tire Recommended per Section 2.4.1</i>		N/A		Daily		N/A
Pickups ½ Ton, 4 x 4 – <i>Load Range E Tires REQUIRED (Including spare tire)</i> <i>Exemption to Section 2.4.1 recommendation</i>		N/A		Daily		N/A
Pickups ½ Ton, 4 x 4 Crew Cab (Four Door) – <i>Load Range E Tires REQUIRED (Including spare tire)</i> <i>Exemption to Section 2.4.1 recommendation</i>		N/A		Daily		N/A
Pickups ¾ Ton, 4 x 2 <i>Load Range E Tire Recommended per Section 2.4.1</i>		N/A		Daily		N/A
Pickups ¾ Ton, 4 x 4– <i>Load Range E Tires REQUIRED (Including spare tire)</i> <i>Exemption to Section 2.4.1 recommendation</i>		N/A		Daily		N/A
Pickups ¾ Ton, 4 x 4 Crew Cab (Four Door) <i>Load Range E Tire Recommended per Section 2.4.1</i>		N/A		Daily		N/A

12. ITEM DESCRIPTION: (Equipment - include VIN, Make, Model, Year, Serial No. Accessories or other identifying features).	13. NO. OF OPERATORS PER SHIFT	14. HRLY/DAILY SHIFT BASIS (ss/ds; ref. Cl.6)		15. SPECIAL Delivery/Return Rate	16. GUARANTEE (8 HOURS)
		Rate	Unit		
Pickups ¾ Ton, 4 x 4 Crew Cab (Four Door) – Load Range E Tires REQUIRED (Including spare tire) Exemption to Section 2.4.1 recommendation	N/A		Daily		N/A
Pickups 1 Ton, 4 x 2 Load Range E Tire Recommended per Section 2.4.1	N/A		Daily		N/A
Pickups 1 Ton, 4 x 4 Load Range E Tire Recommended per Section 2.4.1	N/A		Daily		N/A
Sport Utility/SUV Compact – 5 passenger & under i.e.: Jeep Liberty/Ford Escape/Honda Pilot Crossovers i.e.: Honda CRV	N/A		Daily		N/A
Sport Utility/SUV Midsized – 6-7 passenger i.e.: Ford Explorer/Jeep Cherokee Crossovers i.e.: Chevy Equinox/ Nissan Murano	N/A		Daily		N/A
Sport Utility/SUV Full-sized – 8 passenger or more i.e.: GMC Yukon/Chevy Tahoe/Ford Excursion Crossovers: Acura MDX	N/A		Daily		N/A
Car Carrier, with operator(s) Loaded mileage rate: Less than 100 miles 100-200 miles 201-300 miles Greater than 300 miles			Loaded Mile		N/A
17. SPECIAL PROVISIONS <ol style="list-style-type: none"> The Emergency Equipment Shift Ticket OF-297 will be used to track daily usage and verified by the Government and must include the Resource Order #, contractor's inventory #, and/or license plate #. The Government will track use of vehicles by recording the beginning and ending mileage and the date and time for each order on an Emergency Equipment Use Invoice (OF-286). All Use Invoices and Payment Vouchers must reflect the Contractor's Inventory Number of the vehicle and License Plate Number. Only full days will be paid – no prorating of the daily rate All vehicles will be provided clean on the interior, washed on the exterior, with a full tank of gas and the windshield washer fluid reservoir full. The Government will return the vehicles in the same condition, clean on the interior, and washed on the exterior, along with a full tank of gas and the windshield washer fluid reservoir full. If the fuel tank is not full, the contractor may invoice the ordering agency at commercial rental car rate for fuel. Cleaning fee to be included in the Daily rate. All taxes and use fees are included in the daily rate. All terms conditions and specifications contained in 155087IFB FIRE are attached hereto and incorporated herein by reference 					
18. CONTRACTOR'S OR AUTHORIZED AGENT'S SIGNATURE		19. DATE		20. a. PRINT NAME AND TITLE	

**2015 SAMPLE EMERGENCY EQUIPMENT RENTAL AGREEMENT (EERA)
VEHICLE RENTALS**

1. PROCUREMENT AGENCY a. name and address:		2. AGREEMENT NUMBER (Must appear on all documents relating to this agreement): XXXXXXXXXXXXXXXXXXXXX 3. EFFECTIVE DATES OF AGREEMENT: a. beginning <u>XX/XX/XXXX</u> b. ending <u>XX/XX/XXXX</u> c. Specific incident only: Incident Name: _____ Incident Number: _____				
4. CONTRACTOR a. name and address: b. EIN/SSN: _____ c. DUNS: _____ d. SAM: Y N e. EMAIL Address: _____ f. 24/7 Telephone Number: _____ FAX: _____		5. POINT OF HIRE (Location when hired if different than Block 4):		6. ORDERING DISPATCH CENTER		
		7. THE WORK RATE IS BASED ON ALL OPERATING SUPPLIES BEING FURNISHED BY: <input type="checkbox"/> CONTRACTOR (wet) <input checked="" type="checkbox"/> GOVERNMENT (dry)				
		8. OPERATOR FURNISHED BY: <input type="checkbox"/> CONTRACTOR <input checked="" type="checkbox"/> GOVERNMENT				
		9. Contractor Authorized Commissary: <input type="checkbox"/> Yes <input type="checkbox"/> No				
10. After Hours vehicle return information (i.e. drop box location, specific afterhours return instructions etc.)-						
11. BUSINESS SIZE OF CONTRACTOR: a. <input type="checkbox"/> small b. <input type="checkbox"/> Other c. <input type="checkbox"/> Women-Owned d. <input type="checkbox"/> Small Disadvantaged e. <input type="checkbox"/> HUB Zone f. <input type="checkbox"/> Service Disadvantaged Vet (Information for tracking purposes only – not used for preferential hiring)						
12. ITEM DESCRIPTION: (Equipment - include VIN, Make, Model, Year, Serial No. Accessories or other identifying features).		13. NO. OF OPERATORS PER SHIFT	14. HRLY/DAILY SHIFT BASIS (ss/ds; ref. Cl.6) Rate Unit		15. SPECIAL Delivery/Return Rate	16. GUARANTEE (8 HOURS)
Passenger Vans Mini, 7 passenger		N/A		Daily		
Passenger Vans 8 passenger		N/A		Daily		
Passenger Vans 12 passenger		N/A		Daily		
Pickups ½ Ton, 4 x 4 <i>Load Range E Tire Recommended per Section 2.4.1</i>		N/A		Daily		N/A
Pickups ½ Ton, 4 x 4 Crew Cab (Four Door) <i>Load Range E Tire Recommended per Section 2.4.1</i>		N/A		Daily		N/A
Pickups ½ Ton, 4 x 4 – Load Range E Tires REQUIRED <i>(Including spare tire) Exemption to Section 2.4.1 recommendation</i>		N/A		Daily		N/A
Pickups ½ Ton, 4 x 4 Crew Cab (Four Door) – Load Range E Tires REQUIRED <i>(Including spare tire) Exemption to Section 2.4.1 recommendation</i>		N/A		Daily		N/A
Pickups ¾ Ton, 4 x 2 <i>Load Range E Tire Recommended per Section 2.4.1</i>		N/A		Daily		N/A
Pickups ¾ Ton, 4 x 4– Load Range E Tires REQUIRED <i>(Including spare tire) Exemption to Section 2.4.1 recommendation</i>		N/A				
Pickups ¾ Ton, 4 x 4 Crew Cab (Four Door) <i>Load Range E Tire Recommended per Section 2.4.1</i>		N/A				

12. ITEM DESCRIPTION: (Equipment - include VIN, make, model, year, serial no., accessories or other identifying features).	13. NO. OF OPERATORS PER SHIFT	14. HRLY/DAILY SHIFT BASIS (ss/ds; ref. Cl.6)		15. SPECIAL Delivery/Return Rate	16. GUARANTEE (8 HOURS)
		Rate	Unit		
Pickups ¾ Ton, 4 x 4 Crew Cab (Four Door) – Load Range E Tires REQUIRED (Including spare tire) Exemption to Section 2.4.1 recommendation	N/A		Daily		N/A
Pickups 1 Ton, 4 x 2 Load Range E Tire Recommended per Section 2.4.1	N/A		Daily		N/A
Pickups 1 Ton, 4 x 4 Load Range E Tire Recommended per Section 2.4.1	N/A		Daily		N/A
Sport Utility/SUV Compact – 5 passenger & under i.e.: Jeep Liberty/Ford Escape/Honda Pilot Crossovers i.e.: Honda CRV	N/A		Daily		N/A
Sport Utility/SUV Midsized – 6-7 passenger i.e.: Ford Explorer/Jeep Cherokee Crossovers i.e.: Chevy Equinox/ Nissan Murano	N/A		Daily		N/A
Sport Utility/SUV Full-sized – 8 passenger or more i.e.: GMC Yukon/Chevy Tahoe/Ford Excursion Crossovers: <i>Acura MDX</i>	N/A		Daily		N/A
Car Carrier, with operator(s) Loaded mileage rate: Less than 100 miles 100-200 miles 201-300 miles Greater than 300 miles			Loaded Mile		N/A
17. SPECIAL PROVISIONS <ol style="list-style-type: none"> The Emergency Equipment Shift Ticket OF-297 will be used to track daily usage and verified by the Government and must include the Resource Order #, contractor's inventory # and/or license plate #. The Government will track use of vehicles by recording the beginning and ending mileage and the date and time for each order on an Emergency Equipment Use Invoice (OF-286). All Use Invoices and Payment Vouchers must reflect the Contractor's Inventory Number of the vehicle and License Plate Number. Only full days will be paid – no prorating of the daily rate All vehicles will be provided clean on the interior, washed on the exterior, with a full tank of gas and the windshield washer fluid reservoir full. The Government will return the vehicles in the same condition, clean on the interior, washed on the exterior, along with a full tank of gas and the windshield washer fluid reservoir full. If the fuel tank is not full, the contractor may invoice the ordering agency at commercial rental car rate for fuel. Cleaning fee to be included in the daily rate. All taxes and use fees are included in the daily rate. All terms conditions and specifications contained in 155087IFB FIRE are attached hereto and incorporated herein by reference 					
18. CONTRACTOR'S OR AUTHORIZED AGENT'S SIGNATURE	19. DATE	20. a. PRINT NAME AND TITLE			
20. FEDERAL CONTRACTING OFFICER'S CO-SIGNATURE	21. DATE	22. a. PRINT NAME AND TITLE			
23. DNRC CONTRACTING OFFICER'S CO-SIGNATURE	24. DATE	25. a. PRINT NAME AND TITLE			
		b. Phone Number:		c. FAX:	

GENERAL CLAUSES TO EMERGENCY EQUIPMENT RENTAL
AGREEMENT FORM OF-294

Since the equipment needs of the Government and availability of Contractor's equipment during an emergency cannot be determined in advance, it is mutually agreed that, upon request of the Government, the Contractor shall furnish the equipment listed herein to the extent the Contractor is willing and able at the time of order. The following personnel are authorized to place orders against this agreement, Dispatchers, Buying Team Members, Finance Section Chiefs, Procurement Unit Leaders, Contracting Officers and Purchasing Agents. At time of dispatch, a resource order number will be assigned. The Contractor shall furnish the assigned resource order number upon arrival and check in at the incident. The Incident Commander or responsible Government Representative is authorized to administer the technical aspects of this agreement. Equipment furnished under this agreement may be operated and subjected to extreme environmental and/or strenuous operating conditions which could include but is not limited to unimproved roads, steep, rocky, hilly terrain, dust, heat, and smoky conditions. As a result, by entering into this agreement, the contractor agrees that what is considered wear and tear under this agreement is in excess of what the equipment is subjected to under normal operations and is reflected in the rates paid for the equipment. When such equipment is furnished to the Government, the following clauses shall apply:

CLAUSE 1. Condition of Equipment: All equipment furnished under this agreement shall be in acceptable condition. The Government reserves the right to reject equipment that is not in safe and operable condition. The Government may allow the Contractor to correct deficiencies within 24 hours. No payment for travel to an Incident or point of inspection, or return to the point of hire, will be made for equipment that does not pass inspection. No payment will be made for time that the equipment was not available.

CLAUSE 2. Time Under Hire: The time under hire shall start at the time the equipment begins traveling to the incident after being ordered by the Government, and end at the estimated time of arrival back to the point of hire after being released, except as provided in Clause 7 of these General Clauses.

CLAUSE 3. Operating Supplies: As identified in Block 7, operating supplies include fuel, oil, filters, lube/oil changes. Even though Block 7 may specify that all operating supplies are to be furnished by the Contractor (*wet*), the Government may, at its option, elect to furnish such supplies when necessary to keep the equipment operating. The cost of such supplies will be determined by the Government and deducted from payment to the Contractor.

CLAUSE 4. Repairs: Repairs to equipment shall be made and paid for by the Contractor. The Government may, at its option, elect to make such repairs when necessary to keep the equipment operating. The cost of such repairs will be determined by the Government and deducted from payment to the contractor.

CLAUSE 5. Timekeeping: Time will be verified and approved by the Government Agent responsible for ordering and/or directing use of each piece of equipment. Time will be recorded to the nearest quarter hour worked for daily/hourly rate, or whole mile for mileage.

CLAUSE 6. Payments

a. Rates of Payments - Rates for equipment hired with Contractor Furnished operator(s) shall include all operator(s) expenses. Payment will be at rates specified and, except as provided in Clause 7, shall be in accordance with the following:

1. **Work Rates** (*column 13*) (hourly/daily/mileage/shift basis) shall apply when equipment is under hire as ordered by the Government and on shift, including relocation of equipment under its own power.

ON-SHIFT: Includes time worked, time that equipment is held or directed to be in a state of readiness, and

compensable travel (equipment traveling under its own power) that has a specific start and ending time.

2. **Special Rates** (*column 14*) shall apply when specified.
3. **Guarantee.** For each calendar day that equipment is under hire for at least 8 hours, the Government will pay not less than the amount shown in column 15. If equipment is under hire for less than 8 hours during a calendar day, the amount earned for that day will be not less than one-half the amount specified in column 15. The guarantee is not applicable to equipment hired under the Daily rate. Equipment under transport is time under hire and compensated through the Guarantee. If equipment is transported under its own power, it is compensated under the Work rate.
4. **Daily Rate** (*column 13*) - Payment will be made on basis of calendar days (0001 – 2400). For fractional days at the beginning and ending of time under hire, payment will be based on 50 percent of the Daily Rate for periods less than 8 hours. Under the daily rate equipment may be staffed with or without operator.

(a) Shift Basis (Portion of calendar day)

- 1) **Single Shift** - (SS) is staffed with one operator or one crew
- 2) **Double Shift** - (DS) is staffed with two operators or two crews (one per shift). The DS rate will apply any calendar day the DS was under hire, including travel. There will be no compensation for a double shift unless a separate operator(s) and or crew(s) is/are ordered in writing for the second shift.
- 3) Agency personnel at the Section Chief Level may, by resource order, authorize a second operator or crew (Double Shift), if needed during the assignment.

b. Method of Payment. Lump-sum payment will normally be processed at the end of the emergency assignment. However, partial payment may be authorized as approved by the incident agency. Payment for each calendar day will be made for (1) actual units ordered and performed under Work or Daily, shift basis and/or Special rates or (2) the guarantee earned, whichever is the greater amount.

CLAUSE 7. Exceptions

a. Daily Rate or Guarantee: No further payment under Clause 6 will accrue during any period that equipment under hire is not in a safe or operable condition or when Contractor furnished operator(s) is not available for the assigned shift or portions of the assigned shift. Payment will be based on the hours the equipment was operational during the assigned shift, as documented on the shift ticket versus the designated shift shown on the Incident Action Plan. If the equipment was not operational for the full shift, the deduction from the daily rate is calculated by converting the length of shift from the IAP to determine the hourly rate and pay the contractor for the total hours worked before equipment became nonoperational.

b. If the Contractor withdraws equipment and/or operator(s) prior to being released by the Government, no further payment under Clause 6 shall accrue and the Contractor shall bear all costs of returning equipment and/or operator(s) to the point of hire.

c. After inspection and acceptance for use, equipment and/or furnished operator(s) that cannot be replaced or equipment that cannot be repaired at the site of work by the Contractor or by the Government in accordance with Clause 4, within 24 hours, may be considered as being withdrawn by the Contractor in accordance with Paragraph B above, except that the Government will bear all costs of returning equipment and/or operator(s) to the point of hire as promptly as emergency conditions will allow.

d. No payment will accrue under Clause 6 when the contractor is off shift in compliance with the mandatory "Work/Rest" and "Length of Commitment" provisions. As an option to rotating personnel, or taking a mandatory day off, without pay, the contractor may be released from the incident.

CLAUSE 8. Subsistence: When Government subsistence incident camps are available, meals and bedding for Contractor's operator(s) will be furnished without charge. Government will furnish meals and lodging without cost if hotel/restaurant subsistence is the approved

camp for incident personnel. Double occupancy of hotel rooms may be required. Contractors are not paid per diem or lodging expenses to and from incidents.

CLAUSE 9. Loss, Damage, or Destruction:

(a) For equipment furnished under this EERA **without** operator, the Government will assume liability for any loss, damage or destruction of such equipment, except that no reimbursement will be made for loss, damage or destruction due to (1) ordinary wear or tear, (2) mechanical failure, or (3) the fault or negligence of the Contractor or the Contractor's agents or employees or Government employee owned and operated equipment.

(b) For equipment furnished under this EERA **with** operator, the Government shall not be liable for any loss, damage or destruction of such equipment, except for loss, damage or destruction resulting from the negligence, or wrongful act(s) of Government employee(s) while acting within the scope of their employment. The operator is responsible for operating the equipment within its operating limits and responsible for safety of the equipment.

CLAUSE 10. Contractor's Responsibility for Property and Personal Damages: Except as provided in Clause 9, the Contractor will be responsible for all damages to property and to persons, including third parties, that occur as a result of Contractor or Contractor's agents or employee fault or negligence. The term "third parties" is construed to include employees of the Government.

CLAUSE 11. Deductions: Unless specifically stated elsewhere in this agreement the cost of any supplies, materials, or services, including commissary, provided for the Contractor by the Government will be deducted from the payment to the Contractor.

CLAUSE 12. Personal Protective Clothing and Equipment: The Government considers operators as fireline personnel who will use and wear specified articles of personal protective equipment.

a. The following mandatory items will be issued by the Government, when not required to be furnished by the Contractor, to operators performing within the scope of this agreement:

1. Clothing: (a) Flame resistant pants and shirts; (b) Gloves (*Either Nomex or chrome tanned leather*); (c) Hard hat; (d) Goggles or safety glasses.
2. Equipment: (a) Fire shelter; (b) Headlamp; (c) Individual First-Aid Kit;
3. Other items may be issued by the Government.

b. Operators shall wear the items of clothing issued and maintain the issued equipment in a usable and readily available condition. Upon completion of the contract assignment, all issued items of clothing or equipment shall be returned to the Government. Deductions will be made for all Government furnished protective clothing and equipment not returned by the Contractor.

CLAUSE 13. Commercial Motor Vehicles: All commercial motor vehicles must meet all DOT requirements. The regulations can be found at the following website:
www.fmcsa.dot.gov

CLAUSE 14. Claim Settlement Authority: For the purpose of settling claims, the successor contracting officer is any contracting officer acting within their delegated warrant authority, under the clauses of this agreement, and limits set by the incident agency.

CLAUSE 15. Changes: Changes to Emergency Equipment Rental Agreements (EERA's), OF294 may only be made by the original signing procurement official. If the original signing procurement official is not available and adjustments are deemed appropriate, a new EERA shall be executed at the incident and shall be applicable **only** for the duration of that incident. The agreement will include name and location of the incident.

CLAUSE 16. Firearm – Weapon Prohibition: The possession of firearms or other dangerous weapon (18 USC 930 (f)(2)) are prohibited at all times while on Government Property and during performance of services, under this agreement. The term dangerous weapon does not

include a pocket knife with a blade less than 2 ½ inches in length or a multipurpose tool such as a Leatherman.

CLAUSE 17. Work Rest and Length of Assignment: The Contractor is required to follow the work rest guidelines as established by the NWCG. Refer to website for the guidelines: www.nwcg.gov

CLAUSE 18. Harassment Free Workplace: Contractors shall abide by "U.S. Code, Title VII, Civil Rights Act of 1964, Executive Order EO-93-05, Secretary's Memorandum 4430-2 Workplace Violence Policy, and Harassment Free Workplace (29 CFR Part 1614)". Regulations can be found at www.gpoaccess.gov

CLAUSE 19. Definitions - The following definitions for Block 10 of the EERA are added: Information about business size is collected for tracking purposes only.

a. **SMALL BUSINESS** is one that is independently owned and operated and is not dominate in the field for which it is being signed up, subject to the FAR size standards where average annual receipts for its preceding 3 fiscal years do not exceed the established FAR thresholds in FAR Part 19.

b. **SMALL DISADVANTAGED OWNED BUSINESS** is a small business concern that is at least 51 percent unconditionally owned by one or more individuals who are both socially and economically disadvantaged, or a publicly owned business that has at least 51 percent of its stock unconditionally owned by one or more socially and economically disadvantaged individuals and that has its management and daily business controlled by one or more such individuals.

c. **WOMEN-OWNED SMALL BUSINESS** is one that is at least 51 percent owned, controlled, and operated by a woman or women.

d. **HUBZone Small Business concern** means a small business concern that appears on the List of Qualified HUBZone Small Business Concerns maintained by the Small Business Administration.

e. **SERVICE DISABLED VETERAN OWNED SMALL BUSINESS ENTERPRISE** is a small business concern--(i) Not less than 51 percent of which is owned by one or more service-disabled veterans or, in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more service-disabled veterans; and (ii) The management and daily business operations of which are controlled by one or more service-disabled veterans or, in the case of a veteran with permanent and severe disability, the spouse or permanent caregiver of such veteran. Service-disabled veteran means a veteran, as defined in 38 U.S.C. 101(2), with a disability that is service-connected, as defined in 38 U.S.C. 101(16).

NOTE: THE APPLICABLE FEDERAL ACQUISITION REGULATION CLAUSES AND TERMS AND CONDITIONS WILL BE INCORPORATED AS AN ATTACHMENT AND WILL BE A PART OF THIS AGREEMENT.

52.212-5 - CONTRACT TERMS AND CONDITIONS REQUIRED TO IMPLEMENT STATUTES OR EXECUTIVE ORDERS - COMMERCIAL ITEMS (OCT 2014)

(a) The Contractor shall comply with the following Federal Acquisition Regulation (FAR) clauses, which are incorporated in this contract by reference, to implement provisions of law or Executive orders applicable to acquisitions of commercial items:

- (1) 52.222-50, Combating Trafficking in Persons (FEB 2009) (22 U.S.C. 7104(g)).
___ Alternate I (AUG 2007) of 52.222-50 (22 U.S.C. 7104(g)).
- (2) 52.233-3, Protest After Award (AUG 1996) (31 U.S.C. 3553).
- (3) 52.233-4, Applicable Law for Breach of Contract Claim (OCT 2004) (Pub. L. 108-77, 108-78 (19 U.S.C. 3805 note)).

(b) The Contractor shall comply with the FAR clauses in this paragraph (b) that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items:

- ___ (1) 52.203-6, Restrictions on Subcontractor Sales to the Government (SEPT 2006), with Alternate I (OCT 1995) (41 U.S.C. 4704 and 2402).
- ___ (2) 52.203-13, Contractor Code of Business Ethics and Conduct (APR 2010) (41. U.S.C. 3509).
- ___ (3) 52.203-15, Whistleblower Protections Under the American Recovery and Reinvestment Act of 2009 (JUNE 2010) (Section 1553 of Pub. L. 111-5)(Applies to contracts funded by the American Recovery and Reinvestment Act of 2009).
- ___ (4) 52.204-10, Reporting Executive Compensation and First-Tier Subcontract Awards (JUL 2013)(Pub. L. 109-282)(31 U.S.C. 6101 note).
- ___ (5) [Reserved]
- ___ (6) 52.204-14, Service Contract Reporting Requirements (Jan 2014) (Pub. L. 111-117, section 743 of Div. C).
- ___ (7) 52.204-15, Service Contract Reporting Requirements for Indefinite-Delivery Contracts (Jan 2014) (Pub. L. 111-117, section 743 of Div. C).
- _X_ (8) 52.209-6, Protecting the Governments Interest When Subcontracting with Contractors Debarred, Suspended, or Proposed for Debarment (AUG 2013) (31 U.S.C. 6101 note). (Applies to contracts over \$30,000). (Not applicable to subcontracts for the acquisition of commercially available off-the-shelf items).
- ___ (9) 52.209-9, Updates of Publicly Available Information Regarding Responsibility Matters (JUL 2013) (41 U.S.C. 2313).
- ___ (10) 52.209-10, Prohibition on Contracting with Inverted Domestic Corporations (MAY 2012)(section 738 of Division C of Pub. L. 112-74, section 740 of Division C of Pub. L. 111-117, and section 743 of Division D of Pub. L. 111-8, and section 745 of Division D of Pub. L. 110-161).
- _X_ (11)(i) 52.219-3, Notice of HUBZone Set-Aside or Sole-Source Award (Nov 2011) (15 U.S.C. 657a). (NOTE: This clause is applicable if the solicitation is set aside for HUBZone Small Businesses. See Block 10 of the SF-1449 for solicitation set aside action.)
- ___ (ii) Alternate 1 (NOV 2011) of 52.219-3.
- ___ (12)(i) 52.219-4, Notice of Price Evaluation Preference for HUBZone Small Business Concerns (OCT 2014) (if the offeror elects to waive the preference, it shall so indicate in its offer) (15 U.S.C. 657a).
- ___ (ii) Alternate 1 (JAN 2011) of 52.219-4.
- ___ (13) [Reserved]
- _X_ (14)(i) 52.219-6, Notice of Total Small Business Set-Aside (NOV 2011) (15 U.S.C. 644).
- ___ (ii) Alternate I (NOV 2011) of 52.219-6.
- ___ (iii) Alternate II (NOV 2011) of 52.219-6.
- ___ (15)(i) 52.219-7, Notice of Partial Small Business Set-Aside (JUNE 2003) (15 U.S.C. 644).
- ___ (ii) Alternate I (OCT 1995) of 52.219-7.
- ___ (iii) Alternate II (MAR 2004) of 52.219-7.
- _X_ (16) 52.219-8, Utilization of Small Business Concerns (OCT 2014) (15 U.S.C. 637(d)(2) and (3)).
- ___ (17)(i) 52.219-9, Small Business Subcontracting Plan (OCT 2014) (15 U.S.C. 637(d)(4)).
- ___ (ii) Alternate I (OCT 2001) of 52.219-9.
- ___ (iii) Alternate II (OCT 2001) of 52.219-9.

- ___ (iv) Alternate III (OCT 2014) of 52.219-9.
- _X_ (18) 52.219-13, Notice of Set-Aside of Orders (Nov 2011) (15 U.S.C. 644(r)).
- ___ (19) 52.219-14, Limitations on Subcontracting (Nov 2011) (15 U.S.C. 637(a)(14)).
- ___ (20) 52.219-16, Liquidated Damages - Subcontracting Plan (JAN 1999) (15 U.S.C. 637(d)(4)(F)(i)).
- _X_ (21) 52.219-27, Notice of Total Service-Disabled Veteran-Owned Small Business Set-Aside (NOV 2011) (15 U.S.C. 657 f). (NOTE: This clause is applicable if the solicitation is set aside for Service-Disabled Veteran-Owned Small Businesses. See Block 10 of the SF-1449 for solicitation set aside action.)
- _X_ (22) 52.219-28, Post Award Small Business Program Rerepresentation (JUL 2013) (15 U.S.C. 632(a)(2)).
- _X_ (23) 52.219-29 Notice of Set-Aside for Economically Disadvantaged Women-Owned Small Business (EDWOSB) Concerns (JUL 2013)(15 U.S.C. 637(m)). NOTE: This clause is applicable if the solicitation is set aside for EDWOSB or WOSB. See Block 10 of the SF-1449 for solicitation set aside action.
- _X_ (24) 52.219-30 Notice of Set-Aside for Women-Owned Small Business (WOSB) Concerns Eligible Under the WOSB Program (JUL 2013)(15 U.S.C. 637(m)). NOTE: This clause is applicable if the solicitation is set aside for EDWOSB or WOSB. See Block 10 of the SF-1449 for solicitation set aside action.
- _X_ (25) 52.222-3, Convict Labor (JUNE 2003) (E.O. 11755).
- _X_ (26) 52.222-19, Child Labor - Cooperation with Authorities and Remedies (JAN 2014) (E.O. 13126).
- _X_ (27) 52.222-21, Prohibition of Segregated Facilities (FEB 1999).
- _X_ (28) 52.222-26, Equal Opportunity (Mar 2007) (E.O. 11246).
- _X_ (29) 52.222-35, Equal Opportunity for Veterans (JUL 2014) (38 U.S.C. 4212).
- _X_ (30) 52.222-36, Equal Opportunity for Workers with Disabilities (JUL 2014) (29 U.S.C. 793).
- _X_ (31) 52.222-37, Employment Reports on Veterans (SEPT 2010) (38 U.S.C. 4212).
- _X_ (32) 52.222-40, Notification of Employee Rights Under the National Labor Relations Act (DEC 2010) (E.O. 13496).
- ___ (33) 52.222-54, Employment Eligibility Verification (AUG 2013). (Executive Order 12989). (Not applicable to the acquisition of commercially available off-the-shelf items or certain other types of commercial items as prescribed in 22.1803.)
- ___ (34)(i) 52.223-9, Estimate of Percentage of Recovered Material Content for EPA-Designated Items (MAY 2008) (42 U.S.C. 6962(c)(3)(A)(ii)). (Not applicable to the acquisition of commercially available off-the-shelf items.)
- ___ (ii) Alternate I (MAY 2008) of 52.223-9 (42 U.S.C. 6962(i)(2)(C)). (Not applicable to the acquisition of commercially available off-the-shelf items.)
- ___ (35)(i) 52.223-13, Acquisition of EPEAT[supreg]-Registered Imaging Equipment (JUN 2014)(E.O. 13423 and 13514).
- ___ (ii) Alternate I (JUN 2014) of 52.223-13.
- ___ (36)(i) 52.223-14, Acquisition of EPEAT[supreg]-Registered Televisions (JUN 2014)(E.O. 13423 and 13514).
- ___ (ii) Alternate I (JUN 2014) of 52.223-14.
- ___ (37) 52.223-15, Energy Efficiency in Energy-Consuming Products (DEC 2007) (42 U.S.C. 8259b).
- ___ (38)(i) 52.223-16, Acquisition of EPEAT[supreg]-Registered Personal Computer Products (JUN 2014) (E.O. 13423 and 13514).
- ___ (ii) Alternate I (JUN 2014) of 52.223-16.
- _X_ (39) 52.223-18, Encouraging Contractor Policies to Ban Text Messaging While Driving (AUG 2011)(E.O. 13513).
- ___ (40) 52.225-1, Buy American Act-Supplies (MAY 2014) (41 U.S.C. chapter 83).
- ___ (41)(i) 52.225-3, Buy American Act-Free Trade Agreements - Israeli Trade Act (MAY 2014) (41 U.S.C. chapter 83, 19 U.S.C. 3301 note, 19 U.S.C. 2112 note, 19 U.S.C. 3805 note, 19 U.S.C. 4001 note, Pub. L. 103-182, Pub. L. 108-77, 108-78, 108-286, 108-302, 109-53, 109-169, 109- 283, 110-138, 112-41, 112-42 and 112-43).
- ___ (ii) Alternate I (MAY 2014) of 52.225-3.
- ___ (iii) Alternate II (MAY 2014) of 52.225-3.
- ___ (iv) Alternate III (MAY 2014) of 52.225-3.
- ___ (42) 52.225-5, Trade Agreements (NOV 2013) (19 U.S.C. 2501, et seq., 19 U.S.C. 3301 note).
- _X_ (43) 52.225-13, Restrictions on Certain Foreign Purchases (JUNE 2008) (E.O.'s, proclamations, and statutes administered by the Office of Foreign Assets Control of the Department of the Treasury).
- ___ (44) 52.225-26, Contractors Performing Private Security Functions Outside the United States (JUL 2013) (Section 862, as amended, of the National Defense Authorization Act for Fiscal Year 2008; 10 U.S.C. 2303 Note).
- ___ (45) 52.226-4, Notice of Disaster or Emergency Area Set-Aside (NOV 2007) (42 U.S.C. 5150).
- ___ (46) 52.226-5, Restrictions on Subcontracting Outside Disaster or Emergency Area (NOV 2007) (42 U.S.C. 5150).

___ (47) 52.232-29, Terms for Financing of Purchases of Commercial Items (FEB 2002) (41 U.S.C. 255(f), 10 U.S.C. 2307(f)).

___ (48) 52.232-30, Installment Payments for Commercial Items (OCT 1995) (41 U.S.C. 4505, 10 U.S.C. 2307(f)).

X (49) 52.232-33, Payment by Electronic Funds Transfer - System for Award Management (JUL 2013) (31 U.S.C. 3332).

___ (50) 52.232-34, Payment by Electronic Funds Transfer - Other than System for Award Updated as of: Management (JUL 2013) (31 U.S.C. 3332).

___ (51) 52.232-36, Payment by Third Party (MAY 2014) (31 U.S.C. 3332).

___ (52) 52.239-1, Privacy or Security Safeguards (AUG 1996) (5 U.S.C. 552a).

___ (53)(i) 52.247-64, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (46 U.S.C. Appx. 1241(b) and 10 U.S.C. 2631).

___ (ii) Alternate I (APR 2003) of 52.247-64.

(c) The Contractor shall comply with the FAR clauses in this paragraph (c), applicable to commercial services, that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items:

X (1) 52.222-41, Service Contract Labor Standards (MAY 2014)(41 U.S.C. chapter 67).

X (2) 52.222-42, Statement of Equivalent Rates for Federal Hires (MAY 2014) (29 U.S.C. 206 and 41 U.S.C. chapter 67).

X (3) 52.222-43, Fair Labor Standards Act and Service Contract Labor Standards – Price Adjustment (Multiple Year and Option Contracts) (MAY 2014) (29 U.S.C. 206 and 41 U.S.C. chapter 67).

___ (4) 52.222-44, Fair Labor Standards Act and Service Contract Labor Standards – Price Adjustment (MAY 2014) (29 U.S.C. 206 and 41 U.S.C. chapter 67).

___ (5) 52.222-51, Exemption from Application of the Service Contract Labor Standards to Contracts for Maintenance, Calibration, or Repair of Certain Equipment - Requirements (MAY 2014) (41 U.S.C. Chapter 67).

___ (6) 52.222-53, Exemption from Application of the Service Contract Labor Standards to Contracts for Certain Services - Requirements (MAY 2014) (41 U.S.C. chapter 67).

___ (7) 52.222-17, Nondisplacement of Qualified Workers (MAY 2014) (E.O. 13495).

___ (8) 52.226-6, Promoting Excess Food Donation to Nonprofit Organizations (MAY 2014) (42 U.S.C. 1792).

___ (9) 52.237-11, Accepting and Dispensing of \$1 Coin (SEPT 2008) (31 U.S.C. 5112(p)(1)).

(d) Comptroller General Examination of Record. The Contractor shall comply with the provisions of this paragraph (d) if this contract was awarded using other than sealed bid, is in excess of the simplified acquisition threshold, and does not contain the clause at 52.215-2, Audit and Records -Negotiation.

(1) The Comptroller General of the United States, or an authorized representative of the Comptroller General, shall have access to and right to examine any of the Contractors directly pertinent records involving transactions related to this contract.

(2) The Contractor shall make available at its offices at all reasonable times the records, materials, and other evidence for examination, audit, or reproduction, until 3 years after final payment under this contract or for any shorter period specified in FAR Subpart 4.7, Contractor Records Retention, of the other clauses of this contract. If this contract is completely or partially terminated, the records relating to the work terminated shall be made available for 3 years after any resulting final termination settlement. Records relating to appeals under the disputes clause or to litigation or the settlement of claims arising under or relating to this contract shall be made available until such appeals, litigation, or claims are finally resolved.

(3) As used in this clause, records include books, documents, accounting procedures and practices, and other data, regardless of type and regardless of form. This does not require the Contractor to create or maintain any record that the Contractor does not maintain in the ordinary course of business or pursuant to a provision of law.

(e)(1) Notwithstanding the requirements of the clauses in paragraphs (a), (b), (c), and (d) of this clause, the Contractor is not required to flow down any FAR clause, other than those in this paragraph (e)(1) in a subcontract for commercial items. Unless otherwise indicated below, the extent of the flow down shall be as required by the clause -

(i) 52.203-13, Contractor Code of Business Ethics and Conduct (APR 2010) (41.U.S.C. 3509).

- (ii) 52.219-8, Utilization of Small Business Concerns (MAY 2014) (15 U.S.C. 637(d)(2) and (3)), in all subcontracts that offer further subcontracting opportunities. If the subcontract (except subcontracts to small business concerns) exceeds \$650,000 (\$1.5 million for construction of any public facility), the subcontractor must include 52.219-8 in lower tier subcontracts that offer subcontracting opportunities.
- (iii) 52.222-17, Nondisplacement of Qualified Workers (MAY 2014) (E.O. 13495). Flow down required in accordance with paragraph (1) of FAR clause 52.222-17.
- (iv) 52.222-26, Equal Opportunity (MAR 2007) (E.O. 11246).
- (v) 52.222-35, Equal Opportunity for Special Disabled Veterans, Veterans of the Vietnam Era, and Other Eligible Veterans (JUL 2014) (38 U.S.C. 4212).
- (vi) 52.222-36, Equal Opportunity for Workers with Disabilities (JUL 2014) (29 U.S.C. 793).
- (vii) 52.222-40/52.222-37, Employment Reports on Veterans (JUL 2014)(38 U.S.C. 4212)
- (viii), Notification of Employee Rights Under the National Labor Relations Act (Dec 2010) (E.O. 13496). Flow down required in accordance with paragraph (f) of FAR clause 52.222-40.
- (ix) 52.222-41, Service Contract Labor Standards (MAY 2014) (41 U.S.C. chapter 67).
- (x) 52.222-50, Combating Trafficking in Persons (FEB 2009) (22 U.S.C. 7104(g)).
____Alternate I (AUG 2007) of 52.222-50 (22 U.S.C. 7104(g)).
- (xi) 52.222-51, Exemption from Application of the Service Contract Labor Standards to Contracts for Maintenance, Calibration, or Repair of Certain Equipment-Requirements (MAY 2014) (41 U.S.C. chapter 67).
- (xii) 52.222-53, Exemption from Application of the Service Contract Labor Standards to Contracts for Certain Services-Requirements (MAY 2014) (41 U.S.C. chapter 67).
- (xiii) 52.222-54, Employment Eligibility Verification (AUG 2013).
- (xiv) 52.225-26, Contractors Performing Private Security Functions Outside the United States (JUL 2013) (Section 862, as amended, of the National Defense Authorization Act for Fiscal Year 2008; 10 U.S.C. 2302 Note).
- (xv) 52.226-6, Promoting Excess Food Donation to Nonprofit Organizations (MAY 2014) (42 U.S.C. 1792). Flow down required in accordance with paragraph (e) of FAR clause 52.226-6.
- (xvi) 52.247-64, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) U.S.C. Appx. 1241(b) and 10 U.S.C. 2631). Flow down required in accordance with paragraph (d) of FAR clause 52.247-64.

(2) While not required, the contractor may include in its subcontracts for commercial items a minimal number of additional clauses necessary to satisfy its contractual obligations.

C.2 -- 52.252-2 CLAUSES INCORPORATED BY REFERENCE (FEB 1998)

This contract incorporates one or more clauses by reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. Also, the full text of a clause may be accessed electronically at this/these address(es): <https://acquisition.gov/far/> or <http://farsite.hill.af.mil/>.

- 52.212-4 Contract Terms and Conditions Commercial Items (OCT 2014)
- 52.223-1 Biobased Product Certification (MAY 2012)
- 52.223-2 Affirmative Procurement of Biobased Products Under Service and Construction Contracts (SEP 2013)
- 52.236-7 Permits and Responsibilities (NOV 1991)
- 52.245-1 Government Property (APR 2012)

AGAR 452.209-71 ASSURANCE REGARDING FELONY CONVICTION OR TAX DELINQUENT STATUS FOR CORPORATE APPLICANTS Alternate 1 (Feb 2012)

(a) This award is subject to the provisions contained in sections 738 and 739 of the Agriculture, Rural Development, Food and Drug Administration, and Related Agencies Appropriations Act, 2012, P.L. No. 112-55, Division A, as amended and/or subsequently enacted, regarding corporate felony convictions and corporate federal tax delinquencies. Accordingly, by accepting this award the contractor acknowledges that it -

- (1) does not have a tax delinquency, meaning that it is not subject to any unpaid Federal tax liability that has been assessed, for which all judicial and administrative remedies have been exhausted or have lapsed, and that is not being paid in a timely manner pursuant to an agreement with the authority responsible for collecting the tax liability, and
- (2) has not been convicted (or had an officer or agent acting on its behalf convicted) of a felony criminal violation under any Federal law within 24 months preceding the award, unless a suspending and debarring official of the United States

Department of Agriculture has considered suspension or debarment of the awardee, or such officer or agent, based on these convictions and/or tax delinquencies and determined that suspension or debarment is not necessary to protect the interests of the Government.

(b) If the awardee fails to comply with these provisions, the Forest Service may terminate this contract for default and may recover any funds the awardee has received in violation of sections 738 or 739, as amended and/or subsequently enacted.

ASSIGNMENT OF CLAIMS.

(a) Assignment of claims is not authorized.

(b) In accordance with FAR Part 32.803, it is determined prohibiting assignment of claims against this I-BPA and any resultant resource order is in the Governments interest.

(c) Pursuant to FAR 52.212-4, vendors shall not change the name or address for EFT payments in the SAM record to reflect an assignee for the purpose of the assignment of claims.

FOR A COPY OF THE 2015 WAGE DETERMIANTION; No.: 1995-0221 Revision No.: 32 see:
<http://www.fs.fed.us/r1/fire/nrcg/agree-contract/index.html>

Vendor Name: _____
Vendor to insert name here

Agreement Number: **AG-0343-B-**_____ - _____ *(vendor to insert agreement number here)*

AGAR 452.209 – 70 Representation by Corporations Regarding an Unpaid Delinquent Tax Liability or a Felony Conviction. (DEVIATION 2012-01) Alternate 1 (Feb 2012).

(a) Awards made under this solicitation are subject to the provisions contained in the Consolidated Appropriations Act, 2012 (P.L. No. 112-74), Division E, Sections 433 and 434 regarding corporate felony convictions and corporate federal tax delinquencies. To comply with these provisions, all offerors must complete paragraph (1) of this representation, and all corporate offerors also must complete paragraphs (2) and (3) of this representation.

(b) The Offeror represents that –

- (1) **The Offeror is [], is not [] (check one)** an entity that has filed articles of incorporation in one of the fifty states, the District of Columbia, or the various territories of the United States including American Samoa, Federated States of Micronesia, Guam, Midway Islands, Northern Mariana Islands, Puerto Rico, Republic of Palau, Republic of the Marshall Islands, U.S. Virgin Islands. (Note that this includes both for-profit and non-profit organizations.)

If the Offeror checked “is” above, the Offeror must complete paragraphs (2) and (3) of the representation. If Offeror checked “is not” above, Offeror may leave the remainder of the representation blank.

- (2) (i) **The Offeror has [], has not [] (check one)** been convicted of a felony criminal violation under Federal or State law in the 24 months preceding the date of offer.
- (ii) **Offeror has [], has not [] (check one)** had any officer or agent of Offeror convicted of a felony criminal violation for actions taken on behalf of Offeror under Federal law in the 24 months preceding the date of offer.
- (3) **The Offeror does [], does not [] (check one)** have any unpaid Federal tax liability that has been assessed, for which all judicial and administrative remedies have been exhausted or have lapsed, and that is not being paid in a timely manner pursuant to an agreement with the authority responsible for collecting the tax liability.

Return to:

USDA Forest Service
 Region 1, Regional Office
 Attn: AQM, D. Wesselius
 200 E. Broadway
 Missoula, MT 59802

Or FAX to: 406-329-3682, Attention D. Wesselius

SAFETY STANDARDS

NOTICE: The following minimum contract standard shall be upheld at all times. The Contracting Officer or appointed representatives (COR) shall consider individuals who cannot meet these minimum requirements UNSAFE and may remove the individual or, if necessary the entire resource from the job site in accordance with the terms of the agreement specification:

A. Heat Stress

There are three forms of heat stress. The mildest is heat cramps. Heat stress can progress to heat exhaustion and eventually heat stroke. Heat stroke is a medical emergency! Delayed treatment can result in brain damage and even death. At the first sign of heat stress, stop work, get into the shade, and begin drinking fluid. See Chapter 5 of Fitness and Work Capacity, 2nd ed. (1997). Heat Stress: NFES 1594, PMS-303-1 explains how to detect, treat, and prevent heat stress. Cost is 10 cents each.

B. Smoke and Carbon Monoxide

For information on this subject call USDA Forest Service, Technology and Development Program, Publications, (406) 329-3978, and ask for Health Hazards of Smoke, Recommendations of the Consensus Conference, April 1997 (Item Number 97512836). Copies are available free of charge in limited numbers.

C. "Six Minutes for Safety" Training

It is recommended that daily Six Minutes for Safety training be conducted that focuses on high risk and low frequency activities that fire personnel may encounter during a fire season. The NWCG website gives information on Six Minutes for Safety, go to www.nwcg.gov.

D. Seat Belts

Seat belts will be available and used in any vehicle when in motion. It is the operator's responsibility to ensure compliance.

E. Personal Protective Equipment (PPE) – see Section D.2.1.2 of the specifications for a complete list of PPE required by the contractor.

F. Fireline Leadership Communications Skills

All personnel in leadership positions such as Equipment Operators, Engine Bosses, and radio operators shall be able to communicate fluently at a conversational level in English.

Specifically:

- All radio communication on tactical, command and air-to-ground frequencies will be in the English language.
- All supervisors of personnel engaged in fire suppression and prescribed fire operations will be able to read write and speak English sufficient to understand and communicate in English. All supervisors must also be able to communicate in the language of the individuals they directly supervise.

G. Incident Identification/Qualification Card

Personnel shall carry a government (state or federal) picture identification card, such as a driver's license, passport, state identification card, etc.

H. Physical Demands

The work requires strenuous physical exertion for extended periods including walking, climbing, chopping, throwing, lifting, pulling, and frequently carrying objects weighing fifty (50) pounds or more.

Added for Engine and Tactical Water Tender personnel:

All engine and tactical tender personnel shall have passed the "Work Capacity Fitness Test" at the arduous level. The fitness requirement is the ability to negotiate a three (3) mile hike with a 45-pound pack in 45 minutes.

Copies of the publication titles "Fitness and Work Capacity," second edition NFES 1596 April 1997, and associated videos can be purchased from the Great Basin Fire Cache at the National Interagency Fire Center in Boise, Idaho. The Work Capacity Test, Administrator's Guide, April 2003, NFES 1109 can be accessed at www.nwccg.gov, in Publications. The Contractor(s) shall provide proof that their employee(s) has/have met this requirement upon request.

The government reserves the right to monitor the administration of any classroom instruction, and Pack Tests administered for compliance with "Work Capacity Fitness Test Instructor's Guide."

I. Work/Rest/Driving/ and Length of Assignment Guidelines

Information on current agency policy on work/rest guidelines, length of assignment, days off and other fire business management information can be found at: www.nwccg.gov

HARASSMENT FREE WORKPLACE POLICY

POLICY: The National policy states: The Forest Service will not tolerate harassment based on race, national origin, religion, age, mental or physical disability, color, sex, or any other non-merit factors.

The Forest Service strives for a harassment-free work environment where people treat one another with respect. Managers, supervisors, and all employees, as well as our contractors, cooperators and volunteers have the primary responsibility for creating and sustaining this harassment-free environment (by example, by job supervision, by coaching, by training, by contract enforcement, and by other means). All employees, contractor personnel, and visitors must take personal responsibility for maintaining conduct that is professional and supportive of this environment.

ACTION REQUIRED: Managers and supervisors must take immediate action to stop harassment (or any other inappropriate behavior), to protect the people targeted and to take all reasonable steps to ensure that no further harassment or retaliation occurs. Employees who witness harassment should report it to the proper authority.

LOCATIONS COVERED: The contractors work environment covers any area where employees work or where work-related activities occur including travel. This includes field sites, incident bases, staging areas, firelines, government buildings and other facilities such as fitness centers and campgrounds. Also included are vehicles or other conveyances used for travel.

WHAT HARASSMENT IS: Harassment is coercive or repeated, unsolicited and unwelcome verbal comments, gestures or physical contacts and includes retaliation for confronting or reporting harassment. Examples of harassment include, but are not limited to, the following:

Physical conduct: Unwelcome touching, standing too close, inappropriate or threatening staring or glaring obscene, threatening, or offensive gestures.

Verbal or written conduct: Inappropriate references to body parts, derogatory or demeaning comments, jokes, or personal questions; sexual innuendoes; offensive remarks about race, gender, religion, age, ethnicity, sexual orientation, political beliefs, marital status, or disability; obscene letters or telephone calls; catcalls; whistles; sexually suggestive sounds; loud, aggressive, inappropriate comments or other verbal abuse.

Visual, Graphic or Pictorial Displays: Display of nude pictures, scantily-clad, or offensively-clad people; display of intimidating or offensive religious, political, or other symbols; display or offensive, threatening, demeaning, or derogatory drawings, cartoons, or other graphics; offensive T-shirts, coffee mugs, bumper stickers in locations covered above or other articles. Individuals who believe they are being harassed or retaliated against should exercise any one or more of the following options as soon as possible:

- Tell the harasser to stop the offensive conduct; and/or
- Tell a manager or supervisor about the conduct; and/or
- Contact your Procurement Unit Leader, Contracting Officer, a special Emphasis Program Manager, or any other individual you trust who would take action.

In addition, you may seek help from the Human Resource Specialist on the incident.

HARASSMENT FREE WORKPLACE POLICY

		
State of Montana Department of Natural Resources and Conservation Sexual Harassment		
Document Type: Policy	Issuing Authority: DNRC	First Issued: 9/5/95
Number: P-DNRC-HR-4	References: MOM 3-0620	Effective Date: 9/5/95
Approval Signature: /s/ Bud Clinch, Director		Last Revised: 9/5/95

It is the policy of the Montana Department of Natural Resources and Conservation to prohibit sexual harassment of its employees and applicants for employment in the work place by any person and in any form. Each supervisor has an affirmative duty to maintain the work place free from sexual harassment. This duty includes discussing this policy with all employees and assuring them that they are not required to endure or be subject to insulting, degrading or offensive sexual treatment.

Specifically, sexual harassment refers to behavior which is not welcome, personally offensive, weakens morale and therefore interferes with employees' effectiveness and work environment, and is generally defined as unwelcome sexual advances, requests for favors and other verbal, physical and/or visual contact of a sexual nature when:

- Submission is made either explicitly or implicitly a term or condition of an individual's employment.
- Submission or rejection by an employee is used as a basis for employment decisions affecting the employee.
- Such conduct has the purpose or affect of unreasonably interfering with an employee's work performance or creates an intimidating, hostile or otherwise offensive work environment.

The following are examples of sexual harassment:

- Sexual advances which are unwanted (this may include situations which began as reciprocal attractions but later ceased to be reciprocal).
- Leering or sexual gestures.
- Displaying sexually suggestive objects, pictures, cartoons or posters.
- Verbal abuse of a sexual nature, sexually-oriented jokes, innuendoes or obscenities.
- Sexually suggestive letters, notes or invitations.
- Reprisals or threats after a negative response to sexual advances.
- Employment benefits affected in exchange for sexual favors (may include situations where a third party is treated less favorably because others have agreed to sexual advances).
- Physical conduct such as assault, attempted rape, impeding or blocking movement or touching.
- Women in nontraditional work environments may also be subject to hazing (this may include being dared or asked to perform unsafe work practices).

No supervisor shall threaten or insinuate either explicit or implied action(s) that an employee's refusal to submit to sexual advances will adversely affect the employee's employment, evaluation, classification (grade), assigned duties, or any other condition of employment or career development.

It should be understood that sexual harassment is against the law and the State of Montana is committed to the prevention of all forms of sexual harassment in the work place. If you are not personally a victim of sexual harassment, but observe actions against other employees which you believe to be harassment, you should

bring it to the attention of your supervisor or to the first level supervisor not involved in the alleged harassment or the DNRC EEO Officer. If you feel you are being sexually harassed, you may wish to pursue the following:

- Inform the individual that his/her behavior is unwelcome, offensive or inappropriate. Do not assume or hope that the problem will go away.

- If you are unable to confront the harasser, or the harassment continues, do not keep it to yourself.

- If you are considering reporting a complaint, you can:

1. Report a complaint utilizing the reporting procedures contained in the DNRC Sexual Harassment Policy/Affirmative Action Plan.

2. File a grievance under the grievance policy or through a grievance procedure available through collective bargaining agreements or statute.

3. File a complaint with the Human Rights Commission. Complaints with the Human Rights Commission will be accepted within 180 days of the action or an extended 120 days if you are using an internal complaint procedure.

It is the policy of the Department of Natural Resources and Conservation to take direct and immediate action when informed of alleged violations and enforce the full range of liability and protection created by Title VII and the Montana Human Rights Act.

Sexual Harassment Training is required for all DNRC employees. This training should take place for new employees as soon as available and prior to the completion of the six month probationary period.

The immediate supervisor will notify the new employee of this requirement during the new employee orientation. Current DNRC employees are required to attend a refresher training for Sexual Harassment at least once every two years.

History: NEW: 9/5/95 (originally #3-0620).

INCIDENT ORDER/PROJECT NUMBER / AGENCY CONTACT INFORMATION

Box 3 on the Resource Order contains an *INCIDENT/PROJECT ORDER NUMBER*. This number is typically the Host Agency incident number, although not always if the incident has crossed jurisdictions, become a cost share or FEMA incident. This number will help in determining the correct person to contact with financial questions.

For Example:
MT-LNF-000035

- **MT** acronym for Montana
- **LNF** is the 3 letter designator for the Lolo National Forest
 - **F** at the end stands for Forest, USFS responsibility
 - **D** at the end stands for District, BLM responsibility
 - **A** at the end stands for Agency, typically BIA responsibility
 - **S** at the end stands for State, State responsibility
 - **P** at the end stands for Park, National Park Service responsibility
- **000035** is the incident number, unique to that incident

Generally, knowing the state the incident happened in and the 3 letter forest, district, etc. designator will identify the agency you need to contact. Below is an agency list with most 3 letter designators listed for identification.

BLM, BIA, NPS	
<p>BLM (BID, BUD, MCD, LED) Sarah Lee 5001 Southgate Drive Billings, MT 59101 406-896-2915 (office) 406-896-2954 (fax) 406-315-2687 (cell) sjlee@blm.gov</p>	
<p>BIA - Rocky Mountain Region (BFA, CRA, FBA, FPA, NCA, RBA) Amanda Boatright 2021 4th Avenue North Billings, MT 59101 406-247-7949 amanda.boatright@bia.gov</p>	<p>BIA -Northwest Region (FHA) Kevin Kelly 911 Northeast 11th Portland, OR 97232 503-231-2279 kevin.kelly@bia.gov</p>
<p>NPS - Glacier National Park (GNP) Biddy Simet PO Box 128 West Glacier, MT 59936 406-888-5806 biddy_simet@nps.gov</p>	<p>NPS - Yellowstone National Park (YNP) Georgia McAdams PO Box 168 Yellowstone National Park, WY 82190-1068 307-344-2196 georgia_mcadams@nps.gov</p>

USFS	
Lolo (LNF) & Bitterroot (BRF) National Forests Deanna Crawford 1801 North 1st Street Hamilton, MT 59840 Office: 406-363-7135 dcrawford02@fs.fed.us	Custer (CNF) & Gallatin (GNF) National Forests Joyce Anderson 1310 Main Street Billings, MT 59105 406-690-4541 jnanderson@fs.fed.us
Helena (HNF), Lewis & Clark (LCF), Beaverhead Deerlodge (BDF) National Forests Lily Huskey 1101 15th Street North Great Falls, MT 59401 406-868-7428 lhuskey@fs.fed.us	Idaho Panhandle (IPF), Nez Perce-Clearwater (NCF) National Forests Heather Good 104 Airport Road Grangeville, ID 83530 208-983-4096 hjgood@fs.fed.us
Kootenai (KNF) & Flathead (FNF) National Forests Terri Tangen 31374 HWY 2 Libby, MT 59923 406-283-7650 ttangen@fs.fed.us	-

STATES	
IDAHO (CAS, CMS, CTS, KVS, MCS, MIS, PDS, PLS, POS, SJS) Wendy Walter or Debbie Godfrey 3284 West Industrial Loop Coeur d'Alene, ID 83815 208-769-1525 wwalter@idl.idaho.gov or dgodfrey@idl.idaho.gov	MONTANA (SWS, NWS, CES, NES, SLO, EAS) Joanne Marceau 2705 Spurgin Road Missoula, MT 59804 406-542-4252 jmarceau@mt.gov
NORTH DAKOTA (NDS) Anthony Schultz (Acting) 916 East Interstate Avenue, Ste 4 Bismarck, ND 58503 701-328-9916 or 701-425-1835 Anthony.Schultz@ndsu.edu	

Federal Payment Offices**USDA Forest Service**

USDA Forest Service
Albuquerque Service Center
Incident Business
101B Sun Ave. NE
Albuquerque, NM 87109

National Park Service

National Park Service Accounting
Operations Center
P.O. Box 100000
13461 Sunrise Valley Drive
Herndon, VA 20171

Bureau of Land Management

Invoice returned to the BLM
Local Incident Host Agency

Bureau of Indian Affairs**Billings, Rocky Mountain Region**

Designated billing office information will
be provided by local host agency unit.

US Fish and Wildlife Service

U.S. Fish and Wildlife Service
Attn: RFMC David Carter
134 Union Boulevard, Suite 300
Lakewood, CO 80228

State of Idaho**Cataldo**

80 Hilltop Overpass Road
Kingston, ID 83839.
Phone: (208) 682-4611
Fax: (208) 682-2991

Craig Mountain

PO Box 68
Craigmont ID 83523
Phone: (208) 924-5571
Fax: (208) 924-5571

Eastern Idaho

3563 Ririe Highway
Idaho Falls, ID 83401.
Phone: (208) 525-7167
Fax: (208) 525-7178.

Kootenai Valley

Route 4, Box 4810
Bonners Ferry, ID 83805.
Phone: (208) 267-5577
Fax: (208) 267-8301

Maggie Creek

Route 2 Box 190
Kamiah, ID 83536
Phone: (208) 935-2141
Fax: (208) 935-0905

Mica

3706 Industrial Avenue S.
Coeur d'Alene, ID 83815.
Phone: (208) 769-1577
Fax: (208) 769-1597.

Pend Oreille Lake

2550 Highway 2 West
Sandpoint, ID 83864.
Phone: (208) 263-5104
Fax: (208) 263-0724.
Chris Remsen

Ponderosa

3130 Highway 3
Deary, ID 83823
Phone: (208) 877-1121
Fax: (208) 877-1122.

Priest Lake

4053 Cavanaugh Bay Road
Coolin, ID 83821
Phone: (208) 443-2516
Fax: (208) 443-2162

South Central

PO Box 149
Gooding, ID 83330
Phone: (208) 934-5606
Fax: (208) 934-5362

Southwest

8355 West State Street
Boise, ID 83703.
Phone: (208) 334-3488
Fax: (208) 853-6372.

St. Joe

1806 Main Avenue
St. Maries, ID 83861.
Phone: (208) 245-4551
Fax: (208) 245-4867

Clearwater-Potlatch Timber Protective Assn.

10250 Highway 12, Orofino, ID 83544
Phone: (208) 476-5612
Fax: (208) 476-7218

Southern Idaho Timber Protective Assn.

555 Deinhard Lane, McCall ID 83638
Phone: (208) 634-2268
Fax: (208) 634-5117

State of North Dakota**State Foresters Office**

307 First Street East
Bottineau, ND 58318
Attn: Brenda Johnson
(701) 228-5422

State of Montana**Department of Natural Resources and Conservation****DNRC Forestry Division**

2705 Spurgin Rd.
Missoula MT 59804

DNRC Northwestern Land Office

655 Timberwolf Parkway STE 2
Kalispell, MT 59901-1215

DNRC Southwestern Land Office

1401 27th Ave
Missoula MT 59804

DNRC Central Land Office

8001 N Montana Ave
Helena MT 59602

DNRC Northeastern Land Office

613 E. Main Street
Lewistown MT 59457

DNRC Eastern Land Office

PO Box 1794
Miles City MT 59301

DNRC Southern Land Office

Airport Industrial Park
1371 Rimtop Drive
Billings MT 59105-1978

Standard Terms, Conditions & Compensation for the States

State of Montana Standard Terms and Conditions

By submitting a response to this invitation for bid, request for proposal, limited solicitation, or acceptance of a contract, the vendor agrees to acceptance of the following Standard Terms and Conditions and any other provisions that are specific to this solicitation or contract.

ACCEPTANCE/REJECTION OF BIDS, PROPOSALS, OR LIMITED SOLICITATION RESPONSES:

The State reserves the right to accept or reject any or all bids, proposals, or limited solicitation responses, wholly or in part, and to make awards in any manner deemed in the best interest of the State. Bids, proposals, and limited solicitation responses will be firm for 30 days, unless stated otherwise in the text of the invitation for bid, request for proposal, or limited solicitation.

ACCESS AND RETENTION OF RECORDS: The contractor agrees to provide the department, Legislative Auditor, or their authorized agents, access to any records necessary to determine contract compliance. (Section 18-1-118, MCA). The contractor agrees to create and retain records supporting the services rendered or supplies delivered for a period of three years after either the completion date of the contract or the conclusion of any claim, litigation, or exception relating to the contract taken by the State of Montana or third party.

ALTERATION OF SOLICITATION DOCUMENT: In the event of inconsistencies or contradictions between language contained in the State's solicitation document and a vendor's response, the language contained in the State's original solicitation document will prevail. Intentional manipulation and/or alteration of solicitation document language will result in the vendor's disqualification and possible debarment.

ASSIGNMENT, TRANSFER AND SUBCONTRACTING: The contractor shall not assign, transfer or subcontract any portion of the contract without the express written consent of the department. (Section 18-4-141, MCA.)

AUTHORITY: The attached bid, request for proposal, limited solicitation, or contract is issued under authority of Title 18, Montana Code Annotated, and the Administrative Rules of Montana, Title 2, chapter 5.

COMPLIANCE WITH LAWS: The contractor must, in performance of work under the contract, fully comply with all applicable federal, state, or local laws, rules and regulations, including the Montana Human Rights Act, the Civil Rights Act of 1964, the Age Discrimination Act of 1975, the Americans with Disabilities Act of 1990, and Section 504 of the Rehabilitation Act of 1973. Any subletting or subcontracting by the contractor subjects subcontractors to the same provision. In accordance with section 49-3-207, MCA, the contractor agrees that the hiring of persons to perform the contract will be made on the basis of merit and qualifications and there will be no discrimination based upon race, color, religion, creed, political ideas, sex, age, marital status, physical or mental disability, or national origin by the persons performing the contract.

CONFORMANCE WITH CONTRACT: No alteration of the terms, conditions, delivery, price, quality, quantities, or specifications of the contract shall be granted without prior written consent of the State Procurement Bureau. Supplies delivered which do not conform to the contract terms, conditions, and specifications may be rejected and returned at the contractor's expense.

DEBARMENT: The contractor certifies, by submitting this bid or proposal, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction (contract) by any governmental department or agency. If the contractor cannot certify this statement, attach a written explanation for review by the State.

DISABILITY ACCOMMODATIONS: The State of Montana does not discriminate on the basis of disability in admission to, access to, or operations of its programs, services, or activities. Individuals who need aids, alternative document formats, or services for effective communications or other disability related accommodations in the programs and services offered are invited to make their needs and preferences known to this office. Interested parties should provide as much advance notice as possible.

FACSIMILE RESPONSES: Facsimile responses will be accepted ONLY on an exception basis with prior approval of the procurement officer AND if they are completely received by the DNRC FSO Bureau prior to the time set for receipt. Bids, or portions thereof, received after the due time will not be considered.

FAILURE TO HONOR BID/PROPOSAL: If a offeror to whom a contract is awarded refuses to accept the award (PO/contract) or fails to deliver in accordance with the contract terms and conditions, the department may, in its discretion, suspend the offeror for a period of time from entering into any contracts with the State of Montana.

FORCE MAJEURE: Neither party shall be responsible for failure to fulfill its obligations due to causes beyond its reasonable control, including without limitation, acts or omissions of government or military authority, acts of God, materials shortages, transportation delays, fires, floods, labor disturbances, riots, wars, terrorist acts, or any other causes, directly or indirectly beyond the reasonable control of the nonperforming party, so long as such party is using its best efforts to remedy such failure or delays.

HOLD HARMLESS/INDEMNIFICATION: The contractor agrees to protect, defend, and save the State, its elected and appointed officials, agents, and employees, while acting within the scope of their duties as such, harmless from and against all claims, demands, causes of action of any kind or character, including the cost of defense thereof, arising in favor of the contractor's employees or third parties on account of bodily or personal injuries, death, or damage to property arising out of services performed or omissions of services or in any way resulting from the acts or omissions of the contractor and/or its agents, employees, representatives, assigns, subcontractors, except the sole negligence of the State, under this agreement.

LATE BIDS AND PROPOSALS: Regardless of cause, late bids and proposals will not be accepted and will automatically be disqualified from further consideration. It shall be solely the vendor's risk to ensure delivery at the designated office by the designated time. Late bids and proposals will not be opened and may be returned to the vendor at the expense of the vendor or destroyed if requested.

PAYMENT TERM: All payment terms will be computed from the date of delivery of supplies or services OR receipt of a properly executed invoice, whichever is later. Unless otherwise noted in the solicitation document, the State is allowed 30 days to pay such invoices. All contractors will be required to provide banking information at the time of contract execution in order to facilitate State electronic funds transfer payments.

RECIPROCAL PREFERENCE: The State of Montana applies a reciprocal preference against a vendor submitting a bid from a state or country that grants a residency preference to its resident businesses. A reciprocal preference is only applied to an invitation for bid for supplies or an invitation for bid for non-construction services for public works as defined in section 18-2-401(9), MCA, and then only if federal funds are not involved. For a list of states that grant resident preference, see <http://gsd.mt.gov/ProcurementServices/preferences.mcp.x>.

REDUCTION OF FUNDING: The State must terminate this contract if funds are not appropriated or otherwise made available to support the State's continuation of performance in a subsequent fiscal period. (See section 18-4-313(4), MCA.)

REFERENCE TO CONTRACT: The contract or purchase order number **MUST** appear on all invoices, packing lists, packages, and correspondence pertaining to the contract.

REGISTRATION WITH THE SECRETARY OF STATE: Any business intending to transact business in Montana must register with the Secretary of State. Businesses that are incorporated in another state or country, but which are conducting activity in Montana, must determine whether they are transacting business in Montana in accordance with sections 35-1-1026 and 35-8-1001, MCA. Such businesses may want to obtain the guidance of their attorney or accountant to determine whether their activity is considered transacting business.

If businesses determine that they are transacting business in Montana, they must register with the Secretary of State and obtain a certificate of authority to demonstrate that they are in good standing in Montana. To obtain registration materials, call the Office of the Secretary of State at (406) 444-3665, or visit their website at <http://sos.mt.gov>.

SEPARABILITY CLAUSE: A declaration by any court, or any other binding legal source, that any provision of the contract is illegal and void shall not affect the legality and enforceability of any other provision of the contract, unless the provisions are mutually dependent.

SHIPPING: Supplies shall be shipped prepaid, F.O.B. Destination, unless the contract specifies otherwise.

SOLICITATION DOCUMENT EXAMINATION: Vendors shall promptly notify the State of any ambiguity, inconsistency, or error which they may discover upon examination of a solicitation document.

TAX EXEMPTION: The State of Montana is exempt from Federal Excise Taxes (#81-0302402).

TECHNOLOGY ACCESS FOR BLIND OR VISUALLY IMPAIRED: Contractor acknowledges that no state funds may be expended for the purchase of information technology equipment and software for use by employees, program participants, or members of the public unless it provides blind or visually impaired individuals with access, including interactive use of the equipment and services, that is equivalent to that provided to individuals who are not blind or visually impaired. (Section 18-5-603, MCA.) Contact the State Procurement Bureau at (406) 444-2575 for more information concerning non-visual access standards.

TERMINATION OF CONTRACT: Unless otherwise stated, the State may, by written notice to the contractor, terminate the contract in whole or in part at any time the contractor fails to perform the contract.

U.S. FUNDS: All prices and payments must be in U.S. dollars.

VENUE: This solicitation is governed by the laws of Montana. The parties agree that any litigation concerning this bid, request for proposal, limited solicitation, or subsequent contract, must be brought in the First Judicial District in and for the County of Lewis and Clark, State of Montana, and each party shall pay its own costs and attorney fees. (Section 18-1-401, MCA.)

WARRANTIES: The contractor warrants that items offered will conform to the specifications requested, to be fit and sufficient for the purpose manufactured, of good material and workmanship, and free from defect. Items offered must be new and unused and of the latest model or manufacture, unless otherwise specified by the State. They shall be equal in quality and performance to those indicated herein. Descriptions used herein are specified solely for the purpose of indicating standards of quality, performance, and/or use desired. Exceptions will be rejected.

Idaho Department of Lands Standard Terms & Conditions, Office Locations

1. INSURANCE REQUIREMENTS

- a. The Contractor shall obtain and retain in force for the duration of this contract, the following forms of insurance written by an insurance company having a Best's rating of AV or better and be licensed and admitted in Idaho. The Contractor shall furnish the Department of Lands with a certificate of insurance executed by a duly authorized representative of each insurer, showing compliance with the insurance requirements set forth below. All certificates shall provide for ten (10) days' written notice to the Department of Lands prior to cancellation or material change of any insurance referred to therein. All policies required shall be written such that the insurance of the Contractor is primary and any insurance carried by the State of Idaho, its departments, agents, officials, and employees shall be excess and not contributory to the insurance provided by the Contractor. All policies shall be endorsed to include the State of Idaho, its departments, agents, officials, and employees as additional insureds and shall protect the Contractor and IDL from claims for damages for bodily injury, including accidental death, as well as for claims for property damages, which may arise from operations under this contract whether such operations be by the Contractor, his employees, subcontractors, agents, or guests. All policies shall contain waiver of subrogation coverage or endorsements. Failure of the Department of Lands to demand such certificate(s) or other evidence of full compliance with these insurance requirements or failure of the Department of Lands to identify a deficiency from evidence that is provided shall not be construed as a waiver of Contractor's obligation to maintain such insurance. Failure to maintain the required insurance may result in termination of this contract. The Contractor shall provide certified copies of all insurance policies required within ten (10) days if requested by the Department of Lands.

(1) Commercial General and Umbrella Liability Insurance

Contractor shall maintain commercial general liability (CGL) and, if necessary, commercial umbrella insurance with a combined single limit of not less than \$1,000,000 each occurrence. The CGL shall be written on standard ISO occurrence form (or a substitute form providing equivalent coverage) and shall cover liability arising from premises, operations, independent contractors, products-completed operations, personal injury, advertising injury, and liability assumed under an insured contract including the tort liability of another assumed in a business contract.

(2) Automobile Insurance

The Contractor shall maintain automobile liability insurance which shall provide a minimum \$500,000 combined single limit per occurrence and shall include coverage for owned, non-owned, and hired automobiles.

(3) Worker's Compensation Insurance

The Contractor shall maintain worker's compensation insurance including employer's liability in the amount required by statute covering employees of Contractor and any uninsured subcontractors. Contractor shall furnish the Department of Lands with a certificate of insurance evidencing such coverage.

- b. By requiring insurance herein, the Department of Lands does not represent that coverage and limits will necessarily be adequate to protect Contractor and such coverage and limits shall not be deemed as a limitation on Contractor's liability under the indemnities granted to IDL in this contract.
- c. The Contractor shall require all subcontractors utilized in performance of this contract to provide certificates of insurance to the Department of Lands evidencing insurance coverage with the required additional insured endorsements as set forth in the preceding paragraphs.

SECTION 400
PURCHASING – GENERAL POLICIES

SOURCE: SBHE Section 803.1, Purchasing Procedures
NDSU President

1. Each institution shall develop and implement necessary and appropriate policies and procedures to ensure compliance with laws and State Board of Higher Education policies governing purchasing. Officers and employees involved in purchasing decisions shall comply with all applicable federal and state laws and regulations relating to conflict of interest and acceptance of gifts and gratuities. Institution purchasing policies and procedures shall incorporate (or refer to) SBHE Policy 611.4 relating to conflict of interest, and include procedures for disclosing a conflict of interest. Further, institution purchasing policies and procedures shall address whether vendors' offers of scholarships, endowments, and other premiums contained in bids or proposals will be considered and, if so, the criteria for evaluating such offers.

NDSU Guidelines

- 1.1 *The Director of Purchasing is responsible for the preparation and enforcement of NDSU purchasing policies. The Director of Purchasing may delegate authority to an NDSU employee to purchase specific types and classes of goods and services with prior written authorization by the departmental supervisor. This authorization shall specify what may be purchased by the employee and the duration of the purchasing authorization.*
- 1.2 *Purchasing has the responsibility for obligating the University and for making the final determination of source of supply consistent with the required delivery schedule, ability to meet specifications and price negotiations, except where others are so authorized. These decisions will be made in conjunction with user departments as appropriate.*
 - 1.2.1 *In the event there is an unauthorized purchase, Purchasing will arrange to meet with the individual(s) and the supplier to reduce the potential for future non-compliance. Any unauthorized purchase may result in holding the individual personally responsible.*

a. *The basic responsibilities of Purchasing and those of the using departments are as follows:*

Purchasing	Requestors
Responsible for:	Responsible for:
1. Prequalifying suppliers	1. Preparing purchase requisitions
2. Taking bids	2. Providing reasonable lead time
3. Processing quotations	3. Providing justifications as required
4. Negotiating with suppliers	4. Assuring that contract and grant requirements are met
5. Making awards	5. Assuring that funds are available
6. Releasing award information	6. Others as appropriate
7. Auditing purchasing actions of others	
8. Administering a minority business development program	
9. Others as appropriate	

1.4 *No personal purchases shall be made in the name of the University nor shall any University resources be used in any way for the purpose of making personal purchases.*

1.5 *North Dakota University System, Policy 611.4; North Dakota State University Policy 151 - Conflict of Interest and North Dakota Century Code Sections 12.1-13-03 and 48-02-12 are referenced and made part of this Purchasing Policy. Any employee of the University authorized to sell or lease any property or make any contract in the employee's official capacity may not be interested in any such sale, lease or contract.*

1.6 *All employees involved in federal fund projects shall comply with the conflict of interest requirements that govern any federal grants or other sponsored agreements.*

1.7 *Equipment and supplies purchased for use by a governmental agency are not subject to sales/use tax or federal excise tax except heating fuel, gasoline and property purchased by NDSU that is installed by an independent contractor. A letter is on file in the Purchasing Department which may be sent to vendors who need proof of our tax exemption.*

1.8 *In addition to this section, all other federal and state laws, rules and regulations relating to Purchasing must be followed.*

2. NDUS institutions shall cooperate and make joint purchases with the Office of Management and Budget Purchasing Division when advantageous to do so as intended by North Dakota Century Code 54-44.4-02. Institutions may also purchase equipment or supplies through participation in joint purchasing alliances formed with other states or organizations, when it is advantageous to do so. Additional bids or proposals shall be solicited from other vendors when required by law or this policy.

NDSU Guidelines

2.1 *All NDSU personnel will be required to purchase from prime vendor or other annual contracts or other such pricing agreements that are established.*

3. Personal property, equipment or supplies estimated at less than \$10,000 may be purchased at the discretion of the institution. When feasible, informal quotes or proposals should be solicited from more than one vendor. Reasonable steps shall be taken to ensure that qualified North Dakota vendors have an opportunity to compete for the contract. Personal property, equipment or supplies estimated at \$10,000 or more must be purchased from formal bids. As many sources as possible, including qualified North Dakota vendors, should be solicited.

NDSU Guidelines

- 3.1 *NDSU employees authorized by their respective department or unit can make a single non-repetitive purchase of a good or service in the amount of \$5,000.00 or less. Purchases of \$5,000.01 and above shall be processed through the NDSU Purchasing Department.*
4. Consulting or other contract services and insurance estimated at less than \$100,000 shall be purchased by negotiation, telephone or informal written quote or proposal. When feasible more than one vendor should be requested to submit prices to ensure appropriate competition. Reasonable steps shall be taken to ensure that qualified North Dakota vendors have an opportunity to compete for the contract. Consulting or other contract services or insurance estimated at \$100,000 or more must be purchased through a formal request for proposal process that includes procedures for identifying eligible vendors, developing a comprehensive requirements document, specifying unique needs, negotiating mutually acceptable contract terms, and listing minimum proposals requirements. Payments for services may be made only according to a written contract.

NDSU Guidelines

- 4.1 *Consulting services and insurance greater than \$50,000 shall be coordinated through the Purchasing Department.*
5. Personal property, equipment or supplies estimated at \$10,000 or more, must be purchased from formal bids. As many sources as possible, including qualified North Dakota vendors should be solicited. All service contracts for a term in excess of three years shall include a provision for review of contract performance at specified intervals, not less frequently than once every two years. Service contracts may not exceed a term of ten years.

NDSU Guidelines

- 5.1 *Formal bids for goods and services shall be processed through the NDSU Purchasing Department.*
6. Items which do NOT require competitive bidding are purchases made from discount contracts under a group alliance or consortium, other items possessing unique characteristics or properties which because of those peculiarities are essential to the conduct of particular research projects or instructional endeavors or sole source services. Purchases of an item or service under this exception is permitted only with the written approval of the purchasing officer or other official delegated that authority based upon documentation of:
 - a) The unique characteristics of the products, and
 - b) Specifically what task is to be performed requiring the unique characteristics of the product. The purchasing office shall document in writing the process in all cases in which the lowest bid is not accepted. All required documentation shall be retained according to governing records retention policies.

NDSU Guidelines

- 6.1 *A letter of justification on any sole source purchase not covered under a term contract, priced at \$5,000.00 and above shall be sent to the Director of Purchasing.*
- 6.2 *Items which do not require competitive bidding are:*
 - a) *Utilities such as telephone, electric power, and natural gas services*
 - b) *Public books and maps, periodicals and technical pamphlets.*

- c) *Services for the maintenance or servicing of equipment by the manufacturer or authorized servicing agent of that equipment when the maintenance or servicing can best be performed by the manufacturer or authorized service agent, or when such a contract would otherwise be advantageous to the state.*
 - d) *Direct purchases from any NDSU campus auxiliary service or internal service fund operation(s).*
 - e) *Term contracts created by the NDSU/NDUS/State Purchasing Personnel.*
 - f) *Consulting Services up to \$50,000 (excluding architect/engineering services) if the Contracted Services Agreement form is used or an agreement is reviewed and approved by the University's General Counsel. The Purchasing Department will determine if competitive bids are required for services greater than \$50,000 but less than \$100,000.*
 - g) *Construction/Remodeling Services up to \$10,000 total project cost, if the Contracted Services Agreement form is used and the specifications are in compliance with applicable building codes and policies and the NDUS/NDSU "Guidelines for Architects and Engineers" manual. A copy of the completed form should also be sent to the Facilities Management Director, Thorson Maintenance Center.*
7. Preference shall be given to North Dakota bidders when required pursuant to N.D.C.C. Section 44-08-01. Accordingly, preference equal to the preference given or required in the state of a nonresident bidder shall be given in purchasing any goods, merchandize, supplies, or equipment. Also, when accepting bids for the provision of professional services, including research and consulting services, the contract shall be awarded to a resident North Dakota bidder if the bid of the resident North Dakota bidder is equal to or less than the low bid of a nonresident bidder and the resident North Dakota bidder has an acceptable performance history and meets the minimum requirements specified in the bid solicitation.

HISTORY:

Amended	July 1990
Amended	January 1997
Amended	March 2003
Amended	July 2004
Housekeeping	August 2011
Housekeeping	July 23, 2012

VEHICLE / HEAVY EQUIPMENT SAFETY INSPECTION CHECKLIST

1. INCIDENT NAME / NUMBER	2. ORDER / REQUEST NUMBER
3. OWNER / VENDOR	
4. AGREEMENT, PO, CONTRACT NO.	5. EXPIRES
6. MAKE	7. MODEL, TYPE
8. SERIAL NO. / VIN	9. LICENSE NO.

Section I - Tractor, Motor Grader	Pre-use		Release	
	Yes	No	Yes	No
1. ROPS, roll-over protection system: Manufacturer approved system secured to mainframe of tractor. Must include approved seat belts. *				
2. Lights: mounted and working while operating				
3. Battery: check for corrosion, loose terminal, hold downs				
4. Engine running: check oil pressure, knocks and leaks				
5. Gauges: all must be working; oil, temperature, etc. *				
6. Steering clutches: must have 3-4" free travel *				
7. Brakes: must hold at half travel. *				
8. Muffler and spark arrester: approved type unless turboed *				
9. Fuel system: must be free of drips and leaks *				
10. Cooling system: must be free of leaks *				
11. Fan and fan belts: check for defects				
12. Engine supports, equalizer bar, springs, main springs: check shackle bolts, shifted spring leaf *				
13. Hydraulic system: no leaks or drips				
14. Belly plate, rock and radiator guards: securely mounted *				
15. Final drive, transmission and differential: check for dripping				
16. Sprocket and idlers: cracks in spokes, sprocket teeth sharp				
17. Tracks and rollers: grouser height under 1-1/4", loose rollers, broken flanges *				
18. Blade, ripper, winch: operate smoothly and hold at any point				
19. Dozer and assembly: trunnion bolts missing, cracks *				
20. Drawbar: serviceable, safe				
21. Body and cab condition: report dents and damage				

Section II - Remarks (Describe all unsatisfactory items and identify by line number.)

Section III - Power Saw, Pump	Pre-use		Release	
	Yes	No	Yes	No
1. Visible parts broken *				
2. Visible nuts and bolts tight				
3. Oil in gear case and chain oiler				
4. Cutting bar: straight, chain in good condition *				
5. Exhaust system and spark arrester *				
6. Motor: idles evenly, runs smoothly, satisfactory power				

* Safety Item - Do not accept until brought into compliance.

10. PRE-USE INSPECTION REJECTED

MILES / HRS _____ DATE _____ TIME _____

Inspector Name _____ Title _____
Print

ACCEPTED

MILES / HRS _____ DATE _____ TIME _____

Vendor Signature _____ Title _____

Inspector Name _____ Title _____
Print

Section IV - Truck, Bus, Van, Pickup	Pre-use		Release	
	Yes	No	Yes	No
1. DOT inspection in the last 12 months: when required *			NA	NA
2. Gauges and lights *				
3. Seat belts *				
4. Glass and mirrors *				
5. Wipers and horn *				
6. Clutch pedal: proper adjustment				
7. Cooling system: check radiator and hoses				
8. Oil level and condition: full and clean				
9. Battery: check for corrosion, loose terminals, hold downs				
10. Fuel system *				
11. Electrical system: generator and starter working				
12. Engine running: check for knocks and leaks				
13. Transmission: check for leaks				
14. Steering *				
15. Brakes *				
16. 4-Wheel drive: check gear boxes, leaks				
17. Drive line U-joints: check for looseness				
18. Springs and shocks *				
19. Differential: check for leaks				
20. Exhaust system *				
21. Frame *				
22. Tire and wheels (List failed position/depth in remarks) *				
23. Body and interior condition: describe and locate damage on back of page 3, Section IV, item 23				
24. Emergency equipment required. * Fire Extinguisher _____ Spare Fuses _____ Reflectors _____				
25. Operator(s) properly licensed. *				

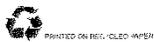
State _____ License No. _____ Class _____
Endorsements _____ Med.Cert. Expire Date _____

11. RELEASE INSPECTION NO DAMAGE / NO CLAIM
Not applicable to buses, inspection required.

MILES / HRS _____ DATE _____ TIME _____

Vendor Signature _____ Title _____

Inspector Name _____ Title _____
Print



VEHICLE / HEAVY EQUIPMENT SAFETY INSPECTION CHECKLIST

FORM USE AND DISTRIBUTION

Pre-Use Inspection

1. Inspector completes block numbers 1-10.
2. Inspector completes vehicle / equipment inspection checking all items as indicated in the “Pre-use” column of the applicable Section I, III, or IV, and Section II, “Remarks” if needed. If applicable, Section IV, item 23* is continued on the back side of the “Finance Copy – Release.”
3. Both Vendor and Inspector must sign off the Pre-use “ACCEPTED” inspection, block 10. Inspectors need to print and Vendors need to sign their names.
4. “Finance Copy – Pre-use” (white copy), is sent **immediately** to the Equipment Finance department.
5. “Vendor Copy – Pre-use / Release” (yellow copy), is given to Vendor with instruction to bring the copy back for the release inspection.
6. “Finance Copy – Release” (pink copy), and “Inspector – Pre-use / Release” (goldenrod copy), are held by the Inspector.

Release Inspection

1. Retrieve “Vendor Copy” and place between the “Finance Copy – Release” and “Inspector – Pre-use / Release” copies that were held by the Inspector.
2. Inspector completes vehicle / equipment inspection checking all items as indicated the “Release” column of the applicable Section I, III, or IV, and Section II, “Remarks” if needed. If applicable, Section IV, item 23* is continued on the back side of the “Finance Copy – Release.”
3. Block 11, “Release Inspection” must be completed by both Vendor and Inspector. Inspectors need to print and Vendors need to sign their names.
4. Inspector returns “Vendor Copy” to Vendor and **immediately** sends “Finance Copy – Release” and “Inspector Copy” to the Equipment Finance department.

Section IV - Truck, Bus, Van, Pick-up

Motor vehicle parts and accessories must be in Safe Operating Condition At All Times, FEDERAL MOTOR CARRIER SAFETY REGULATIONS HANDBOOK (FMCSR) as prescribed by U.S. DEPARTMENT OF TRANSPORTATION FEDERAL HIGHWAY ADMINISTRATION PARTS 393 & 396, and NORTH AMERICAN UNIFORM OUT-OF-SERVICE CRITERIA, COMMERCIAL VEHICLE SAFETY ALLIANCE (CVSA).

REJECT IF: Parts and accessories covered in FMCSR part 393, 396 and/or CVSA North American Uniform Out-of-Service Criteria are not in safe and proper operating conditions at all times. These include, but are not limited to the parts and accessories listed below.

2. Gauges and Lights (393.81, 393.9)

- + Speedometer inoperative.
- + All required lighting devices, reflectors and electrical equipment must be properly positioned, colored and working.

3. Seat Belts (393.93)

- + Any driver or right outboard seat belt missing or inoperative.

4. Glass and Mirrors (393.60, 393.80)

- + Any discoloration not applied by the manufacturer for reduction of glare.
- + Any windshield crack over 1/4" wide.
- + Any crack less than 1/4" wide that intersects with any other crack.
- + Any damage 3/4" or greater in diameter.
- + Any 2 damaged areas closer than 3" to each other.
- + Any required mirror missing. One on each side, firmly attached to the outside of the vehicle, and so located as to reflect to the driver a view of the highway to the rear along both sides of the vehicle.
- + Any required mirror broken. (396.3(A)(1)).

5. Wipers and Horn (393.78, 393.81)

Wiper blade(s) fail to clean windshield within 1" of windshield sides.
Horn missing, inoperative or fails to give adequate/reliable warning signal.

10. Fuel System (393.65, 393.67)

- + Fuel tank not securely attached to vehicle by reason of loose, broken or missing mounting bolts or brackets.
- + Visible leak at any point.
- + Fuel tank cap missing.

14. Steering (393.209)

- + Steering wheel does not turn freely, has any spokes cracked through or is missing any parts.
- + Steering lash not within parameters, see chart in FMCSR 393.209.
- + Steering column is not secure.
- + Steering system; any U-joint worn, faulty or repaired by welding.
- + Steering gear box is loose, cracked or missing mounting bolts.
- + Pitman arm is loose, or has any welded repairs.
- + Power steering; any component is inoperative. Any loose, broken or missing parts. Belts frayed, cracked or slipping.
- + Any fluid leaks, fluid reservoir not full.

15. Brakes (393.40-393.53)

- + Brake system has any deficiencies as described in FMCSR.
Brake system has any missing, loose, broken, out of adjustment or worn out components.
- + Brake system failure warning device missing, inoperative, or fails to give adequate warning.
- + Brake system has any air or fluid leaks. (396.3(a)(1)).

18. Springs and Shocks (393.207)

- + Any axle positioning part is cracked, broken, loose or missing. All axles must be in proper alignment.
- + Any leaf spring cracked, broken, missing or shifted out of position.
- + Adjustable axle assemblies with locking pins missing or not engaged.

20. Exhaust (393.83)

- + Any part of the exhaust system so located as would be likely to result in charring, burning, or damaging the wiring, fuel supply or any combustible part of the vehicle.
- + Bus exhaust leaks or discharge forward of the rearmost part of the bus in excess of 6" for Gasoline powered or 15" for other than Gasoline powered, or forward of any door or window designed to be opened on other than a Gasoline powered bus. (Exception: emergency exit).
- + Any leak at any point forward of or directly below the driver and/or sleeper compartment.

21. Frame (393.201)

- + Any cracked, broken, loose or sagging frame member.
- + Any loose or missing fasteners including those attaching engine, transmission, steering gear, suspension, body, and fifth wheel.
- + Any condition that causes the body or frame to contact the tire or wheel assemblies. (396.3(a)(1))

22. Tires and Wheels (393.75, 393.205)

- + Any body ply or belt material exposed through tread or sidewall.
- + Any tread or sidewall separation.
- + Any cut exposing ply or belt material.
- + Tread depth less than 4/32" on steering axle.
- + Less than 2/32" on any other axle.
- + Any bus with regrooved, recapped, or retreaded tires on the front wheels.
- + Any tire not properly inflated or any overloaded tire.
- + Any tire that comes in contact with any part of the vehicle. (393.3(a)(1))
- + Any tire marked "Not for Highway Use".
(393.3(a)(1))
- + Wheels and rims shall not be cracked or broken.
- + Stud or bolt holes on the wheels shall not be elongated.
- + Nuts or bolts shall not be missing or loose.

24. Emergency Equipment (393.95)

- + Every power unit must be equipped with a fire extinguisher that is properly filled and readily accessible for use.
(393.95(a))
At least one spare fuse or other overload protective device. (393.95(c))
- + Warning devices for stopped vehicles. (393.95(f,g))

25. License (383.23, 391.41)

- + No person shall operate a commercial motor vehicle unless such person has passed written and driving tests which meet the Federal Standards for the commercial motor vehicle that person operates. (383.23(a))
- + Persons shall not drive a commercial motor vehicle unless he/she is physically qualified to do so and, except as provided in 391.67, has on his/her person the original, or a photographic copy, of a medical examiner's certificate that he/she is physically qualified. (391.41(a))

IN ADDITION TO THE ABOVE:

Agency personnel reserve the right to reject any equipment due to any additional condition or combination of conditions that make the vehicle unsafe, unreliable, or may pose unreasonable damage to the environment, or will be unable to fully perform the duties for which the equipment has been hired.

The Inspector shall inspect for compliance with the FMCSR, State and Local laws and regulations. Therefore, the Inspector is responsible to ACCEPT or REJECT all equipment he/she inspects.

Rental Vehicle Tracking Cover Sheet

•• Use with vehicles rented through the DNRC Off-Road Rental Contract ••

Dispatch	Incident:		E#:	
	Vendor:		Incident Agency:	
	When ordering, call vendor's 24 hr. # on contract, provide the vendor a RO and ensure incident name & E# are on vendor's rental agreement. ROSS naming convention: Vendor - Color - Make - Model - License#			
	Vehicle Information			
	Color	Make		Model
License #	VIN # (last 6)		Unit #	

Driver or Ground Support	The person in charge of management of the vehicle (the assigned driver, Ground Support, etc...) is responsible for getting the payment and tracking documents (Equipment Envelope with shift tickets, inspections, rental agreement, etc...) to Incident Finance or the Host Agency			
	<input type="checkbox"/>	Resource Order has all fill information accurately	<input type="checkbox"/>	Vehicle checked in with Finance?
	<input type="checkbox"/>	Shift Ticket start date:	<input type="checkbox"/>	Pre use inspection completed
	<input type="checkbox"/>	Shift Ticket end date:	<input type="checkbox"/>	Post use inspection completed
	<input type="checkbox"/>	Fueled and cleaned for return		
	Damage - if damage occurs, report and document:			
<input type="checkbox"/>	Damage report completed and documentation in file	<input type="checkbox"/>	Point of Contact name / phone #:	

Finance	Payments are the responsibility of the finance organization in place when the vehicle is released.			
	<input type="checkbox"/>	OF-286 completed and processed <ul style="list-style-type: none"> Daily rate verified (type of vehicle) Start/end dates correct Unique ID entered as VIN/LIC# Fax/email vendor signature okay, with original government signature Special arrangements documented (ex: car hauler, return dates, etc...) 	<input type="checkbox"/>	Payment submitted to: (admin office for payment)
			<input type="checkbox"/>	Cost: vehicle captured in either I-Suite or Quick Cost spreadsheet

Closeout	<input type="checkbox"/>	Vehicle returned to vendor & checked in <ul style="list-style-type: none"> Release inspection signed by vendor 	<input type="checkbox"/>	Vehicle has been reassigned <ul style="list-style-type: none"> Complete original payment Start new packet with copy of 1st OF-286 Document tracking on next page
		OR →		

Multiple Incident Tracking

•• Use when tracking vehicles for multiple incidents ••

Incident Name	Incident # (ex: MT-BDF-000100)	E #	Start date	End Date	Pay code	Payment Packet complete	Vendor notified

References

DNRC Rental Contracts, Vendor listing,

<http://dnrc.mt.gov/forestry/fire/business/contractlist.asp>

Northern Rockies Contracted Resources Standard Operating Procedures – Quick reference Guide

<http://gacc.nifc.gov/nrcc/dispatch/NRContractedResourcesSOPs.pdf>

NORTHERN ROCKIES GEOGRAPHIC AREA

MT-DNRC Rental Vehicle Request Form

This form is required when ordering vehicles under the MT-DNRC Agreement

Date: _____

MT-DNRC Agreement #: _____

Vendor Name/Location: _____

Incident Name/Number: _____

Single Resource Request - Resource Order Number (E or O#): _____

Renter Name: _____ Renter Phone Number: _____

Multiple Vehicle Request – Must have an E# (list all resource order numbers here):

Vehicle Type/Quantity: Type _____ Qty _____ Type _____ Qty _____
Type _____ Qty _____ Type _____ Qty _____

Date/Time Needed: _____

Pick Up Location: _____

If being delivered – Delivery Location: _____ Method: _____

Will rental be taken out of the GACC: Yes No; If yes, which State(s) _____

*****Only rentals assigned to an individual, procured on agency issued travel/purchase card will be allowed outside the GACC*****

Authorized Ordering Official: _____ Phone Number: _____

How will this order be paid?

Government Employee Charge Card
(Coordinate with employee at time of pickup/drop off)

OF-286 required; follow host incident agency payment processes
Host Incident Agency Payment Contact Name: _____
Payment Contact Phone Number: _____

Dispatch must send a copy of this form to the Incident Finance Section Chief after order is placed.

***Sent to Incident Finance Section Chief – Date/Time: _____

U.S. GOVERNMENT IS TAX EXEMPT

Taxpayer Identification Request

In order for the State of Montana to comply with the Internal Revenue Service regulations, this letter is to request that you complete the enclosed Substitute Form W-9. Failure to provide this information may result in delayed payments or backup withholding. This request is being made at the direction of the Montana Department of Administration, State Accounting Division, in order that the State may update its vendor file with the most current information.

We are required to inform you that failure to provide the correct Taxpayer Identification Number (TIN) / Name combination may subject you to a \$50 penalty assessed by the Internal Revenue Service under Section 6723 of the Internal Revenue Code.

Only the individual's name to which the Social Security Number was assigned should be entered on the first line.

The name of a partnership, corporation, club, or other entity, must be entered on the first line exactly as it was registered with the IRS when the Employer Identification Number was assigned.

DO NOT submit your name with a Tax Identification Number that was not assigned to your name. For example, a doctor MUST NOT submit his or her name with the Tax Identification Number of a clinic he or she is associated with.

Thank you for your cooperation in providing us with this information. Please return the completed form to:

DNRC Forestry Division
2705 Spurgin Rd
Missoula, MT 59804
406-542-4300

State of Montana
 DNRC Forestry Division
 2705 Spurgin Rd
 Missoula MT 59804



Taxpayer Identification Number (TIN) Verification

Print or Type

Please see attachment or reverse for complete instructions.

Legal Name
 (as entered with IRS) If Sole Proprietorship, enter your Last, First, MI

Trade Name
 If doing business as (DBA) or enter business name of Sole Proprietorship

Primary Address (for 1099 form)
 PO Box or Number and Street, City, State, ZIP + 4

Remit Address (where payment should be mailed, if different from Primary Address) PO Box or Number and Street, City, State, ZIP + 4

Entity Designation (check only one type)

- Corporation
 - S-Corp C-Corp
 - Do you provide medical or legal services?
 - Yes No
- Individual
- Sole Proprietorship
- Partnership
 - General Limited
- LLC (for federal tax purposes taxed as)
 - Individual Partnership
 - Corporation
- Estate/Trust
- Organization Exempt from Tax (under Section 501 (a)(b)(c)(d)(e))
- Government Entity
- Other _____
- Incorporated

Taxpayer Identification Number (TIN) (Provide Only One) (If sole proprietorship provide FEIN, if applicable)

Social Security Number

Federal Employer Identification No

Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number, AND
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding.
3. I am a U.S. person (including a US resident alien).

Printed Name

Printed Title

Telephone Number

Signature

Date

Optional Direct Deposit Information (used at agency discretion) (all fields required to receive electronic payments) (Must Include a Voided Check, No Direct Deposit Slips Accepted)

Your Bank Account Number

- Checking
- Savings

Name on Bank Account

Bank Routing No. (ABA)

THIS IS A:

- New Direct Deposit
- Change of Existing
- Additional Direct Deposit
- Email Change Only

Email Address (Please make this LEGIBLE)

If you provide bank information and an email address, we will send a message notifying you when an electronic payment is issued. We will **NOT** share your email address with anyone or use it for any other purpose than communicating information about your electronic payments to you. **If you have questions about completing this form, please call the Warrant Writer Unit at 406-444-3092.**

Instructions for Completing Taxpayer Identification Number Verification (Substitute W-9)

Legal Name As entered with IRS

Individuals: Enter Last Name, First Name, MI
 Sole Proprietorships: Enter Last Name, First Name, MI
 LLC Single Owner: Enter owner's
 Last Name, First Name, MI
 All Others: Enter Legal Name of Business

Trade Name

Individuals: Leave Blank
 Sole Proprietorships: Enter Business Name
 LLC Single Owner: Enter LLC Business Name
 All Others: Complete only if doing business as a D/B/A

Primary Address

Address where 1099 should be mailed.

Remit Address

Address where payment should be mailed. Complete only if different from primary address.

Entity Designation

Check *ONE* box which describes the type of business entity.

Taxpayer Identification Number

LIST ONLY ONE: Social Security Number OR Employer Identification Number. **See "What Name and Number to Give the Requester" at right.**

If you do not have a TIN, apply for one immediately. Individuals use federal form SS-05 which can be obtained from the Social Security Administration. Businesses and all other entities use federal form SS-04 which can be obtained from the Internal Revenue Service.

Certification

You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN.

Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to furnish your correct TIN to persons who must file information returns with the IRS to report interest, dividends, and certain other income paid to you, mortgage interest you paid, the acquisition or abandonment of secured property, or contributions you made to an IRA. The IRS uses the numbers for identification purposes and to help verify the accuracy of your tax return. You must provide your TIN whether or not you are required to file a tax return. Payers must generally withhold 28% of taxable interest, dividend, and certain other payments to a payee who does not furnish a TIN to a payer. Certain penalties may also apply.

What Name and Number to Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
2. Two or more individuals (joint account)	The actual owner of the account or, if combined funds, the first individual on the account ¹
3. Custodian account of a minor (Uniform Gift to Minors Act)	The minor ²
4. a. The usual revocable savings trust (grantor is also trustee)	The grantor-trustee ¹
b. So-called trust account that is not a legal or valid trust under state law	The actual owner ¹
5. Sole proprietorship or Single-Owner LLC	The owner ³

For this type of account:	Give name and EIN of:
6. Sole Proprietorship or Single-Owner LLC	The owner ³
7. A valid trust, estate, or pension trust	Legal entity ⁴
8. Corporate or LLC electing corporate status on Form 8832	The corporation
9. Association, club, religious, charitable, educational, or other tax-exempt organization	The organization
10. Partnership or multi-member LLC	
11. A broker or registered nominee	The partnership
12. Account with the Department	

of Agriculture in the name of a public entity (such as a state or local government, school district or prison) that receives agricultural program payments	The broker or nominee
	The public entity

¹ List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

² Circle the minor's name and furnish the minor's SSN.

³ **You must show your individual name**, but you may also enter your business or "DBA" name. You may use either your SSN or EIN (if you have one).

⁴ List first and circle the name of the legal trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.)

NOTE: If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

UNDERSTANDS AND WILL COMPLY

Bidder must acknowledge that they have read, understand, and will comply with each section/subsection listed below by initialing the line to the left of each. If bidder cannot meet a particular requirement, provide a detailed explanation next to that requirement.

<input type="checkbox"/>	Section 1, General Requirements
<input type="checkbox"/>	Section 2, Dispatch/Delivery Requirements
<input type="checkbox"/>	Section 2.4, Rental Methods and Ordering
<input type="checkbox"/>	Section 2.5, Wear and Tear
<input type="checkbox"/>	Section 3, Special Terms and Conditions
<input type="checkbox"/>	Section 4, Specifications and Pricing Schedule
<input type="checkbox"/>	Section 4.2, Pricing
<input type="checkbox"/>	Section 4.3, Technical Specifications
<input type="checkbox"/>	Section 4.4, Payments
<input type="checkbox"/>	Section 4.5, Timekeeping/Invoicing Process
<input type="checkbox"/>	Section 4.6, Order Cancellation
<input type="checkbox"/>	Section 4.7, Exceptions
<input type="checkbox"/>	Section 4.8, Vehicle Licensing Requirements
<input type="checkbox"/>	IFB Checklist